

Investor Kit

Thursday, September 4, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 152,201.9 | Chg: 0.81%
KSE ALL Vol. (mn) | 1041.78
FIPI (\$. mn) | 0.43

Commodities

Brent Oil | US\$ 67.25 | -24%
Crude WTI | US\$ 63.56 | 0.28%
Coal (RB) | US\$ 88.5 | -1.67%
Gold | US\$ 3,586.35 | -1.36%
Silver | US\$ 41.32 | -1.74%
Copper | US\$ 4.59 | -0.68%

Forex

US\$/PKR | \$ 281.71 | 0%
US\$/EUR | \$ 0.86 | +0.07%
US\$/JPY | \$ 148.19 | +0.07%
US\$/GBP | \$ 0.74 | +0.12%
DXY | \$ 98.21 | +0.07%

Major Global Stock Indices

S&P500 | +0.51%
Euro Stoxx 50 | +0.6%
FTSE100 | +0.67%
Nikkei | +1.24%
Shanghai | -1.97%

Today's Company announcement

GEMMEL
FCIBL
CASH
HRPL
SSGC

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Morning News

Public Sector Development Programme - Neutral

<https://epaper.brecorder.com/2025/09/04/1-page/1064429-news.html>

FPCCI, Oman chamber pledge closer business ties - Positive

<https://e.thenews.com.pk/detail/?id=429867>

Customs chief vows faster trade facilitation - Positive

<https://e.thenews.com.pk/detail/?id=429864>

Govt decides to sell USC assets in FY26 - Neutral

<https://epaper.brecorder.com/2025/09/04/1-page/1064433-news.html>

Senate body seeks finance division control over virtual assets authority - Neutral

<https://profit.pakistantoday.com.pk/2025/09/03/senate-body-seeks-finance-division-control-over-virtual-assets-authority/>

Envoy urges US firms to invest in Pakistan - Positive

<https://www.dawn.com/news/1939564/envoy-urges-us-firms-to-invest-in-pakistan>

Govt raises Rs491bn via – Neutral

<https://epaper.brecorder.com/2025/09/04/1-page/1064428-news.html>

SMEDA, PMN to aid micro-enterprises - Positive

<https://tribune.com.pk/story/2564958/smeda-pmn-to-aid-micro-enterprises>

Wapda seeks 90pc hike in revenue requirement - Negative

<https://epaper.brecorder.com/2025/09/04/1-page/1064434-news.html>

Wind curtailment, IGCEP debated at Sindh Energy Conference - Neutral

<https://e.thenews.com.pk/detail/?id=429871>

OICCI suggests amendments to forex manual – Neutral

<https://epaper.brecorder.com/2025/09/04/1-page/1064432-news.html>

Govt to seek IMF nod for CPP levy - Positive

<https://tribune.com.pk/story/2564962/govt-to-seek-imf-nod-for-cpp-levy>

Karachi port deepens for bigger ships - Positive

<https://tribune.com.pk/story/2564963/karachi-port-deepens-for-bigger-ships>

Saudi investors eye Pakistani snack ventures - Positive

<https://tribune.com.pk/story/2564961/saudi-investors-eye-pakistani-snack-ventures>

Textile innovators forge new pathways - Positive

<https://tribune.com.pk/story/2564964/textile-innovators-forge-new-pathways>

Cotton arrivals increase by 9pc - Positive

<https://e.thenews.com.pk/detail/?id=429862>

HBL offers lowest car loan rate at 9.99pc fixed – Positive

<https://e.thenews.com.pk/detail/?id=429876>

Govt set to commission independent audit of gas losses at SSGC & SNGPL - Neutral

<https://profit.pakistantoday.com.pk/2025/09/03/govt-set-to-commission-independent-audit-of-gas-losses-at-ssgc-sngpl/>

SBP agrees, in principle, to legalise digital currencies – Positive

<https://epaper.brecorder.com/2025/09/04/1-page/1064427-news.html>

International

Asia markets stabilise as Fed comments, jobs data point to cuts

<https://www.reuters.com/world/china/global-markets-wrapup-1-2025-09-04/>

Oil prices drop as OPEC+ weighs another output hike

<https://www.reuters.com/business/energy/oil-prices-drop-opec-weighs-another-output-hike-2025-09-03/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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