

Market Statistics

Market

KSE 100 Close | 165,493.6 | Chg: 1%
KSE ALL Vol. (mn) | 1343.61
FIPI (\$. mn) | 0.681

Commodities

Brent Oil | US\$ 66.14 | +-11%
Crude WTI | US\$ 62.46 | +0.28%
Coal (RB) | US\$ 86.4 | -0.06%
Gold | US\$ 3,892.1 | +0.5%
Silver | US\$ 47.6 | +2%
Copper | US\$ 4.85 | -0.64%

Forex

US\$/PKR | \$ 281.32 | 0.01%
US\$/EUR | \$ 0.85 | -0.05%
US\$/JPY | \$ 147.91 | +0.02%
US\$/GBP | \$ 0.74 | +0.01%
DXY | \$ 97.83 | +0.05%

Major Global Stock Indices

S&P500 | +0.41%
Euro Stoxx 50 | +0.36%
FTSE100 | +0.54%
Nikkei | -1.19%
Shanghai | +0.52%

Today's Company announcement

HAFL
IBLHL
KHTC
SLYT
HRPL

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Morning News

FBR misses Q1 target by Rs199bn

<https://www.dawn.com/news/1945762/fbr-misses-q1-target-by-rs199bn>

Public debt swells to Rs80.5trn in FY25

<https://epaper.brecorder.com/2025/10/01/1-page/1067922-news.html>

Govt hikes petrol price by Rs4.07, diesel's by Rs4.04 per litre

<https://www.brecorder.com/news/40385292/govt-hikes-petrol-price-by-rs407-diesels-by-rs404-per-litre>

OGRA cuts LPG price by Rs79 for October

<https://profit.pakistantoday.com.pk/2025/09/30/ogra-cuts-lpg-price-by-rs79-for-october/>

Mari Energies secures majority stake in Peshawar block from Hycarbex

<https://www.brecorder.com/news/40385250/mari-energies-secures-majority-stake-in-peshawar-block-from-hycarbex>

MAL Pakistan, MARI sign long-term supply agreement for Mobil lubricants

<https://mettisglobal.news/MAL-Pakistan-MARI-sign-longterm-supply-agreement-for-Mobil-lubricants-55609>

'\$43b inflows to offset flood fallout'

<https://tribune.com.pk/story/2569950/43b-inflows-to-offset-flood-fallout>

ADB warns of rising risks to economy

<https://epaper.brecorder.com/2025/10/01/1-page/1067918-news.html>

Govt expects floods will worsen inflation

<https://www.dawn.com/news/1945781/govt-expects-floods-will-worsen-inflation>

Refineries upgrade project at risk as IMF rejects tax proposals

<https://www.thenews.com.pk/latest/1347627-refineries-upgrade-project-at-risk-as-imf-rejects-tax-proposals>

KE's Rs50bn write-off claims; Nepra unlikely to reverse its decision

<https://epaper.brecorder.com/2025/10/01/1-page/1067927-news.html>

CCP clears merger of PTCL with Telenor

<https://www.dawn.com/news/1945763/ccp-clears-merger-of-ptcl-with-telenor>

Air Link to establish production facility in Lahore

<https://www.brecorder.com/news/40385272/expanding-operations-air-link-to-establish-production-facility-in-lahore>

Pakistan's textile giant Gul Ahmed to shut down export apparel business

<https://www.brecorder.com/news/40385238/pakistans-textile-giant-gul-ahmed-to-shut-down-export-apparel-business>

Textile exporters struggle amid rising costs and tariffs

<https://www.dawn.com/news/1945766/textile-exporters-struggle-amid-rising-costs-and-tariffs>

FBR extends deadline for income tax returns filing for 2025 till October 15

<https://www.brecorder.com/news/40385297/fbr-extends-deadline-for-income-tax-returns-filing-for-2025-till-october-15>

Pakistan wavers after Gaza deal draft 'changed'

<https://www.dawn.com/news/1945779/pakistan-wavers-after-gaza-deal-draft-changed>

India plans mega dam to counter China water fears

<https://www.dawn.com/news/1945783/india-plans-mega-dam-to-counter-china-water-fears>

International

Oil steadies as investors weigh OPEC+ output hike against US crude inventories

<https://www.reuters.com/business/energy/oil-steadies-investors-weigh-opec-output-hike-against-us-crude-inventories-2025-10-01/>

Wall Street futures fall as clock ticks to US government shutdown

<https://www.reuters.com/world/china/global-markets-wrapup-1-2025-10-01/>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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