

Investor Kit

Monday, September 30, 2024



Market Statistics

Market

KSE 100 Close | 81,292.1 | Chg: -0.45%
KSE ALL Vol. (mn) | 153.49
FIPI (\$. mn) | -1.967

Commodities

Brent Oil | US\$ 72.00 | +0.64%
Crude WTI | US\$ 68.59 | +0.28%
Coal (RB) | US\$ 113.4 | +1.8%
Gold | US\$ 2,675.7 | +0.28%
Silver | US\$ 31.8 | -0.05%
Copper | US\$ 4.66 | +1.38%

Forex

US\$/PKR | \$ 278.64 | 0.02%
US\$/EUR | \$ 0.9 | +0.01%
US\$/JPY | \$ 142.37 | +0.13%
US\$/GBP | \$ 0.75 | -0.01%
DXY | \$ 100.46 | +0.08%

Major Global Stock Indices

S&P500 | -0.13%
Euro Stoxx 50 | +0.71%
FTSE100 | +0.43%
Nikkei | -4.99%
Shanghai | +5.4%

Today's Company announcement

PREMA
AGHA
ASL
TRG

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Morning News

IMF sets tough tasks for \$7bn loan

<https://www.dawn.com/news/1861838/imf-sets-tough-tasks-for-7bn-loan>

Reserves hit 29-month high

<https://tribune.com.pk/story/2499184/reserves-hit-29-month-high>

Pakistan's economy to grow at 3.2%, face 9.2% inflation, projects IMF

<https://www.brecorder.com/news/40324493/pakistans-economy-to-grow-at-32-face-92-inflation-projects-imf>

New plan prepared to privatise more entities

<https://www.thenews.com.pk/print/1235134-new-plan-prepared-to-privatise-more-entities>

IMF, ADB offer climate funding support: SBP governor

<https://epaper.brecorder.com/2024/09/29/1-page/1009071-news.html>

Cnergyico buys Pakistan's first Black Sea CPC Blend

<https://epaper.brecorder.com/2024/09/28/8-page/1009056-news.html>

Chinese firms sign pacts for investment

<https://www.dawn.com/news/1861660/chinese-firms-sign-pacts-for-investment>

Framework being evolved to fund energy transition: SBP

<https://www.dawn.com/news/1861837/framework-being-evolved-to-fund-energy-transition-sbp>

First-ever T-bill buyback targets Rs500b, cuts debt costs

<https://tribune.com.pk/story/2499370/first-ever-t-bill-buyback-targets-rs500b-cuts-debt-costs>

CCP suggests govt to swiftly implement CTBCM model

<https://epaper.brecorder.com/2024/09/30/1-page/1009215-news.html>

Testing the waters? Xiaomi electric cars seen at Karachi port

<https://www.brecorder.com/news/40324505/testing-the-waters-xiaomi-electric-cars-seen-at-karachi-port>

Petrol price likely to remain unchanged

<https://epaper.brecorder.com/2024/09/28/8-page/1009055-news.html>

PM invites American banks to invest in Pakistan

<https://epaper.brecorder.com/2024/09/28/1-page/1008949-news.html>

Thar coal gasification project faces hurdles due to federal policy gaps

<https://www.thenews.com.pk/print/1234482-thar-coal-gasification-project-faces-hurdles-due-to-federal-policy-gaps>

Pakistan removes floor price for rice exports

<https://epaper.brecorder.com/2024/09/28/1-page/1008938-news.html>

Pakistan's cement industry faces decline as local dispatches drop 22% YoY in September

<https://profit.pakistantoday.com.pk/2024/09/27/pakistans-cement-industry-faces-decline-as-local-dispatches-drop-22-yoy-in-september/>

PKR: largely stable

<https://epaper.brecorder.com/2024/09/28/1-page/1008954-news.html>

100,000 metric tons of sugar export approved

<https://tribune.com.pk/story/2499421/100000-metric-tons-of-sugar-export-approved>

Over 50% of WHO-listed lifesaving medicines unavailable

<https://tribune.com.pk/story/2499189/over-50-of-who-listed-lifesaving-medicines-unavailable>

Bidding for PIA to be held on Oct 31

<https://www.dawn.com/news/1861662/bidding-for-pia-to-be-held-on-oct-31>

PowerChina keen to convert imported coal plants to local coal ones

<https://epaper.brecorder.com/2024/09/28/8-page/1009057-news.html>

Govt will face consequences for violating Rawalpindi agreement: Hafiz Naeem

<https://tribune.com.pk/story/2499514/govt-will-face-consequences-for-violating-rawalpindi-agreement-hafiz-naeem>

Rice exports grow 98.5pc in 2 months

<https://www.nation.com.pk/28-Sep-2024/rice-exports-grow-98-5pc-in-2-months>

Govt implements disputed decision

<https://tribune.com.pk/story/2499182/govt-implements-disputed-decision>

'Like-minded' SC benches to hear crucial cases

<https://tribune.com.pk/story/2499435/like-minded-sc-benches-to-hear-crucial-cases>

COAS assures traders of road repairs, tariff cut

<https://www.dawn.com/news/1861659/coas-assures-traders-of-road-repairs-tariff-cut>

Agriculture machinery worth \$17.621 mln imported in 2 months

<https://profit.pakistantoday.com.pk/2024/09/27/agriculture-machinery-worth-17-621-mln-imported-in-2-months/>

International

Asia shares dragged by Nikkei, China keeps rallying

<https://www.reuters.com/markets/global-markets-wrapup-1-2024-09-30/>

Oil prices rise on Middle East supply risks as Israel steps up attacks

<https://www.reuters.com/markets/commodities/oil-prices-rise-middle-east-supply-risks-israel-steps-up-attacks-2024-09-30/>



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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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