

# Investor Kit

Friday, October 11, 2024



## Market Statistics

### Market

KSE 100 Close | 85453.2 | Chg: -0.25%  
KSE ALL Vol. (mn) | 503.62  
FIPI (\$. mn) | -12.264

### \*Commodities\*

Brent Oil | US\$ 79.11 | +3.3%  
Crude WTI | US\$ 75.65 | +0.28%  
Coal (RB) | US\$ 113.85 | +1.74%  
Gold | US\$ 2658.25 | +1.23%  
Silver | US\$ 31.46 | +2.58%  
Copper | US\$ 4.45 | +1.21%

### \*Forex\*

US\$/PKR | \$ 277.79 | +-0.03%  
US\$/EUR | \$ 1.09 | +0.04%  
US\$/JPY | \$ 148.71 | +0.1%  
US\$/GBP | \$ 1.31 | -0.03%  
DXY | \$ 102.87 | -0.12%

### \*Major Global Stock Indices\*

S&P500 | -0.21%  
Euro Stoxx 50 | -0.24%  
FTSE100 | -0.07%  
Nikkei | +0.29%  
Shanghai | -1.6%

### \*Today's Company announcement\*

GLOT  
HASCOL  
SIEM

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## Morning News

Pakistan, Saudi Arabia sign MoUs worth \$2.2bn

<https://epaper.brecorder.com/2024/10/11/12-page/1010830-news.html>

Saudi Arabia offers Pakistan share of \$200bn in annual construction contracts

<https://www.arabnews.com/node/2574721/business-economy>

Reko Diq mines; Manara Minerals set to buy a stake: Al-Falih

<https://epaper.brecorder.com/2024/10/11/12-page/1010828-news.html>

IMF calls for lowering trade barriers

<https://www.dawn.com/news/1864382/imf-calls-for-lowering-trade-barriers>

World Bank warns of missing targets

<https://tribune.com.pk/story/2502011/world-bank-warns-of-missing-targets>

Forex reserves hit 2-year high of \$16bn

<https://epaper.brecorder.com/2024/10/11/12-page/1010827-news.html>

Ogra proposes increase in margins for OMCs and petroleum dealers

<https://www.thenews.com.pk/print/1238784-ogra-proposes-increase-in-margins-for-omcs-and-petroleum-dealers>

Govt targets Rs8 to Rs10 per unit cut in power tariff as five IPPs cancel contracts

<https://profit.pakistantoday.com.pk/2024/10/10/govt-targets-rs8-to-rs10-per-unit-cut-in-power-tariff-as-five-ipp-canceled-contracts/>

Govt ends deals with five private IPPs

<https://epaper.brecorder.com/2024/10/11/1-page/1010690-news.html>

Hubco agrees to end power project early

<https://www.thenews.com.pk/print/1238782-hubco-agrees-to-end-power-project-early>

Auto sector posts robust sales, except tractors

<https://www.dawn.com/news/1864380/auto-sector-posts-robust-sales-except-tractors>

Cement sector defaults on over Rs 5 billion marking fee

<https://profit.pakistantoday.com.pk/2024/10/11/cement-sector-defaults-on-over-rs-5-billion-marking-fee/>

Burj Modaraba marks listing

<https://www.dawn.com/news/1864376/burj-modaraba-marks-listing>

Pakistan's pharma sector warns 2pc Cess in KP threatens exports to Afghanistan

<https://epaper.brecorder.com/2024/10/11/2-page/1010700-news.html>

Aurangzeb unveils punishments for corporate tax evaders

<https://www.dawn.com/news/1864381/aurangzeb-unveils-punishments-for-corporate-tax-evaders>

PMLN, PPP agree on key constitutional reforms

<https://www.thenews.com.pk/print/1238962-pmln-ppp-agree-on-key-constitutional-reforms>

### **International**

Oil eases though investors wary over potential Mideast supply disruption

<https://www.reuters.com/markets/commodities/oil-eases-though-investors-wary-over-potential-mideast-supply-disruption-2024-10-11/>

Asian shares set for first weekly loss in five, China stimulus eyed

<https://www.reuters.com/markets/global-markets-wrapup-1-2024-10-11/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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