Investor Kit

Wednesday, October 29, 2025

Market Statistics

Market

KSE 100 Close | 160,101 | Chg: -1.27%
KSE ALL Vol. (mn) | 1017.39
FIPI ($. mn) | 1.057

Commodities

Brent Oil | US$ 63.77| -24%
Crude WTI | US$ 60.09| 0.28%
Coal (RB) | US$ 81.6| +0.68%
Gold | US$ 3,984.79| +0.06%
Silver | US$ 47.53| +0.44%
Copper | US$ 5.17| -0.05%

Forex

US$/PKR | $ 280.97| 0.01%
US$/EUR | $ 0.86| +0.12%
US$/JPY | $ 152.03| -0.06%
US$/GBP | $ 0.75| +0.15%
DXY | $ 98.78| +0.12%

Major Global Stock Indices

S&P500 | +0.23%
Euro Stoxx 50 | -0.14%
FTSE100 | +0.44%
Nikkei | +1.99%
Shanghai | +0.37%

Today's Company announcement

BUXL	LEUL	KSTM	DWAE	ABOT
TOWL	MACFL	GGL	DFSM	BOK
ASHT	DCR	GCIL	AICL	SEPL
ENGROH	MUBT	GCWL	CENI	SGPL
ICL	MFL	HAFL	DSFL	ADMM
EMCO	CPPL	ARPL	MUGHAL	SHEZ
BHAT	THALL	SSOM	KOHTM	MERIT
BTL	DLL	RUPL	AGIC	AFUG
FASM	GGGL	HASCOL	SAIF	ASC
PPL	WASL	TRG	STYLERS	TPLLT
AKGL	AKBL	STML	ICL	RMPL
FML	SFL	DCL	DGKC	CASH
JUBS	RCML	DWTM	IMAGE	NAGC

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Morning News

Gas utilities seek steep price hikes to meet Rs77bn shortfall in FY26

https://e.thenews.com.pk/detail/?id=442090

Fuel demand lifts September refinery output

https://e.thenews.com.pk/detail/?id=441854

LCIA proceedings in GoP-SHPL case; PPIB files Rs1.52bn expense claims

https://epaper.brecorder.com/2025/10/29/1-page/1072331-news.html

Pakistan’s leading conglomerate warns of rising competition from Chinese auto brands

https://www.brecorder.com/news/40389648/pakistans-leading-conglomerate-warns-of-rising-competition-from-chinese-auto-brands

Govt targets meat export boost

https://tribune.com.pk/story/2574735/govt-targets-meat-export-boost

PIA signs cargo agreement with Riyadh Air

https://tribune.com.pk/story/2574655/pia-signs-cargo-agreement-with-riyadh-air

73pc members’ recommendation; Pakistan a viable place for FDI: OICCI survey

https://epaper.brecorder.com/2025/10/29/1-page/1072337-news.html

Local mobile manufacturing jumps 55pc in September

https://www.thenews.com.pk/latest/1354093-local-mobile-manufacturing-jumps-55pc-in-september

Pakistan, Sri Lanka chart new course for blue economy growth

https://tribune.com.pk/story/2574731/pakistan-sri-lanka-chart-new-course-for-blue-economy-growth

Talks collapse in Istanbul as Taliban evade commitment to curb cross-border terror

https://e.thenews.com.pk/detail/?id=442091

PMLN refuses to back PPP candidate for AJK PM https://e.thenews.com.pk/detail/?id=442093

PM, MBS agree to launch Pak-Saudi 'Economic Cooperation Framework'

https://www.thenews.com.pk/latest/1354196-pm-mbs-agree-to-launch-pak-saudi-economic-cooperation-framework

Pakistan Growth Too Slow to Improve Living Standards, World Bank Says

https://www.bloomberg.com/news/articles/2025-10-28/pakistan-growth-too-slow-to-improve-living-standards-world-bank-says

Exports as share of GDP shrinking: WB

https://epaper.brecorder.com/2025/10/29/1-page/1072334-news.html

Income tax collection surges to record Rs5.83trn in FY25

https://epaper.brecorder.com/2025/10/29/3-page/1072347-news.html

SBP buys $7.15bn from currency market in 12 months

https://e.thenews.com.pk/detail/?id=441858

Pakistan rupee hits nearly 6-month high against US dollar

https://www.brecorder.com/news/40389630/pakistan-rupee-hits-nearly-6-month-high-against-us-dollar

Pakistan still heavily relies on cash

https://tribune.com.pk/story/2574730/pakistan-still-heavily-relies-on-cash

International

Oil Steady After Three-Day Drop With Focus on Russia, Stockpiles

https://www.bloomberg.com/news/articles/2025-10-28/latest-oil-market-news-and-analysis-for-oct-29

Asian Stocks Open Higher as AI, Fed Lift Sentiment: Markets Wrap

https://www.bloomberg.com/news/articles/2025-10-28/stock-market-today-dow-s-p-live-updates

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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