## **Investor Kit**

Tuesday, September 2, 2025



## **Market Statistics**

#### Market

KSE 100 Close | 149,971.1 | Chg: 0.91% KSE ALL Vol. (mn) | 1180.22 FIPI (\$. mn) | 1.523

### \*Commodities\*

Brent Oil | US\$ 68.44 | +-24% Crude WTI | US\$ 64.92 | +0.28% Coal (RB) | US\$ 89.7 | +0.9% Gold | US\$ 3,564.95 | +0.54% Silver | US\$ 41.77 | +2.56% Copper | US\$ 4.59 | +0.33%

#### Forex

US\$/PKR | \$ 281.75 | 0.01% US\$/EUR | \$ 0.86 | +0.16% US\$/JPY | \$ 147.86 | +0.44% US\$/GBP | \$ 0.74 | +0.14% DXY | \$ 97.86 | +0.09%

#### **Major Global Stock Indices**

S&P500 | -0.64% Euro Stoxx 50 | +0.31% FTSE100 | +0.1% Nikkei | +0.21% Shanghai | -0.79%

#### **Today's Company announcement**

CSAP FML DCR

## IGI Securities (BRP-009)

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## **Morning News**

PMI: Manufacturing index facing headwinds - Negative

https://epaper.brecorder.com/2025/09/02/12-page/1064273-news.html

<u>Pakistan seeks Rs4.8tr via T-bill, PIB auctions in September-November-</u> Neutral

https://e.thenews.com.pk/detail/?id=429389

RLNG allocation for domestic sector - Neutral

https://epaper.brecorder.com/2025/09/02/1-page/1064143-news.html

BYD Shark 6 earns 5-star ANCAP safety rating - Positive

https://e.thenews.com.pk/detail/?id=429406

Used car imports cost vendors Rs6.5bn in July alone: PAAPAM - Negative

https://e.thenews.com.pk/detail/?id=429398

Gas reserves rise 4.6pc to 18,981bcf - Positive

https://e.thenews.com.pk/detail/?id=429393

TDAP targets Bangladesh trade boost with cable, salt export push - Positive

https://e.thenews.com.pk/detail/?id=429399

KCCI, GPCCI sign MoU to boost Pakistan-Greece trade links – Positive

https://e.thenews.com.pk/detail/?id=429397

<u>Aurangzeb advances Pakistan-China financial cooperation - Positive</u>

https://epaper.brecorder.com/2025/09/02/1-page/1064147-news.html

ECC approves Rs250m TSG for NSD - Neutral

https://epaper.brecorder.com/2025/09/02/1-page/1064139-news.html

SBP appoints 1LINK as designated payment system operator

https://e.thenews.com.pk/detail/?id=429404

Devastation wrought by floods threatens economy - Negative

https://epaper.brecorder.com/2025/09/02/1-page/1064140-news.html



August inflation cools to 3pc, flood impact looms - Neutral

https://epaper.brecorder.com/2025/09/02/1-page/1064141-news.html

Oil sales up 7pc - Positive

https://www.dawn.com/news/1939058/oil-sales-up-7pc

PTCL-Telenor merger further delayed – Negative

https://www.dawn.com/news/1939057/ptcl-telenor-merger-further-delayed

## International

Dollar weak on rate outlook, gold hits record high

https://www.reuters.com/world/china/global-markets-wrapup-1-2025-09-02/

Oil rises as Russia-Ukraine tensions stoke supply concerns

https://www.reuters.com/business/energy/oil-rises-russia-ukraine-tensions-stoke-supply-concerns-2025-09-02/



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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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