

Investor Kit

Monday, October 6, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 168,990.1 | Chg: 0.3%
KSE ALL Vol. (mn) | 1571.35
FIPI (\$ mn) | 1.02

Commodities

Brent Oil | US\$ 61.76 | +-24%
Crude WTI | US\$ 60.84 | +0.28%
Coal (RB) | US\$ 84.05 | -1%
Gold | US\$ 3,946.8 | +0.98%
Silver | US\$ 48.21 | +0.54%
Copper | US\$ 5.1 | -0.25%

Forex

US\$/PKR | \$ 281.26 | 0%
US\$/EUR | \$ 0.85 | +0.12%
US\$/JPY | \$ 149.96 | +1.7%
US\$/GBP | \$ 0.74 | +0.16%
DXY | \$ 97.72 | -0.12%

Major Global Stock Indices

S&P500 | +0.01%
Euro Stoxx 50 | +0.1%
FTSE100 | +0.67%
Nikkei | +4.45%
Shanghai | +0.52%

Today's Company announcement

GEMNETS	CLOUD	FLYING	DAAG
CLVL	MEHT	QUET	AHTM
SUHJ	SUTM	PAKL	SSOM
NSRM	STL	YOUW	HIRAT
ZAHID	IMAGE	NCML	LEUL
GSPM	FTSM	SZTM	
SPL	GEMSPNL	ICCI	
SHCM	TSPL	FEM	
GUSM	KOHP	BNL	
PASM	KOIL	BECO	
GUTM	RPL	AATM	
IDYM	GEMPACRA	OML	

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Morning News

Urea sales rise 17pc

<https://www.dawn.com/news/1946693/urea-sales-rise-17pc>

IT exports drive 12pc jump in services trade

<https://www.dawn.com/news/1946689/it-exports-drive-12pc-jump-in-services-trade>

Pakistani textile firm begins work on 2.57MW solar power project amid rising fuel costs

https://www.brecorder.com/news/40385719?utm_source=whatsapp

PIA to resume UK operations by 25th

<https://epaper.brecorder.com/2025/10/05/10-page/1068650-news.html>

Roosevelt Hotel may make way for new skyscraper: report

<https://www.thenews.com.pk/latest/1348675-roosevelt-hotel-may-make-way-for-new-skyscraper-report>

CCP approves merger of Global Haly with and into Bank Makramah

<https://epaper.brecorder.com/2025/10/04/14-page/1068485-news.html>

Islamic banking has secured 25% of industry share, says former SBP governor

https://www.brecorder.com/news/40385745?utm_source=whatsapp

Order on PTCL-Telenor merger; Stricter audit oversight, timely investments key: CCP

<https://epaper.brecorder.com/2025/10/04/14-page/1068488-news.html>

PTC concerned over decline in merchandise exports

<https://epaper.brecorder.com/2025/10/04/1-page/1068342-news.html>

TDAP leads 34 exporters to Anuga 2025

<https://e.thenews.com.pk/detail?id=436557>

Gen Janjua warns of possible Indian missile strike

<https://www.thenews.com.pk/latest/1348878-gen-janjua-warns-of-possible-indian-missile-strike>

Pakistan delivers first shipment of rare earth elements, critical minerals to US

https://www.brecorder.com/news/40385840?utm_source=whatsapp

Pakistan courts US with pitch for new Arabian sea port, FT reports

<https://epaper.brecorder.com/2025/10/05/1-page/1068533-news.html>

US pledges \$1m for Pakistan flood relief: Unicef

<https://e.thenews.com.pk/detail?id=436528>

Pakistan set to secure \$1bn tranche despite slippages

https://www.dawn.com/news/1946466?utm_source=whatsapp

IMF mission apprised of flood losses

<https://epaper.brecorder.com/2025/10/05/1-page/1068532-news.html>

IMF seeks clarity on \$11b trade data gap

<https://tribune.com.pk/story/2570694/imf-seeks-clarity-on-11b-trade-data-gap>

Flood devastation: Pakistan, IMF to make adjustments in budgetary targets

<https://www.thenews.com.pk/latest/1348890-flood-devastation-pakistan-imf-to-make-adjustments-in-budgetary-targets>

Saudi giant to launch AI hub in Pakistan

<https://tribune.com.pk/story/2570693/saudi-giant-to-launch-ai-hub-in-pakistan>

<https://tribune.com.pk/story/2570755/pakistan-ranks-second-after-turkiye-among-emerging-markets-finance-adviser>

PM Shehbaz departs for Malaysia, eyes 'comprehensive' talks on economic engagement

<https://www.dawn.com/news/1946750/pm-shehbaz-departs-for-malaysia-eyes-comprehensive-talks-on-economic-engagement>

Exporters hedge risks via forward dollar sales

<https://www.dawn.com/news/1946690/exporters-hedge-risks-via-forward-dollar-sales>

No bids for 22 out of 23 oil & gas blocks

<https://www.thenews.com.pk/latest/1348678-no-bids-for-22-out-of-23-oil-gas-blocks>

Research unveiled; SSGCL, SNGPL control infrastructure, limit LNG market access: CCP

<https://epaper.brecorder.com/2025/10/05/1-page/1068530-news.html>

LNG is no longer a key energy source for Pakistan, says minister

<https://e.thenews.com.pk/detail?id=436368>

Petrol, diesel sales remain weak despite crackdown on smuggling

<https://e.thenews.com.pk/detail/?id=436548>

Three hydropower projects to start 330MW production within two years

<https://epaper.brecorder.com/2025/10/06/12-page/1068735-news.html>

Pakistan facing surplus power generation capacity, NA told

<https://e.thenews.com.pk/detail?id=436537>

Amended agreement: Hubco seeks gazetted notification

<https://epaper.brecorder.com/2025/10/04/1-page/1068346-news.html>

Pakistan leads region in used car imports

<https://www.dawn.com/news/1946688/pakistan-leads-region-in-used-car-imports>

International

Oil prices gain 1% after lower-than-expected OPEC+ output hike

<https://www.reuters.com/business/energy/oil-prices-open-up-around-1-after-modest-opec-output-hike-2025-10-05/>

Asian Shares Jump to Record on Japan, Gold Rallies: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-10-05/japan-stocks-to-gain-yen-drops-after-takaichi-win-markets-wrap>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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