

Investor Kit

Monday, April 6, 2020

Top News

P/L statement; SECP extends major relief to cos:

ISLAMABAD: The Securities and Exchange Commission of Pakistan (SECP) Monday extended a major relief to all companies including mutual funds from submission of certain information in filing of Statement of Profit or Loss, as on March 31, 2020. <https://epaper.brecorder.com/2020/04/07/14-page/832770-news.html>

DG Cement resumes production at Khofli Sattai plant:

The DG Khan Cement Company Limited has resumed operations at its plant site of Khofli Sattai located in District Dera Ghazi Khan, informed the company in statement to the Pakistan Stock Exchange on Monday. <https://profit.pakistantoday.com.pk/2020/04/06/dg-cement-resumes-production-at-khofli-sattai-plant/>

Wheat, sugar crises: ISLAMABAD: Prime Minister

Imran Khan has announced major reshuffle in his cabinet and replaced portfolios of some ministers following an inquiry committee reports on wheat and sugar crises, leading to a string of clarifications and justification by some of them. <https://epaper.brecorder.com/2020/04/07/14-page/832771-news.html>

FATF to review steps taken by Pakistan in June:

ISLAMABAD: Pakistan's performance to meet international commitments and standards in the fight against money laundering and terror financing will be reviewed by the Financial Action Task Force (FATF) at its meeting slated to be held in Beijing on June 21-26. <https://www.dawn.com/news/1547060/fatf-to-review-steps-taken-by-pakistan-in-june>

Steel sector seeks approval to begin operations:

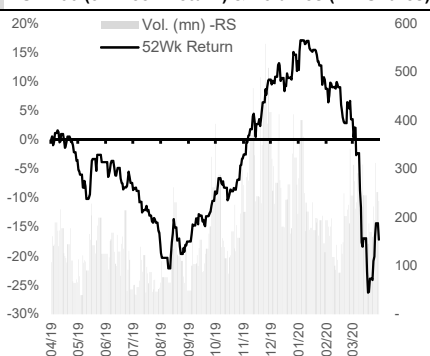
KARACHI: Following the announcement of a special package for the construction sector by Prime Minister Imran Khan, the steel industry has requested the premier to allow it to resume operations as without steel the construction segment will be unable to move forward. <https://tribune.com.pk/story/2192310/2-steel-sector-seeks-approval-begin-operations/>

Relief Fund; Tax exemptions to be approved by cabinet today:

ISLAMABAD: The federal cabinet, which is scheduled to meet on Tuesday (today) with the prime minister in the chair and will formally approve tax exemptions on the funds to be extended to the Prime Minister's Covid-19 Pandemic Relief Fund 2020, till June 30, 2021. <https://epaper.brecorder.com/2020/04/07/14-page/832774-news.html>

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	13,526.0	30,579.2	22,022.2
Close (Prev.)	14,014.8	31,621.8	22,515.6
Chg	-488.7	-1042.6	-493.4
% Chg	-3.5%	-3.3%	-2.2%
CYTD	-27.5%	-24.9%	-24.1%
FYTD	-14.9%	-9.8%	-11.9%
Volume (mn)	96.2	181.2	233.3
Value Trade (PKRbn)	6.5	8.1	8.7
Market Cap (USDbn)	5.5	8.3	35.2

Vol Leaders

Scrip	Price	Chg %	Vol
MLCF	22.25	-7.3%	23.04
HASCOL	13.85	0.5%	20.17
KEL	2.76	-7.7%	17.01
UNITY	9.58	-8.8%	11.41
PIOC	31.94	-2.0%	10.84

Top Gainers

Scrip	Price	Chg	Chg %
RAVT	2.0	0.4	23.8%
IDYM	447.2	31.2	7.5%
JLICL	251.6	17.6	7.5%
SFL	554.7	38.7	7.5%
SCL	220.9	15.4	7.5%

Top Losers

Scrip	Price	Chg	Chg %
GRYL	2.9	-0.8	-22.2%
FPJM	1.8	-0.4	-18.9%
SERF	2.8	-0.7	-18.9%
CSIL	1.2	-0.3	-17.4%
CWSM	1.2	-0.2	-16.2%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	30,579.2	31,621.8	-3.3%
SSE Composite	2,764.0	2,764.0	0.0%
BSE30	27,591.0	27,591.0	0.0%
Hang Seng	23,749.1	23,236.1	2.2%
KOSPI	1,791.9	1,725.4	3.9%
Nikkei 225	18,576.3	17,820.2	4.2%
FTSE 100	5,582.4	5,415.5	3.1%
S&P 500	22,680.0	21,052.5	7.7%
DJIA	8,081.7	7,528.1	7.4%
MSCI EM	853.8	831.7	2.7%
MSCI FM	425.0	420.7	1.0%
MSCI AWCI	448.7	425.4	5.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.1	0.9	8.6
SSE Composite	10.6	1.2	2.8
BSE30	13.1	1.9	2.3
Hang Seng	10.1	1.0	4.2
KOSPI	11.0	0.7	2.6
Nikkei 225	14.6	1.3	2.5
FTSE 100	12.4	1.3	5.8
S&P 500	16.8	3.2	2.8
DJIA	22.8	5.4	1.1
MSCI EM	11.8	1.2	3.3
MSCI FM	8.2	1.0	5.7
MSCI AWCI	15.4	1.8	2.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
6-Apr-20	5.7	-11.4	-5.7
Sector-wise (Net)	Last	MTD	CYTD
Total	-5.7	-30.1	-168.3
Cement	-0.7	-7.5	-48.6
Banks	-1.6	-7.2	-40.1
Fertiliser	-0.5	-1.5	-1.2
Food	0.0	-0.1	-0.6
E&Ps	-0.9	-8.5	-43.2
OMCs	-0.5	-1.5	2.6
Power	-0.1	-0.3	-5.4
Tech. & Comm.	0.0	0.1	1.4
Tex. Comp.	-0.1	0.1	-6.6
All others	-1.3	-3.7	-26.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.8	9.7	14.0
Mutual Funds	1.2	10.2	-22.2
Banks/DFIs	0.8	2.3	45.0
Companies	0.0	0.5	-0.4
Insurance Comp.	1.2	8.8	122.5
Brokers	-0.7	-2.1	-2.2
Other Org.	0.2	0.8	11.7
NBFC	0.0	0.0	0.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	10.89	10.95	-6.0
6 month	10.71	10.79	-8.0
12 month	10.16	10.26	-10.0
3 year	9.23	9.38	-15.0
5 year	9.08	9.19	-11.0
7 year	9.06	9.15	-9.0
10 year	9.04	9.10	-6.0

Forex rates

PKR	Last	Previous	Chg %
USD	167.1	167.3	-0.1%
EUR	180.1	180.0	0.0%
JPY	1.5	1.5	-0.6%
GBP	204.1	204.6	-0.3%
CNY	23.5	23.5	0.1%

USD/PKR

	Buy	Sell
Inter-bank	158.6	159.1
Open-market	157.3	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	26.1	25.6	2.1%
Brent (bbl)	28.1	29.9	-6.1%
WTI (bbl)	26.1	28.3	-8.0%
Coal (USD/ton)	62.8	62.8	0.0%
Steel (USD/ton)	240.0	234.0	2.6%
HRC (USD/ton)	3,318.0	3,318.0	0.0%
CRC (USD/ton)	3,843.0	3,843.0	0.0%
Gold (USD/oz)	1,661.0	1,620.8	2.5%
Domestic	Current	Previous	Chg. %
Cement	540.0	539.0	0.2%
Sona Urea	1,694.0	1,705.0	-0.6%
DAP	3,415.0	3,426.0	-0.3%

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