

## Investor Kit

Friday, August 2, 2019



## Top News

**Inflation skyrockets to 68-month high at 10.3%:**

ISLAMABAD: Inflation skyrocketed to 10.3% in July – the highest in the past five and a half years – due to surge in prices of housing, transport and food items, which are the driving factors but are difficult to control by increasing interest rate. <https://tribune.com.pk/story/2026253/2-inflation-skyrockets-68-month-high-10-3/>

**SBP reserves jump 2.04% to US\$7.8bn:**

KARACHI: The foreign exchange reserves held by the central bank increased 2.04% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday. <https://tribune.com.pk/story/2026099/2-foreign-exchange-sbp-reserves-jump-2-04-7-8b/>

**Crown prince invites PM Imran to visit Saudi Arabia:**

ISLAMABAD Saudi Crown Prince Mohammed bin Salman bin Abdulaziz has invited Prime Minister Imran Khan to visit the kingdom on his way back from New York where he would be attending the United Nations General Assembly (UNGA) session. <https://tribune.com.pk/story/2025675/1-developing-ties-saudi-arabia-top-priority-imran-khan/>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,172	31,839	23,049
Close (Prev.)	15,232	31,938	23,119
Chg	(60.0)	(99.4)	(69.5)
% Chg	-0.39%	-0.31%	-0.30%
CYTD	-11.7%	-14.1%	-17.8%
FYTD	-4.5%	-6.1%	-7.8%
Volume (mn)		55	71
Value Trade (PKRmn)		1,792	2,006
Market Cap (USDbn)		35.91	41.9

## Vol Leaders

Scrip	Price	Chg	Vol
MLCF	17.0	(0.5)	10.6
TRG	12.3	(0.1)	5.4
FCCL	13.5	0.7	4.8
UNITY	8.9	(0.2)	4.3
PAEL	14.9	(0.1)	3.3

## Top Gainers

Scrip	Price	Chg	Chg %
FCCL	13.5	0.7	5.3%
HCAR	142.4	6.8	5.0%
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ISL	31.8	1.5	5.0%
ISL	31.8	1.5	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
EFUG	84.4	(4.4)	-4.97%
NESTLE	5,500.0	(200.0)	-3.51%
MLCF	17.0	(0.5)	-3.08%
AKBL	18.3	(0.5)	-2.77%
HGFA	8.0	0.0	-2.53%

## Settled

Scrip	Price	Vol	Settled
KEL	3.4	3.6	0.4
TRG	12.3	1.7	0.3
UNITY	8.9	1.5	0.3
FCCL	13.5	1.9	0.4
PAEL	14.9	0.9	0.2

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,018.32	-1.23%	2.63%
SHANGHAI SE	2,908.77	-0.81%	16.64%
HangSeng	27,565.70	-0.76%	6.65%
PSEi	8,098.16	0.65%	8.47%
Taiwan Taiex	10,731.75	-0.85%	10.32%
Vietnam Index	997.39	0.58%	11.75%
Thai Stock Exh	1,699.75	-0.71%	8.69%
Jakarta Stock Exh	6,381.54	-0.14%	3.02%
Korea Stock Exh	2,017.34	-0.36%	-1.16%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.84	1.03	7.61
SHANGHAI SE	11.36	1.45	2.74
HangSeng	10.88	1.22	3.76
PSEi	17.47	2.10	1.61
Taiwan Taiex	16.12	1.60	4.10
Vietnam Index	16.44	2.48	1.80
BSE Sensex 30	18.84	2.93	1.57

## Portfolio

Buy	Sell	Net	
FIPI		USDmn	
1-Aug-19	1.5	(1.7)	(0.19)
MTD	1.5	(1.7)	(0.19)
CYTD	796.5	(718.5)	77.97
Foreign Ind.	-	(0.0)	(0.01)
Foreign Corp.	1.0	(1.3)	(0.24)
Overseas Pak	0.5	(0.4)	0.06

## LIPI

Buy	Sell	Net	
LIPI		USDmn	
Individuals	16.8	(16.3)	0.49
Companies	0.9	(0.7)	0.19
Banks/DFIs	0.3	(0.1)	0.19
NBFC	0.0	(0.0)	0.00
Mutual Fund	0.2	(0.6)	(0.45)
Other Org.	0.1	(0.1)	(0.01)
Broker Prop. Tr.	3.7	(3.7)	0.07
Insur. Comp.	0.1	(0.4)	(0.30)

## Future

Scrip	Price	Chg	Vol
MLCF-AUG	17.1	(0.6)	15.7
DGKC-AUG	43.6	(0.6)	8.6
TRG-AUG	12.3	(0.2)	6.6
ISL-AUG	31.9	1.5	4.6
FCCL-AUG	13.5	0.6	3.4

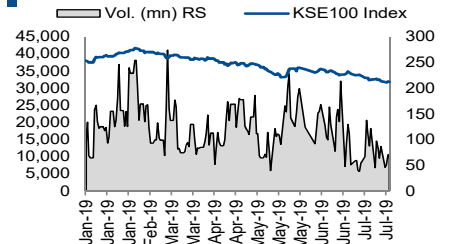
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.38%	13.34%	13.84%
Previous	13.38%	13.34%	13.84%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.05%	13.19%	13.68%
Previous	13.05%	13.19%	13.68%
Change (bps)	-	-	-
USDPKR	Buy	Sell	
Open Market	159.20	159.80	
Inter bank	159.5	160.0	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%
International	Current	Previous	Chg %
WTI(bbl)	56.78	57.92	-1.97%
Brent (bbl)	63.56	65.17	-2.47%
Arab Light	66.15	66.58	-0.65%
Coal(USD)	64	65.4	-2.14%
Gold(Oz)	1407.24	1410.27	-0.21%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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