Investor Kit

Thursday, November 28, 2024



Market Statistics

Market

KSE 100 Close | 99,269.3 | Chg: 4.96% KSE ALL Vol. (mn) | 1052.06 FIPI (\$. mn) | -6.757

Commodities

Brent Oil | US\$ 72.18| -0.17% Crude WTI | US\$ 68.56| 0.28% Coal (RB) | US\$ 111.4| -0.31% Gold | US\$ 2,655| -0.38% Silver | US\$ 30.25| -1.01% Copper | US\$ 4.14| +0.05%

Forex

US\$/PKR | \$ 277.96 | 0.32% US\$/EUR | \$ 0.95 | +0.15% US\$/JPY | \$ 151.66 | +0.37% US\$/GBP | \$ 0.79 | +0.14% DXY | \$ 106.18 | +0.09%

Major Global Stock Indices

S&P500 | -0.38% Euro Stoxx 50 | -0.62% FTSE100 | +0.2% Nikkei | +0.74% Shanghai | -0.3%

Today's Company announcement
BML

SIEM

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974
Fax: +92 21 35301726
7th Floor, The Forum, Suite No. 701-713,
Block-9, Clifton, Karachi-75600, Pakistan
https://www.igisecurities.com.pk/

Morning News

SBP profit, PDL help govt retire Rs1.9tr debt

https://www.dawn.com/news/1875229/sbp-profit-pdl-help-govt-retire-rs19tr-debt

<u>Sustained recovery expected; FD foresees Nov inflation to range between 5.8pc and 6.8pc</u>

https://epaper.brecorder.com/2024/11/28/1-page/1017550-news.html

Sindh opposes gas sale framework

https://tribune.com.pk/story/2512334/sindh-opposes-gas-sale-framework

MTBs cut-off yields sink to 2022 lows

https://epaper.brecorder.com/2024/11/28/1-page/1017551-news.html

Govt slammed for excluding net-metering from winter package

https://www.dawn.com/news/1875067/govt-slammed-for-excluding-net-metering-from-winter-package

Budgeted \$9bn time deposits; EAD says country gets no amount in Jul-Oct FY25

https://epaper.brecorder.com/2024/11/28/1-page/1017548-news.html

Auto financing increases on low rates

https://www.dawn.com/news/1875068/auto-financing-increases-on-low-rates

Political stability must for economic revival, say leaders

https://www.dawn.com/news/1875230/political-stability-must-foreconomic-revival-say-leaders

Protest to continue until IK asks us to stop it: Gandapur

https://epaper.brecorder.com/2024/11/28/1-page/1017542-news.html

Bank lending to private sector jumps by record Rs931bn in October

https://www.thenews.com.pk/print/1255654-bank-lending-to-privatesector-jumps-by-record-rs931bn-in-october





It's time to take tough decisions: PM

https://www.thenews.com.pk/print/1255772-need-for-taking-tough-decisions-says-pm

PPL boosts domestic hydrocarbon output

https://www.thenews.com.pk/print/1255655-ppl-boosts-domestichydrocarbon-output

MoC asks provinces to prepare export growth roadmaps

https://www.brecorder.com/news/40334827/moc-asks-provinces-to-prepare-export-growth-roadmaps

US top importer of Pakistani goods

https://tribune.com.pk/story/2512335/us-top-importer-of-pakistanigoods

International

Stocks Drift, Bonds Climb Ahead of Thanksgiving: Markets Wrap

https://www.bloomberg.com/news/articles/2024-11-27/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil edges lower after jump in US gasoline stocks, OPEC+ supply decision in focus

https://www.reuters.com/business/energy/oil-edges-lower-after-jump-us-gasoline-stocks-opec-supply-decision-focus-2024-11-28/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

IGI Finex Securities Limited
Research Analyst(s)
Research Identity Number: R

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Lahore Office	Islamabad Office	
Shop # G-009, Ground Floor,	3 rd Floor, Kamran Centre,	
Packages Mall	Block- B, Jinnah Avenue, Blue Area	
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439	
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861	
Faisalabad Office	Rahim Yar Khan Office	
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,	
Regency International 949, The Mall	Model Town, Town Hall Road	
Faisalabad	Tel: (+92-68) 5871652-3	
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651	
Multan Office		
Mezzanine Floor, Abdali Tower,		
Abdali Road		
Tel: (92-61) 4512003, 4571183		

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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