Investor Kit

Monday, October 27, 2025

IGI Securities
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Market Statistics

Market

KSE 100 Close | 163,304.1 | Chg: -0.78%
KSE ALL Vol. (mn) | 1038.42
FIPI ($. mn) | 3.509

Commodities

Brent Oil | US$ 65.35| +-24%
Crude WTI | US$ 61.36| +0.28%
Coal (RB) | US$ 81.5| -0.06%
Gold | US$ 4092.91| -1.09%
Silver | US$ 48.1| -1%
Copper | US$ 5.2| +1.44%

Forex

US$/PKR | $ 281.02| 0%
US$/EUR | $ 0.86| -0.05%
US$/JPY | $ 153| +0.09%
US$/GBP | $ 0.75| -0.07%
DXY | $ 98.95| +0.02%

Major Global Stock Indices

S&P500 | +0.79%
Euro Stoxx 50 | +0.11%
FTSE100 | +0.7%
Nikkei | +2.04%
Shanghai | +1.04%

Today's Company announcement

IGIHL	HALEON	AMBL	AWTX
PRL	ACPL	ITANZ	ASIC
APL	THCCL	PPP	AKDSL
ATIL	CHCC	FECTC	BRRG
UNIC	INDU	SARC	FPRM
GWLC	FECM	UVIC	ALAC
PSYL	ANL	STCL	HTL
BERG	SHDT	LUCK	FANM
BGL	ALTN	TPLL	FCCL
WAFI	NCCL	TBL	GRYL
MTL	NCCPL	OLPM	BIFO
SINDM	WAHN	ILP	AVN

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Morning News

PTCL Group highlights digital partnerships, social initiatives at GITEX Global 2025

https://e.thenews.com.pk/detail?id=441125

Jan to Aug 2025; Fish meal exports to China jump 17pc YoY

https://epaper.brecorder.com/2025/10/27/4-page/1071930-news.html

Mobile wallet and digital banking customers may face disruptions as new SBP regulations take effect

https://www.dawn.com/news/1950985/mobile-wallet-and-digital-banking-customers-may-face-disruptions-as-new-sbp-regulations-take-effect

Google to open office in Pakistan, says P@SHA vice chairperson

https://e.thenews.com.pk/detail?id=441124

Ferry service launch likely; Pakistan, Türkiye to explore new avenues of maritime

https://epaper.brecorder.com/2025/10/25/10-page/1071779-news.html

Pakistan can earn $5bn from medical tourism in 5 years: global experts

https://www.thenews.com.pk/latest/1353430-pakistan-can-earn-5bn-from-medical-tourism-in-5-years-global-experts

Tehran seeks to boost maritime connectivity with Pakistan

https://www.dawn.com/news/1951278/tehran-seeks-to-boost-maritime-connectivity-with-pakistan

Crop losses fuelling inflation, ECC told

https://epaper.brecorder.com/2025/10/25/1-page/1071702-news.html

Cotton production down 34pc

https://epaper.brecorder.com/2025/10/25/1-page/1071703-news.html

No transit trade at Chaman, but repatriation continues

https://www.dawn.com/news/1951094

Trump says Pak-Afghan issue to be resolved soon https://epaper.brecorder.com/2025/10/27/12-page/1072023-news.html

Afghan Taliban’s 'rigid stance' threatens tense counterterrorism talks

https://www.thenews.com.pk/latest/1353736-delegations-resume-talks-in-istanbul-after-pakistan-responds-to-taliban

IMF condition: Tax Policy Office activated

https://tribune.com.pk/story/2574219/imf-condition-tax-policy-office-activated

Expanding ties with Pakistan ‘strategic opportunity’: Rubio

https://epaper.brecorder.com/2025/10/27/12-page/1072022-news.html

Key economic sectors: PM, Saudi leadership to hold talks

https://epaper.brecorder.com/2025/10/27/12-page/1072019-news.html

External financing rises by 39% this year

https://tribune.com.pk/story/2574092/external-financing-rises-by-39-this-year

SBP likely to hold rate at 11pc on cautious inflation outlook: Reuters poll

https://e.thenews.com.pk/detail?id=441112

Weekly inflation rises 5pc on costlier food

https://www.dawn.com/news/1951116/weekly-inflation-rises-5pc-on-costlier-food

PM launches RLNG supply for domestic consumers

https://epaper.brecorder.com/2025/10/27/1-page/1071911-news.html

OGDC receives another Rs7.73bn instalment

https://e.thenews.com.pk/detail?id=441118

Unauthorised share sale in oil firms halted

https://www.dawn.com/news/1951275/unauthorised-share-sale-in-oil-firms-halted

Revised tariff for K-Electric stokes fears

https://tribune.com.pk/story/2574249/revised-tariff-for-k-electric-stokes-fears

Saudi, Kuwaiti investors serve $2bn legal notice in K-Electric dispute

https://www.thenews.com.pk/latest/1353424-saudi-kuwaiti-investors-serve-2bn-legal-notice-in-k-electric-dispute

Q1FY26 QTA: Discos seek positive adjustment

https://epaper.brecorder.com/2025/10/26/1-page/1071794-news.html

Approval of car import rules put off

https://tribune.com.pk/story/2574100/approval-of-car-import-rules-put-off

Non-Muslim countries; Murree Brewery allowed to export beer products

https://epaper.brecorder.com/2025/10/25/10-page/1071777-news.html

PIA resumes its UK operations

https://epaper.brecorder.com/2025/10/26/8-page/1071887-news.html

Sugar prices soar to Rs210 a kilo as govt intervention awaited

https://e.thenews.com.pk/detail?id=441321

Iron, steel imports surge as State Bank relaxes curbs

https://www.dawn.com/news/1951277/iron-steel-imports-surge-as-state-bank-relaxes-curbs

International

Oil prices rise after US and China reach trade-deal framework

https://www.reuters.com/business/energy/oil-prices-rise-after-us-china-reach-trade-deal-framework-2025-10-27/

Stocks soar on trade deal optimism, dollar drifts ahead of Fed meeting

https://www.reuters.com/world/china/global-markets-wrapup-1-2025-10-27/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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