## **Investor Kit**

Thursday, October 30, 2025



## **Market Statistics**

#### Market

KSE 100 Close | 158,465.1 | Chg: -1.02% KSE ALL Vol. (mn) | 950.27 FIPI (\$. mn) | 2.324

### \*Commodities\*

Brent Oil | US\$ 64.18| -24% Crude WTI | US\$ 60.31| 0.28% Coal (RB) | US\$ 82| +0.49% Gold | US\$ 3,948.05| -1.31% Silver | US\$ 47.37| -1.14% Copper | US\$ 5.21| +0.16%

#### **Forex**

US\$/PKR | \$ 280.96| 0% US\$/EUR | \$ 0.86| -0.08% US\$/JPY | \$ 152.98| +0.21% US\$/GBP | \$ 0.76| -0.04% DXY | \$ 99.1| -0.11%

## **Major Global Stock Indices**

S&P500 | 0% Euro Stoxx 50 | +0.02% FTSE100 | +0.61% Nikkei | +0.31% Shanghai | +0.06%

#### **Today's Company announcement**

LPGL CLOUD FATIMA MSOT NETSOL ASTM YOUW GEMMEL NML MEHT JATM BOP KCL **FSWL GEMBLUEX** AATM ISIL CTM IDSM UBL ATLH HAEL FTSM PREMA IDYM SANE RPL TSMF AKDHL SHNI NSRM PAEL AASM HICL SUTM KOSM BFMOD SCL PUBC JKSM REDCO HUBC ITTEFAQ ZTL NFXT GFIL KHTC SERT REWM SSML BNWM SHNI CRTM RUBY FRCL CCM SLGL FIL BNL HATM PAKL MSCL SCL BFARGRO AMTEX TELE IGI Securities (BRP-009)

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## **Morning News**

<u>Curbs on import of 3-year-old used vehicles likely; Hundi/hawala</u> transactions to be on radar

https://epaper.brecorder.com/2025/10/30/1-page/1072598-news.html

Cement Sector's Quarterly Profit Jumps to Rs. 37.5 Billion

https://propakistani.pk/2025/10/29/cement-sectors-quarterly-profit-jumps-to-rs-37-5-billion/

FBR bars sugar mills from releasing stocks without surveillance

https://www.thenews.com.pk/latest/1354513-fbr-bars-sugar-mills-from-releasing-stocks-without-surveillance

<u>Ghani Global Holdings plans to invest Rs500mn in new transportation</u> unit

https://www.brecorder.com/news/40389856/ghani-global-holdings-plans-to-invest-rs500mn-in-new-transportation-unit

<u>Fauji Fertilizer eyes coal gasification to replace natural gas, utilise</u> <u>Pakistan's domestic coal</u>

https://www.brecorder.com/news/40389853/fauji-fertilizer-eyes-coal-gasification-to-replace-natural-gas-utilise-pakistans-domestic-coal

Ongoing exit process in Pakistan; Telenor Group reports first approval from CCP

https://epaper.brecorder.com/2025/10/30/12-page/1072756-news.html

Rice exports fall 28pc in first quarter of 2025-26

https://www.dawn.com/news/1952072/rice-exports-fall-28pc-in-first-guarter-of-2025-26

Mills ink deals to import 2m cotton bales

https://www.dawn.com/news/1952069/mills-ink-deals-to-import-2m-cotton-bales

UAE to set up three date processing plants

https://www.dawn.com/news/1952068/uae-to-set-up-three-date-processing-plants





Punjab, Sindh cut agriculture tax rates they had raised on IMF condition

https://e.thenews.com.pk/detail/?id=442334

Onion prices double to Rs220 after tomato crisis

https://www.dawn.com/news/1952074/onion-prices-double-to-rs220-after-tomato-crisis

<u>Defence minister says India waging 'low-intensity war' on Pakistan from Afghanistan</u>

https://www.thenews.com.pk/latest/1354506-india-waging-low-intensity-war-on-pakistan-from-afghan-soil-khawaja-asif

Iran offers mediation with Taliban

https://tribune.com.pk/story/2574888/iran-offers-mediation-with-taliban

GCF approves USD250m for 'Glaciers to Farms'

https://epaper.brecorder.com/2025/10/30/1-page/1072600-news.html

Govt raises Rs1.3tr from T-bill, bond auction

https://www.dawn.com/news/1952070/govt-raises-rs13tr-from-t-bill-bond-auction

POL products; Govt mulling up to Rs2.34/litre hike from Nov 1st

https://epaper.brecorder.com/2025/10/30/1-page/1072589-news.html

<u>Pakistan welcomes first US crude oil shipment, setting energy sector</u> record

https://tribune.com.pk/story/2574760/pakistan-welcomes-first-us-crude-oil-shipment-setting-energy-sector-record

SHC rules capital gain arising from sale of shares by MND Exploration to PPL does not constitute 'Pakistan-source income'

https://epaper.brecorder.com/2025/10/30/12-page/1072763-news.html

CCP clears PEL's acquisition of stakes in PKP Group

https://e.thenews.com.pk/detail/?id=442124

Revised determination for KE; Nepra's 'collective' wisdom questioned at public hearing





https://epaper.brecorder.com/2025/10/30/1-page/1072594-news.html

## **International**

Oil Steadies as Traders Set Sights on US-China Summit and OPEC+

https://www.bloomberg.com/news/articles/2025-10-29/latest-oil-market-news-and-analysis-for-oct-30

Asia stocks wobble as Fed cuts, BOJ and Trump-Xi meeting in view

https://www.reuters.com/world/china/global-markets-wrapup-1-2025-10-30/



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