

# Investor Kit

Wednesday, October 23, 2024



## Market Statistics

### Market

KSE 100 Close | 86,466.6 | Chg: 0.48%  
KSE ALL Vol. (mn) | 240.44  
FIPI (\$. mn) | -1.608

### \*Commodities\*

Brent Oil | US\$ 75.88 | -0.21%  
Crude WTI | US\$ 71.59 | 0.28%  
Coal (RB) | US\$ 110.75 | -0.14%  
Gold | US\$ 2,759.3 | -0.02%  
Silver | US\$ 34.88 | -0.47%  
Copper | US\$ 4.37 | -0.37%

### \*Forex\*

US\$/PKR | \$ 277.74 | -0.02%  
US\$/EUR | \$ 0.93 | -0.01%  
US\$/JPY | \$ 151.78 | +0.46%  
US\$/GBP | \$ 0.77 | +0.01%  
DXY | \$ 104.14 | +0.06%

### \*Major Global Stock Indices\*

S&P500 | -0.05%  
Euro Stoxx 50 | -0.03%  
FTSE100 | -0.14%  
Nikkei | -0.59%  
Shanghai | +0.79%

### \*Today's Company announcement\*

UBL  
GAL  
MCB  
FFBL  
MLCF  
HPL

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## Morning News

[Pakistan's accelerated access to capital markets: Alvarez & Marsal team outlines steps](https://www.brecorder.com/news/40328389/pakistans-accelerated-access-to-capital-markets-alvarez-amp-marsal-team-outlines-steps)

<https://www.brecorder.com/news/40328389/pakistans-accelerated-access-to-capital-markets-alvarez-amp-marsal-team-outlines-steps>

[Rs0.7 per unit relief likely for consumers](https://tribune.com.pk/story/2504688/rs07-per-unit-relief-likely-for-consumers)

<https://tribune.com.pk/story/2504688/rs07-per-unit-relief-likely-for-consumers>

[Zong opposes Telenor's acquisition by PTCL](https://www.dawn.com/news/1867064/zong-opposes-telenors-acquisition-by-ptcl)

<https://www.dawn.com/news/1867064/zong-opposes-telenors-acquisition-by-ptcl>

[IMF sees country's economic growth at 3.2pc, inflation at 9.5pc](https://www.dawn.com/news/1866983/imf-sees-countrys-economic-growth-at-3.2pc-inflation-at-9.5pc)

<https://www.dawn.com/news/1866983/imf-sees-countrys-economic-growth-at-3.2pc-inflation-at-9.5pc>

[Bagasse-based IPPs tariff delinked from imported coal cost in dollar](https://www.thenews.com.pk/print/1242987-bagasse-based-ipps-tariff-delinked-from-imported-coal-cost-in-dollar)

<https://www.thenews.com.pk/print/1242987-bagasse-based-ipps-tariff-delinked-from-imported-coal-cost-in-dollar>

[Pakistan's reliance on Indian imports grows despite trade suspension](https://www.thenews.com.pk/print/1242994-pakistan-s-reliance-on-indian-imports-grows-despite-trade-suspension)

<https://www.thenews.com.pk/print/1242994-pakistan-s-reliance-on-indian-imports-grows-despite-trade-suspension>

[Sindh asks Centre to increase supply of natural gas](https://epaper.brecorder.com/2024/10/23/12-page/1012535-news.html)

<https://epaper.brecorder.com/2024/10/23/12-page/1012535-news.html>

[India likely to support Pakistan's BRICS membership bid at Kazan summit](https://tribune.com.pk/story/2504576/india-likely-to-support-pakistans-brics-membership-bid-at-kazan-summit)

<https://tribune.com.pk/story/2504576/india-likely-to-support-pakistans-brics-membership-bid-at-kazan-summit>

[Nepra approves generation tariff for KE](https://epaper.brecorder.com/2024/10/23/1-page/1012457-news.html)

<https://epaper.brecorder.com/2024/10/23/1-page/1012457-news.html>

[Pak-Qatar Group and IFMP join hands to enhance Islamic financial expertise](https://www.thenews.com.pk/print/1242994-pakistan-s-reliance-on-indian-imports-grows-despite-trade-suspension)

<https://www.thenews.com.pk/print/1242847-pak-qatar-group-and-ifmp-join-hands-to-enhance-islamic-financial-expertise>

Lucky Cement completes 28.8MW captive wind power project

<https://www.thenews.com.pk/print/1242859-lucky-cement-completes-28-8mw-captive-wind-power-project>

Global markets may be underestimating geopolitical risks, IMF says

<https://www.reuters.com/markets/global-markets-might-be-underestimating-geopolitical-risks-imf-says-2024-10-22/>

Pakistan can reduce \$2b import bill of health sector in next five years: TDAP CEO

<https://www.nation.com.pk/23-Oct-2024/pakistan-can-reduce-dollar-2b-import-bill-of-health-sector-in-next-five-years-tdap-ceo>

SPC picks Justice Afridi as next CJP amid PTI-SIC boycott

<https://epaper.brecorder.com/2024/10/23/1-page/1012454-news.html>

### **International**

Oil prices slip on rising U.S. crude inventories

<https://www.reuters.com/markets/commodities/oil-prices-slip-rising-us-crude-inventories-2024-10-23/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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