

Investor Kit

Monday, September 1, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 148,617.8 | Chg: 0.86%
KSE ALL Vol. (mn) | 1340.28
FIPI (\$ mn) | 0

Commodities

Brent Oil | US\$ 67.19 | -24%
Crude WTI | US\$ 63.78 | 0.28%
Coal (RB) | US\$ 88.9 | -0.61%
Gold | US\$ 3,543.2 | +0.77%
Silver | US\$ 41.31 | +1.43%
Copper | US\$ 4.59 | -0.44%

Forex

US\$/PKR | \$ 281.77 | 0.01%
US\$/EUR | \$ 0.85 | -0.21%
US\$/JPY | \$ 146.93 | -0.08%
US\$/GBP | \$ 0.74 | -0.14%
DXY | \$ 97.77 | -0.04%

Major Global Stock Indices

S&P500 | -0.64%
Euro Stoxx 50 | -0.83%
FTSE100 | -0.32%
Nikkei | -1.95%
Shanghai | +0.12%

Today's Company announcement

ALTN
POWER
IMS

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Morning News

[ECC urges SBP to notify risk coverage scheme - Neutral](#)

<https://epaper.brecorder.com/2025/08/31/1-page/1063915-news.html>

[Ministry to head body for USD15m Coniston-PSM dispute - Neutral](#)

<https://epaper.brecorder.com/2025/09/01/1-page/1064029-news.html>

[Sahiwal power plant faces shutdown prospect - Neutral](#)

<https://epaper.brecorder.com/2025/09/01/1-page/1064034-news.html>

[Pakistan's surging used car imports pose threat: report - Negative](#)

<https://www.thenews.com.pk/latest/1340297-pakistan-s-surging-used-car-imports-pose-threat-report>

[Cement export jumps 141 percent in July - positive](#)

<https://www.nation.com.pk/31-Aug-2025/cement-export-jumps-141-percent-in-july>

[Power generation capacity may surge 49pc to 64,035 MW - Neutral](#)

<https://epaper.brecorder.com/2025/08/30/1-page/1063845-news.html>

[Medicine prices enter into 'stabilisation phase' in Pakistan - Neutral](#)

<https://epaper.brecorder.com/2025/08/30/8-page/1063904-news.html>

[US export approval; Seafood industry set for growth: minister - Positive](#)

<https://epaper.brecorder.com/2025/08/31/1-page/1063914-news.html>

[\\$1.8b at risk on spectrum auction delay - Negative](#)

<https://tribune.com.pk/story/2564227/18b-at-risk-on-spectrum-auction-delay>

[PHC orders reopening of 26 sealed tobacco factories in KP - Neutral](#)

<https://e.thenews.com.pk/detail/?id=428974>

[APTMA urges reversal of double advance taxation structure - Neutral](#)

<https://epaper.brecorder.com/2025/08/30/1-page/1063848-news.html>

[PM, Erdogan discuss bilateral ties - Positive](#)

<https://epaper.brecorder.com/2025/09/01/1-page/1064033-news.html>

Aurangzeb highlights reforms, invites UAE investment - Positive

<https://www.dawn.com/news/1938336/aurangzeb-highlights-reforms-invites-uae-investment>

Floods likely to pull GDP growth down - Negative

<https://epaper.brecorder.com/2025/09/01/1-page/1064037-news.html>

ADB reaffirms its support to Pakistan - Positive

<https://epaper.brecorder.com/2025/09/01/1-page/1064038-news.html>

Govt says has retired Rs2.6trn debt early - Neutral

<https://epaper.brecorder.com/2025/09/01/1-page/1064030-news.html>

Ministry tells IMF allocations capped at 2pc - Neutral

<https://epaper.brecorder.com/2025/08/30/1-page/1063850-news.html>

Rs2.6tr debt repaid ahead of schedule: Schehzad - Neutral

<https://tribune.com.pk/story/2564296/rs26tr-debt-repaid-ahead-of-schedule-schehzad>

Failure to integrate invoicing system - Neutral

<https://epaper.brecorder.com/2025/09/01/1-page/1064039-news.html>

Govt drafts 5-year policies to lift exports - Positive

<https://e.thenews.com.pk/detail/?id=428690>

ADB approves restructuring of PRIDE project - Positive

<https://epaper.brecorder.com/2025/08/31/1-page/1063916-news.html>

President approves revision in composition of 11th NFC - Neutral

<https://epaper.brecorder.com/2025/08/31/1-page/1063917-news.html>

Businessmen for fundamental restructuring - Neutral

<https://epaper.brecorder.com/2025/08/30/1-page/1063849-news.html>

HSD price cut by Rs3, petrol's kept unchanged - Positive

<https://epaper.brecorder.com/2025/09/01/1-page/1064027-news.html>

Ogra notifies 0.54pc decrease in LPG price - Positive

<https://www.dawn.com/news/1938720/ogra-notifies-054pc-decrease-in-lpg-price>

Weak RLNG demand fuels circular debt in gas sector: study - Negative

<https://e.thenews.com.pk/detail/?id=428968>

President clears Petroleum (Amend) Bill - Neutral

<https://epaper.brecorder.com/2025/08/31/1-page/1063918-news.html>

Rs64bn short of monthly target - Neutral

<https://epaper.brecorder.com/2025/08/30/1-page/1063839-news.html>

Weekly SPI inflation up 0.62pc - Neutral

<https://epaper.brecorder.com/2025/08/30/1-page/1063854-news.html>

SBP injects over Rs12.34trn into market - Neutral

<https://epaper.brecorder.com/2025/08/30/1-page/1063851-news.html>

International

Asian Shares Dip After Tech Selloff, Alibaba Jumps: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-08-31/asia-set-for-cautious-open-after-us-tariff-ruling-global-wrap>

Oil Prices Dip but Stay on Track to Extend Last Week's Gains

<https://oilprice.com/Latest-Energy-News/World-News/Oil-Prices-Dip-but-Stay-on-Track-to-Extend-Last-Weeks-Gains.html>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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