Investor Kit

Friday, October 3, 2025

Market Statistics

Market
KSE 100 Close | 168,489.63| Chg: 1.72%
KSE ALL Vol. (mn) | 1633.08
FIPI ($. mn) | 1.99

Commodities
Brent Oil | US$ 64.47| +-24%
Crude WTI | US$ 60.84| +0.28%
Coal (RB) | US$ 84.9| -0.82%
Gold | US$ 3,864.42| -0.09%
Silver | US$ 46.73| +0.77%
Copper | US$ 4.96| +0.15%

Forex
US$/PKR | $ 381.27| +-26.22%
US$/EUR | $ 0.85| -0.06%
US$/JPY | $ 147.69| +0.28%
US$/GBP | $ 0.74| 0%
DXY | $ 97.91| +0.07%

Major Global Stock Indices
S&P500 | +0.06%
Euro Stoxx 50 | +1.13%
FTSE100 | -0.2%
Nikkei | +1.47%
Shanghai | +0.52%

Today's Company announcement

REDCO	PASL
CLVL	DSIL
MSCL	BELA
SEL	FINEL
SEARL	KSTM
DMC	ICIBL
MQTM	ARPAK
AWTX	DSL
SERT	
IML	
PIM	
RUBY	

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Morning News

FBR to introduce e-auction module - Neutral

https://epaper.brecorder.com/2025/10/03/1-page/1068207-news.html

FBR slaps 40pc RD on commercial import - Positive

https://epaper.brecorder.com/2025/10/03/1-page/1068206-news.html

Paapam warns IMF move risks auto sector - Negative

https://www.dawn.com/news/1946198/paapam-warns-imf-move-risks-auto-sector

P&G to exit manufacturing in Pakistan - Negative

https://e.thenews.com.pk/detail/?id=436220

Cement dispatches rise 16.25pc in Q1FY26 - Positive

https://e.thenews.com.pk/detail/?id=436226

Local sauce brand eyes India exports via Gulf to bypass trade barriers - Neutral

https://e.thenews.com.pk/detail/?id=436221

Refineries to export 130,000 tonnes of furnace oil in October - Neutral

https://e.thenews.com.pk/detail/?id=436224

Solar boom faces ire from debt-strapped government - Neutral

https://e.thenews.com.pk/detail/?id=436225

Aurangzeb reaffirms resolve to implement tax reforms - Positive

https://epaper.brecorder.com/2025/10/03/1-page/1068210-news.html

Pakistan charts ESG taxonomy, roadmaps at 2025 summit - Positive

https://e.thenews.com.pk/detail/?id=436229

ECC approves draft SRO to amend B2B barter trade rules - Positive

https://epaper.brecorder.com/2025/10/03/1-page/1068211-news.html

Q1 exports down, imports up YoY - Negative

https://epaper.brecorder.com/2025/10/03/1-page/1068209-news.html

National adoption of digital payments can boost GDP by 7pc - Neutral

https://e.thenews.com.pk/detail/?id=436222

SBP forex reserves increase by $21m to $14.4bn - Positive

https://e.thenews.com.pk/detail/?id=436223

International

Asian Stocks Advance as Tech Drives Rally in Japan

https://www.bloomberg.com/news/articles/2025-10-02/stock-market-today-dow-s-p-live-updates

Oil falls 2% to four-month lows on oversupply concerns

https://www.reuters.com/business/energy/oil-rebounds-16-week-lows-prospects-tighter-russian-crude-sanctions-2025-10-02/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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