

Investor Kit

Tuesday, November 5, 2024

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 91,938 | Chg: 1.19%
KSE ALL Vol. (mn) | 587.32
FIPI (\$ mn) | -1.871

Commodities

Brent Oil | US\$ 75.16 | +0.11%
Crude WTI | US\$ 71.54 | +0.28%
Coal (RB) | US\$ 110.75 | +0.68%
Gold | US\$ 2,738.6 | -0.26%
Silver | US\$ 32.54 | -0.21%
Copper | US\$ 4.45 | +0.69%

Forex

US\$/PKR | \$ 277.79 | -0.03%
US\$/EUR | \$ 0.92 | -0.01%
US\$/JPY | \$ 152.31 | +0.12%
US\$/GBP | \$ 0.77 | -0.03%
DXY | \$ 103.9 | +0.02%

Major Global Stock Indices

S&P500 | -0.28%
Euro Stoxx 50 | -0.5%
FTSE100 | +0.09%
Nikkei | +1.34%
Shanghai | +1.36%

Today's Company announcement

SSGC
MUGHAL
DSL
PTC

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974
Fax: +92 21 35301726
7th Floor, The Forum, Suite No. 701-713,

Morning News

[Policy rate cut by 250bps to 15pc](#)

<https://www.brecorder.com/news/40330707/policy-rate-cut-by-250bps-to-15pc>

[SIFC moves to address refinery woes](#)

<https://tribune.com.pk/story/2507464/sifc-moves-to-address-refinery-woes>

[Uniform gas pricing for all consumer categories on the cards](#)

<https://www.thenews.com.pk/print/1247555-uniform-gas-pricing-for-all-consumer-categories-on-the-cards>

[Interest rate cut to result in Rs1.3tr saving this fiscal: SBP governor](#)

<https://www.thenews.com.pk/print/1247541-interest-rate-cut-to-result-in-rs1-3tr-saving-this-fiscal-sbp-governor>

[Remaining 18 IPPs: Row over figures main hurdle to talks](#)

<https://www.brecorder.com/news/40330716/remaining-18-ipp-rows-over-figures-main-hurdle-to-talks>

[Govt introduces 'rehashed' sugar mill surveillance plan](#)

<https://www.thenews.com.pk/print/1247340-govt-introduces-rehashed-sugar-mill-surveillance-plan>

[CPPs' closure to cause Rs391bn annual loss to gas utilities: study](#)

<https://www.thenews.com.pk/print/1247559-cpps-closure-to-cause-rs391bn-annual-loss-to-gas-utilities-study>

[Circular debt to hit Rs2.43tr next year](#)

<https://tribune.com.pk/story/2507469/circular-debt-to-hit-rs243tr-next-year>

[PPL secures development lease extension for Sui gas field](#)

<https://www.thenews.com.pk/print/1247344-ppl-secures-development-lease-extension-for-sui-gas-field>

[Services chiefs to stay for 5 years, SC to have 34 judges](#)

<https://www.thenews.com.pk/print/1247543-services-chiefs-to-stay-for-5-years-sc-to-have-34-judges>

ADB says it has 7 projects for this year, 16 for the next

<https://www.brecorder.com/news/40330711/adb-says-it-has-7-projects-for-this-year-16-for-the-next>

Businesses demand further rate cut

<https://tribune.com.pk/story/2507465/businesses-demand-further-rate-cut>

Minister eyes investment shift to manufacturing

<https://tribune.com.pk/story/2507471/minister-eyes-investment-shift-to-manufacturing>

October sees 8.74% increase in cement dispatches

<https://tribune.com.pk/story/2507470/october-sees-874-increase-in-cement-dispatches>

SOE reforms: missing link to economic revival

<https://tribune.com.pk/story/2507276/soe-reforms-missing-link-to-economic-revival>

International

Oil Steadies With Middle East Tensions and US Election in Focus

<https://www.bloomberg.com/news/articles/2024-11-04/latest-oil-market-news-and-analysis-for-nov-5?srnd=homepage-europe>

Asian Stocks Climb on China Boost, Dollar Steady: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-11-04/stock-market-today-dow-s-p-live-updates>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
 Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
 Packages Mall
 Tel: (+92-42) 38303560-69
 Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
 Block- B, Jinnah Avenue, Blue Area
 Tel: (+92-51) 2604861-2, 2604864, 2273439
 Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
 Regency International 949, The Mall
 Faisalabad
 Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
 Model Town, Town Hall Road
 Tel: (+92-68) 5871652-3
 Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
 Abdali Road
 Tel: (92-61) 4512003, 4571183

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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