

# Investor Kit

Thursday, September 12, 2024



## Market Statistics

### Market

KSE 100 Close | 78651.8 | Chg: -0.8%  
KSE ALL Vol. (mn) | 532.59  
FIPI (\$ mn) | -2.264

### \*Commodities\*

Brent Oil | US\$ 71.03 | +0.59%  
Crude WTI | US\$ 67.64 | +0.28%  
Coal (RB) | US\$ 107.8 | -1.55%  
Gold | US\$ 2542.9 | +0.02%  
Silver | US\$ 29.01 | +0.29%  
Copper | US\$ 4.18 | +0.26%

### \*Forex\*

US\$/PKR | \$ 278.54 | 0.03%  
US\$/EUR | \$ 1.1 | +0.01%  
US\$/JPY | \$ 142.52 | +0.12%  
US\$/GBP | \$ 1.3 | -0.01%  
DXY | \$ 101.75 | +0.07%

### \*Major Global Stock Indices\*

S&P500 | +1.07%  
Euro Stoxx 50 | +0.33%  
FTSE100 | -0.15%  
Nikkei | +3.04%  
Shanghai | -0.05%

### \*Today's Company announcement\*

JLICL  
FDIBL  
NETSOL  
PSX  
FFL  
FML  
GEMPAPL

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## Morning News

Govt seeks transfer of 'SC dam fund' money to public account

<https://epaper.brecorder.com/2024/09/12/12-page/1007153-news.html>

IMF pressure halts new EPZ plan

<https://tribune.com.pk/story/2495428/imf-pressure-halts-new-epz-plan>

T-bill outflows jump amid uncertainty

<https://www.dawn.com/news/1858434/t-bill-outflows-jump-amid-uncertainty>

Gas use for industrial processes also first priority: ECC

<https://epaper.brecorder.com/2024/09/12/1-page/1007014-news.html>

Turkmenistan to access Gwadar Port under CPEC

<https://tribune.com.pk/story/2495490/turkmenistan-to-access-gwadar-port-under-cpec>

Afghanistan says to begin work on TAPI pipeline

<https://epaper.brecorder.com/2024/09/12/1-page/1007013-news.html>

Q4FY24 adjustment; Tariffs of Discos, KE raised by Rs1.74/unit

<https://epaper.brecorder.com/2024/09/12/12-page/1007148-news.html>

Discos' sell-off to pave way for a competitive market: CCP

<https://epaper.brecorder.com/2024/09/12/1-page/1007018-news.html>

Export of unutilised sugar quota; Cabinet ties extension to grower payment

<https://epaper.brecorder.com/2024/09/12/1-page/1007012-news.html>

BF Biosciences plans to raise up to Rs1.93bn through IPO

<https://epaper.brecorder.com/2024/09/12/4-page/1007043-news.html>

Visa eyes 10-fold rise in use of digital payments

<https://www.dawn.com/news/1858431/visa-eyes-10-fold-rise-in-use-of-digital-payments>

Opposition won't support any legislation against Constitution: Fazl

<https://www.thenews.com.pk/latest/1229351-opposition-wont-support-any-legislation-against-constitution-fazl>

### **International**

Oil prices flat as lower demand signs outweigh U.S. hurricane impact

<https://www.reuters.com/business/energy/oil-prices-flat-lower-demand-signs-outweigh-us-hurricane-impact-2024-09-12/>

Asian Equities Rise Most in Almost a Month on Tech: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-09-11/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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