

# Investor Kit

Tuesday, October 8, 2024

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 84,910.3 | Chg: 1.65%  
KSE ALL Vol. (mn) | 281.01  
FIPI (\$ mn) | 2.821

### \*Commodities\*

Brent Oil | US\$ 79.66 | -1.57%  
Crude WTI | US\$ 75.86 | 0.28%  
Coal (RB) | US\$ 113.5 | +0.67%  
Gold | US\$ 2,662.4 | -0.14%  
Silver | US\$ 31.64 | -1.12%  
Copper | US\$ 4.48 | -1.74%

### \*Forex\*

US\$/PKR | \$ 277.64 | -0.04%  
US\$/EUR | \$ 0.91 | -0.1%  
US\$/JPY | \$ 147.91 | -0.17%  
US\$/GBP | \$ 0.76 | -0.09%  
DXY | \$ 102.39 | -0.15%

### \*Major Global Stock Indices\*

S&P500 | -0.96%  
Euro Stoxx 50 | +0.29%  
FTSE100 | +0.28%  
Nikkei | -1.24%  
Shanghai | +4.81%

### \*Today's Company announcement\*

None

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## Morning News

Global investors bet big on economy

<https://tribune.com.pk/story/2501329/global-investors-bet-big-on-economy>

Govt to pursue major refinery projects with Saudi investors

<https://www.thenews.com.pk/print/1237754-govt-to-pursue-major-refinery-projects-with-saudi-investors>

\$3.2bn foreign loans pledges secured

<https://www.thenews.com.pk/print/1237750-pakistan-secures-3-2bn-loans-pledge-from-global-creditors>

Plan silent on debt restructuring

<https://tribune.com.pk/story/2501334/plan-silent-on-debt-restructuring>

Bidders demand full ownership as PIA privatisation nears

<https://www.thenews.com.pk/print/1237920-bidders-demand-full-ownership-as-pia-privatisation-nears>

SECP registers 2,617 new companies in September

<https://www.brecorder.com/news/40326016/secp-registers-2617-new-companies-in-september>

CPEC power projects; All set to ink \$16bn debt re-profiling pacts during Li's visit

<https://epaper.brecorder.com/2024/10/08/1-page/1010263-news.html>

Pak's economic momentum builds in FY25: SCB

<https://www.thenews.com.pk/print/1237766-pak-s-economic-momentum-builds-in-fy25-scb>

Zardari, Nawaz woo Fazl on amendments

<https://www.thenews.com.pk/print/1237917-zardari-nawaz-woo-fazl-on-amendments>

Auto financing likely to improve as banks offer lower rates to meet ADR target

<https://www.thenews.com.pk/print/1237756-auto-financing-likely-to-improve-as-banks-offer-lower-rates-to-meet-adr-target>

Exploration, uplift: PPL Asia reaches settlement with Mdoc

<https://www.brecorder.com/news/40325953/exploration-uplift-ppl-asia-reaches-settlement-with-mdoc>

Arabian Sea; NEOC issues cyclone alert

<https://epaper.brecorder.com/2024/10/08/12-page/1010405-news.html>

Hubco likely to follow suit; Four IPPs ink deal to annul pacts early

<https://epaper.brecorder.com/2024/10/08/1-page/1010262-news.html>

New national housing policy on the cards

<https://www.thenews.com.pk/print/1237923-new-national-housing-policy-on-the-cards>

### **International**

Asian stocks drop, China to reopen after holidays

<https://www.cnbctv18.com/market/asian-stocks-drop-china-to-reopen-after-holidays-19488880.htm>

Oil edges lower after rallying to highest in over a month on Middle East war risk

<https://www.reuters.com/business/energy/oil-edges-lower-after-rallying-highest-over-month-middle-east-war-risk-2024-10-08/>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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