

# Investor Kit

Thursday, September 26, 2024



## Market Statistics

### Market

KSE 100 Close | 82,247.9 | Chg: 0.94%  
KSE ALL Vol. (mn) | 155.31  
FIPI (\$ mn) | -2.588

### \*Commodities\*

Brent Oil | US\$ 72.98 | +0.1%  
Crude WTI | US\$ 69.69 | 0.28%  
Coal (RB) | US\$ 109.95 | +2.04%  
Gold | US\$ 2,684.35 | -0.01%  
Silver | US\$ 32.17 | +0.47%  
Copper | US\$ 4.48 | -0.07%

### \*Forex\*

US\$/PKR | \$ 278.85 | -0.02%  
US\$/EUR | \$ 0.9 | -0.08%  
US\$/JPY | \$ 144.89 | +0.1%  
US\$/GBP | \$ 0.75 | -0.12%  
DXY | \$ 100.93 | +0.02%

### \*Major Global Stock Indices\*

S&P500 | -0.19%  
Euro Stoxx 50 | -0.47%  
FTSE100 | -0.17%  
Nikkei | +2.35%  
Shanghai | +0.64%

### \*Today's Company announcement\*

ILP  
GAL  
BOK  
IMAGE  
NCL  
BAFL  
GHNI

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## Morning News

IMF unlocks \$7b bailout for Pakistan

<https://tribune.com.pk/story/2498793/imf-unlocks-7b-bailout-for-pakistan>

No new taxation measures or mini-budget under study: FBR

<https://epaper.brecorder.com/2024/09/26/1-page/1008595-news.html>

ADB maintains GDP growth rate at 2.8pc

<https://epaper.brecorder.com/2024/09/26/1-page/1008591-news.html>

High-speed diesel imports continue despite abundant local supply

<https://www.thenews.com.pk/print/1233750-high-speed-diesel-imports-continue-despite-abundant-local-supply>

Foreigners put \$55m in T-bills in a week

<https://www.dawn.com/news/1861179/foreigners-put-55m-in-t-bills-in-a-week>

Haleon Pakistan honoured with prestigious export award at PESA

<https://www.nation.com.pk/26-Sep-2024/haleon-pakistan-honoured-with-prestigious-export-award-at-pesa>

CRA on the cards to ensure transparency in imported coal pricing

<https://epaper.brecorder.com/2024/09/26/1-page/1008589-news.html>

July-August; \$714.74m borrowed from multiple sources

<https://epaper.brecorder.com/2024/09/26/1-page/1008593-news.html>

Move to open lending to businesses in two provinces

<https://www.dawn.com/news/1861184/move-to-open-lending-to-businesses-in-two-provinces>

Pakistan, Belarus explore JV options for tractor plant

<https://www.dawn.com/news/1861180/pakistan-belarus-explore-jv-options-for-tractor-plant>

Fazl seeks consensus on constitutional tweaks

<https://tribune.com.pk/story/2498792/fazl-seeks-consensus-on-constitutional-tweaks>

SBP working on Sukuk alternate structure: governor

<https://epaper.brecorder.com/2024/09/26/1-page/1008594-news.html>

Appointment of Justice Mansoor as CJP; No official notification issued: ministry

<https://epaper.brecorder.com/2024/09/26/1-page/1008588-news.html>

IMC temporarily shuts operations

<https://www.dawn.com/news/1861181/imc-temporarily-shuts-operations>

### **International**

Tech Stocks Lift Asian Equities to Two-Year High: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-09-25/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil prices little changed as US stockpile drop offsets global demand woes

<https://www.reuters.com/business/energy/oil-prices-little-changed-us-stockpile-drop-offsets-global-demand-woes-2024-09-26/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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