

Investor Kit

Monday, 13 June 2016

Top News

Economy

The Executive Board of the International Monetary Fund (IMF) is scheduled to meet on June 27 to approve disbursement of \$510 million to Pakistan that would jack up the country's foreign exchange reserves beyond \$22 billion by end of current fiscal year. <http://www.dawn.com/news/1264061/imf-to-approve-510m-tranche-on-27th>

Oil & Gas

Ministry of Petroleum and Natural Resources has approved a proposal to acquire four new drilling rigs to step up oil and gas exploration activities in the country and achieve self-reliance in the energy sector. "Under the proposal, Rs 415.807 million have been earmarked to acquire four drilling rigs and their accessories for the Geological Survey of Pakistan," official sources in the ministry told APP. <http://www.brecorder.com/fuel-a-energy/193:pakistan/56224:four-new-rigs-being-acquired-to-step-up-oil-gas-exploration/?date=2016-06-13>

Power

Federal government has reportedly approached National Electric Power Regulatory Authority (Nepra) for reconsideration of Discos' tariff determinations, which according to the officials, are unfair in all aspects. A couple of months ago, Nepra had determined tariffs of different Distribution Companies (Discos) by setting aside some of the prayers of the companies and recommended the government lowers tariff. However, Discos did not accept the tariff determinations and filed review petitions within the prescribed time. Nepra accepted some of the demands of Discos and allowed them financial benefit of Rs 5 billion. <http://www.brecorder.com/fuel-a-energy/193:pakistan/56201:tariff-determinations-by-discos-government-approaches-nepra-for-reconsideration/?date=2016-06-13>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,930	36,941	24,760
Close (Prev.)	21,332	37,414	25,068
Chg	(402)	(473)	(308)
% Chg	-1.9%	-1.3%	-1.2%
CYTD	8.5%	12.6%	7.9%
FYTD	-3.0%	7.4%	3.0%
Volume (mn)		71	109
Value Trade (PKRmn)		6,016	7,022
Market Cap (USDbn)		59.1	71.1

Vol Leaders

Scrip	Price	Chg	Vol
KEL	8.0	(0.0)	13.9
PIBTL	32.3	(0.7)	9.2
TRG	34.3	(1.4)	4.6
DFML	16.6	(0.5)	4.1
EFERT	66.5	(1.1)	3.8

Top Gainers

Scrip	Price	Chg	Chg %
NRL	427.6	14.9	3.6%
RMPL	8,700.0	301.0	3.6%
BATA	3,799.0	99.0	2.7%
MTL	599.9	6.2	1.0%
PIOC	104.7	0.7	0.7%

Top Losers

Scrip	Price	Chg	Chg %
IBFL	50.8	(2.7)	-5.0%
IDYM	518.7	(26.3)	-4.8%
ARM	23.8	(1.1)	-4.6%
MARI	927.0	(40.3)	-4.2%
HCAR	319.3	(13.4)	-4.0%

Settled

Scrip	Price	Vol	Settled
KEL	8.0	9.7	59.5%
PIBTL	32.3	2.2	23.0%
TRG	34.3	2.0	34.1%
EFERT	66.5	2.3	52.0%
DFML	16.6	1.4	33.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	26,670	-0.3%	2.1%
SHANGHAI SE	2,927	-0.3%	-17.3%
HangSeng	21,043	-1.2%	-4.0%
PSEi	7,510	-0.4%	8.0%
Taiwan Taiex	8,715	0.4%	4.5%
Vietnam Index	630	-0.2%	8.8%
Thai Stock Exh	1,435	-0.1%	11.4%
Jakarta Stock Exh	4,855	-0.4%	5.7%
Korea Stock Exh	2,018	-0.3%	2.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.52	1.72	5.7
SHANGHAI SE	13.42	1.62	2.1
HangSeng	11.54	1.10	3.7
PSEi	19.17	2.57	1.8
Taiwan Taiex	13.68	1.48	4.0
Vietnam Index	14.83	1.83	3.0
BSE Sensex 30	17.13	2.85	1.7

Portfolio

	Buy	Sell	Net
FIPI			USDmn
10-Jun-16	5.87	(8.93)	(3.05)
MTD	172.1	(93.3)	78.7
CYTD	1,205.4	(1,241.7)	(36.4)
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	4.7	(8.1)	(3.3)
Overseas Pak	1.1	(0.8)	0.26

LIPI

	Buy	Sell	Net
LIPI			USDmn
Individuals	51.1	(45.84)	5.26
Companies	1.8	(1.51)	0.29
Banks/DFIs	7.9	(5.03)	2.85
NBFC	1.5	(2.8)	(1.28)
Mutual Fund	4.8	(6.8)	(2.04)
Other Org.	0.6	(1.5)	(0.87)
Broker Prop. Tr.	11.2	(12.4)	(1.16)

Future

Scrip	Price	Chg	Vol
TRG-JUN	34.5	(1.4)	3.5
SNGP-JUN	35.4	(1.4)	3.0
KEL-JUN	8.0	(0.0)	2.9
PAEL-JUN	61.1	(1.6)	1.7
EFERT-JUN	66.8	(1.1)	1.6

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.36%	6.90%	7.99%
Previous	6.35%	6.90%	7.98%
Change (bps)	1.00	-	1.00

KIBOR

	03-m	06-m	12-m
Last	6.10%	6.12%	6.44%
Previous	6.11%	6.13%	6.44%
Change (bps)	(1.00)	(1.00)	-

USDPKR

	Buy	Sell
Open Market	104.50	104.70
Inter bank	104.14	104.33

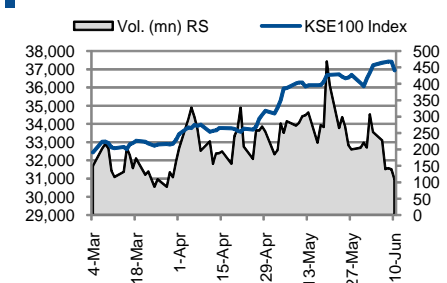
Commodities

Local	Current	Previous	Chg %
Cement(bag)	525.0	514.0	2.14%
Urea (bag)	1,712.0	1,804.0	-5.10%
FO (M/T)	33,892.8	32,258.4	5.07%
Cotton	5,635.0	5,635.0	0.00%

International

	Current	Previous	Chg %
WTI(bbl)	48.55	49.07	-1.06%
Brent (bbl)	50.12	50.54	-0.83%
Arab Light	47.55	48.08	-1.10%
Coal(USD)	56.75	57.05	-0.53%
Gold(Oz)	1,275.09	1,274.24	0.07%

KSE100 - 3M Performance



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