

# Investor Kit

Tuesday, April 14, 2020

## Top News

### April 13: All borders to remain closed for two more weeks as nationwide COVID-19 cases surpass 5,500: KARACHI / ISLAMABAD / QUETTA / PESHAWAR / LAHORE / GILGIT / MUZAFFARABAD:

The novel coronavirus emerged in the central China city of Wuhan towards the end of last year and proliferated to almost the whole world within a couple of months. It's not the virulence or fatality, but the infectivity of the new virus – also known as SARS-CoV-2 – that has set off a global frenzy. The COVID-19 respiratory illness caused by this mysterious contagion has so far infected more than 1.9 million people in 202 countries and territories of the world – more than 118,000 of them have died and counting.  
<https://tribune.com.pk/story/2196788/1-livedeath-toll-rises-93-pakistans-covid-19-tally-crosses-5300/>

### IMF Covid-19 Policy Response Tracker observation: Coronavirus spreading rapidly in Pakistan: The International Monetary Fund (IMF)

COVID-19 Policy Response Tracker has noted that the coronavirus has been spreading rapidly since the past month in Pakistan with 4,489 confirmed cases claiming 63 deaths as of April 9, 2020.  
<https://www.brecorder.com/2020/04/14/589184/imf-covid-19-policy-response-tracker-observation-coronavirus-spreading-rapidly-in-pakistan/>

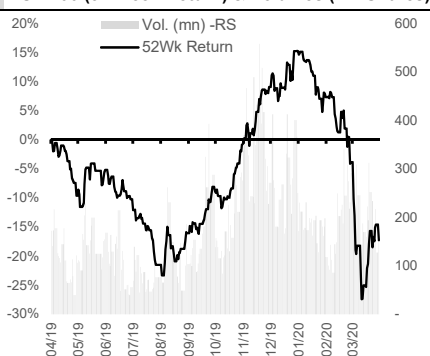
### Economy revivable but dead humans ain't: Govt to decide on extending lockdown today: ISLAMABAD:

The National Coordination Committee (NCC) Tuesday (today) may announce an extension in the nationwide lockdown to another 14 days on the recommendation of Sindh Chief Syed Murad Ali Shah who said the economy was revivable but not the dead humans.  
<https://www.thenews.com.pk/print/644157-economy-revivable-but-dead-humans-ain-t-govt-to-decide-on-extending-lockdown-today>

**Govt to raise Rs225bln through Ijara Sukuk auction in three months: KARACHI:** The government is set to raise Rs225 billion through the auction of five-year Islamic bond, a move that could stimulate trading in Shariah-compliant debt securities and help plug budget gap amid spread of COVID-19 in the country, the central bank said on Monday.  
<https://www.thenews.com.pk/print/643926-govt-to-raise-rs225bln-through-ijara-sukuk-auction-in-three-months>

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	13,724.3	31,033.0	22,108.3
Close (Prev.)	14,205.2	32,033.2	22,695.5
Chg	-481.0	-1000.2	-587.2
% Chg	-3.4%	-3.1%	-2.6%
CYTD	-26.4%	-23.8%	-23.8%
FYTD	-13.6%	-8.5%	-11.5%
Volume (mn)	67.8	126.3	153.9
Value Trade (PKRbn)	3.9	5.3	5.7
Market Cap (USDbn)	933.7	1,404.6	5,898.4

## Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	14.85	-2.0%	16.97
KEL	2.80	-3.4%	6.39
MLCF	22.31	-6.8%	12.70
DGKC	70.72	-7.0%	6.01
TRG	16.59	-2.2%	7.18

## Top Gainers

Scrip	Price	Chg	Chg %
RAVT	2.6	0.8	44.4%
ALAC	7.4	0.9	13.7%
ARUJ	13.2	1.0	8.2%
BAPL	25.7	1.8	7.5%
KHTC	197.5	13.8	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
KOHP	1.7	-0.5	-20.9%
TSMF	3.0	-0.6	-16.6%
GRYL	2.5	-0.5	-16.4%
KHSM	5.2	-1.0	-16.1%
PMI	0.8	-0.1	-14.7%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	31,033.0	32,033.2	-3.1%
SSE Composite	2,783.0	2,796.6	-0.5%
BSE30	30,690.0	31,159.6	-1.5%
Hang Seng	24,300.3	24,300.3	0.0%
KOSPI	1,825.8	1,860.7	-1.9%
Nikkei 225	19,043.4	19,498.5	-2.3%
FTSE 100	5,842.7	5,842.7	0.0%
S&P 500	23,390.8	23,719.4	-1.4%
DJIA	8,332.7	8,238.5	1.1%
MSCI EM	883.1	888.2	-0.6%
MSCI FM	432.9	427.6	1.2%
MSCI AWCI	466.4	469.9	-0.7%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	7.6
SSE Composite	10.7	1.2	2.7
BSE30	15.0	2.1	2.1
Hang Seng	10.5	1.0	4.0
KOSPI	11.6	0.8	2.6
Nikkei 225	15.4	1.3	2.4
FTSE 100	14.1	1.4	5.4
S&P 500	18.8	3.4	2.7
DJIA	24.3	5.6	1.1
MSCI EM	12.4	1.3	3.2
MSCI FM	8.7	1.0	5.6
MSCI AWCI	16.8	1.9	2.8

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
13-Apr-20	2.2	-3.5	-1.3
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.3</b>	<b>-41.9</b>	<b>-180.1</b>
Cement	-0.1	-8.9	-50.0
Banks	-0.1	-11.7	-44.6
Fertiliser	-0.2	-1.8	-1.5
Food	0.0	-0.3	-0.9
E&Ps	0.0	-9.0	-43.7
OMCs	-0.4	-2.6	1.6
Power	-0.2	-0.6	-5.7
Tech. & Comm.	0.1	0.2	1.5
Tex. Comp.	-0.1	-0.1	-6.8
All others	-0.1	-7.2	-30.1
<b>LIPI</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
Individuals	0.3	16.6	20.9
Mutual Funds	-0.8	9.8	-22.6
Banks/DFIs	-0.2	4.3	47.0
Companies	0.2	-1.4	-2.3
Insurance Comp.	2.3	14.9	128.6
Brokers	-0.7	-1.7	-1.8
Other Org.	0.1	-0.6	10.3
NBFC	0.0	0.0	0.1

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	10.50	10.52	-2.0
6 month	10.03	10.05	-2.0
12 month	9.44	9.42	2.0
3 year	8.94	8.98	-4.0
5 year	8.83	8.88	-5.0
7 year	8.78	8.81	-3.0
10 year	8.72	8.76	-4.0

## Forex rates

PKR	Last	Previous	Chg %
USD	166.3	166.5	-0.1%
EUR	181.9	182.1	-0.1%
JPY	1.5	1.5	0.8%
GBP	208.4	207.3	0.5%
CNY	23.6	23.7	-0.1%

## USD/PKR

	Buy	Sell
Inter-bank	166.6	167.1
Open-market	163.5	166.0

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	22.1	21.5	2.8%
Brent (bbl)	27.1	26.3	2.9%
WTI (bbl)	22.4	22.8	-1.5%
Coal (USD/ton)	58.3	58.3	0.0%
Steel (USD/ton)	244.0	244.0	0.0%
HRC (USD/ton)	3,368.0	3,350.0	0.5%
CRC (USD/ton)	3,797.0	3,783.0	0.4%
Gold (USD/oz)	1,715.3	1,696.7	1.1%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	540.0	539.0	0.2%
Sona Urea	1,694.0	1,705.0	-0.6%
DAP	3,415.0	3,426.0	-0.3%

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