Investor Kit

Wednesday, November 27, 2024



Market Statistics

Market

KSE 100 Close | 94,574.2 | Chg: -3.57% KSE ALL Vol. (mn) | 1113.26 FIPI (\$. mn) | 2.108

Commodities

Brent Oil | US\$ 72.18| -0.18% Crude WTI | US\$ 68.64| 0.28% Coal (RB) | US\$ 111.75| -0.22% Gold | US\$ 2,663.59| +0.65% Silver | US\$ 30.97| +0.43% Copper | US\$ 4.14| +0.19%

Forex

US\$/PKR | \$ 277.84 | 0.33% US\$/EUR | \$ 0.95 | +0.05% US\$/JPY | \$ 152.46 | -0.42% US\$/GBP | \$ 0.8 | -0.04% DXY | \$ 106.89 | -0.11%

Major Global Stock Indices

S&P500 | +0.57% Euro Stoxx 50 | -0.79% FTSE100 | -0.4% Nikkei | -0.84% Shanghai | +0.52%

Today's Company announcement MQTM

IDRT

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726 7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

Morning News

Profit, dividend repatriation rises to \$807m in July-October

https://www.thenews.com.pk/print/1255314-profit-dividend-repatriation-rises-to-807m-in-july-october

Panic buying deepens POL supply crisis amid route disruptions

https://www.thenews.com.pk/print/1255425-panic-buying-deepens-polsupply-crisis-amid-route-disruptions

IMF deal yet to boost foreign loans

https://tribune.com.pk/story/2512129/imf-deal-yet-to-boost-foreign-loans

'Winter package' to be made available to KE consumers as well: govt

https://epaper.brecorder.com/2024/11/27/1-page/1017365-news.html

Pakistan, China ink MoUs worth \$250m

https://tribune.com.pk/story/2512176/pakistan-china-ink-mous-worth-250m

Pakistan Becomes Sixth-Largest Solar Market

https://propakistani.pk/2024/11/26/pakistan-becomes-sixth-largest-solar-market/

Key requirement for conventional banks removed

https://epaper.brecorder.com/2024/11/27/1-page/1017360-news.html

Govt tells WB; Agri tax legislation to be completed in next Jan

https://epaper.brecorder.com/2024/11/27/1-page/1017357-news.html

Nepra signals Rs1 per unit refund to consumers in Dec bills

https://www.thenews.com.pk/print/1255416-nepra-signals-rs1-per-unit-refund-to-consumers-in-dec-bills

Indus Motor, Ghandhara Tyre temporarily halt production

 $\frac{https://www.brecorder.com/news/40334501/indus-motor-ghandhara-tyre-temporarily-halt-production}{}$





Policy highlighted to enhance tax revenue

https://tribune.com.pk/story/2512136/policy-highlighted-to-enhance-tax-revenue

PKR saving deposits; IBIs required to pay profit equivalent to 75pc of WAGY of all pools

https://epaper.brecorder.com/2024/11/27/1-page/1017364-news.html

Kapco submits lowest bid for KE's 120MW solar project

https://www.thenews.com.pk/print/1255325-kapco-submits-lowest-bid-for-ke-s-120mw-solar-project

<u>Belarus president meets PM Shehbaz, expresses interest in purchasing</u> Pakistani textiles

https://www.dawn.com/news/1874895/belarus-president-meets-pm-shehbaz-expresses-interest-in-purchasing-pakistani-textiles

KSE-100 suffers record single-day drop on political turmoil

https://www.thenews.com.pk/print/1255311-kse-100-suffers-record-single-day-drop-on-political-turmoil

Banks start scrapping monthly fee on large deposits

https://epaper.brecorder.com/2024/11/27/1-page/1017361-news.html

Karachi's businessmen decide to launch 'Air Karachi'

https://epaper.brecorder.com/2024/11/27/12-page/1017511-news.html

ADB warns of revenue loss as Pakistan shifts to electric vehicles

https://mettisglobal.news/adb-warns-of-revenue-loss-as-pakistan-shifts-to-electric-vehicles/

Day of clashes ends in protesters' retreat

https://www.dawn.com/news/1875003/day-of-clashes-ends-in-protesters-retreat

Matco Foods explores capital options for corn starch division

https://mettisglobal.news/matco-foods-explores-capital-options-for-corn-starch-division/



International

Stocks fluctuate with focus on Trump's Picks: Markets Wrap

https://www.bloomberg.com/news/articles/2024-11-26/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil prices steady amid focus on Israel-Hezbollah ceasefire, OPEC+ policy

https://www.reuters.com/business/energy/oil-prices-steady-amid-focus-israel-hezbollah-ceasefire-opec-policy-2024-11-27/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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IGI Finex Securities Limited
Research Analyst(s)
Research Identity Number: R

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Lahore Office	Islamabad Office	
Shop # G-009, Ground Floor,	3 rd Floor, Kamran Centre,	
Packages Mall	Block- B, Jinnah Avenue, Blue Area	
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439	
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861	
Faisalabad Office	Rahim Yar Khan Office	
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,	
Regency International 949, The Mall	Model Town, Town Hall Road	
Faisalabad	Tel: (+92-68) 5871652-3	
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651	
Multan Office		
Mezzanine Floor, Abdali Tower,		
Abdali Road		
Tel: (92-61) 4512003, 4571183		

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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