Investor Kit

Tuesday, November 26, 2024



Market Statistics

Market

KSE 100 Close | 98,079.8 | Chg: 0.29% KSE ALL Vol. (mn) | 639.8 FIPI (\$. mn) | -5.204

Commodities

Brent Oil | US\$ 72.64 | +0.22% Crude WTI | US\$ 69.17 | +0.28% Coal (RB) | US\$ 112 | -0.22% Gold | US\$ 2,652.5 | +0.37% Silver | US\$ 30.83 | +0.55% Copper | US\$ 4.15 | -0.37%

Forex

US\$/PKR | \$ 277.75| 0.36% US\$/EUR | \$ 0.96| +0.28% US\$/JPY | \$ 153.84| -0.24% US\$/GBP | \$ 0.8| +0.24% DXY | \$ 107.16| +0.33%

Major Global Stock Indices

S&P500 | +0.3% Euro Stoxx 50 | +0.21% FTSE100 | +0.36% Nikkei | -1.12% Shanghai | +0.43%

Today's Company announcement

PSEL HINO

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Morning News

Pakistan receives \$415m external financing in Oct

https://mettisglobal.news/pakistan-receives-415m-external-financing-in-oct/

Pakistan, Belarus sign 8 MoUs to boost trade, cooperation

https://www.brecorder.com/news/40334333/pakistan-belarus-sign-8-mous-to-boost-trade-cooperation

Belarus urged to simplify import rules

https://epaper.brecorder.com/2024/11/26/1-page/1017189-news.html

Adviser says cut in policy rate helped govt save Rs1.3trn

https://epaper.brecorder.com/2024/11/26/12-page/1017337-news.html

Govt weighs industry status for packaging sector

https://epaper.brecorder.com/2024/11/26/1-page/1017190-news.html

<u>Economy showed significant improvements, fiscal surplus recorded at</u> Rs.1.8 trillion: Advisor

https://profit.pakistantoday.com.pk/2024/11/25/economy-showed-significant-improvements-fiscal-surplus-recorded-at-rs-1-8-trillion-advisor/

PNSC plans to acquire new Aframax vessels by 2028

https://profit.pakistantoday.com.pk/2024/11/25/pnsc-plans-to-acquire-new-aframax-vessels-by-2028/

Targeted operation to be launched in Balochistan: CM Bugti

https://www.thenews.com.pk/latest/1254930-targeted-operation-to-be-launched-in-balochistan-cm-bugti

NetSol Technologies announces buyback of shares

https://www.brecorder.com/news/40334307/netsol-technologiesannounces-buyback-of-shares

Nov revenue collection target; FBR may go for 'additional measures'

https://epaper.brecorder.com/2024/11/26/1-page/1017194-news.html



Mughal Energy to issue Sukuk worth Rs2.5bn with conversion option

https://mettisglobal.news/mughal-energy-to-issue-sukuk-worth-rs2-5bn-with-conversion-option/

Body formed for Reko Dig deal

https://tribune.com.pk/story/2511892/body-formed-for-reko-diq-deal

PTI convoys enter Islamabad amid violent clashes with police

https://tribune.com.pk/story/2511799/pti-convoys-face-tear-gas-as-march-towards-islamabad-continues

Ghani Chemical shareholders approve demerger, merger plans

https://mettisglobal.news/ghani-chemical-shareholders-approvedemerger-merger-plans/

International

Dollar Rallies as Trump Threatens Higher Tariffs: Markets Wrap

https://www.bloomberg.com/news/articles/2024-11-25/stock-market-today-dow-s-p-live-updates

Oil falls on potential deal to end Israel-Hezbollah conflict

https://www.reuters.com/business/energy/oil-falls-potential-deal-end-israel-hezbollah-conflict-2024-11-26/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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