

Investor Kit

Friday, August 9, 2019

Top News

ECC approves PKR5.2bn for industrial sector's gas subsidy claims: ISLAMABAD: The Economic Coordination Committee (ECC) of the cabinet on Thursday approved Rs5.2 billion worth of four months subsidy claims of the industrial sector related to gas supply. <https://www.thenews.com.pk/print/510200-ecc-approves-rs5-2-billion-for-industrial-sector-s-gas-subsidy-claims>

CCoP directs Privatization Ministry to expedite privatization process of public sector enterprises: August 8, 2019 (MLN): The Cabinet Committee on Privatization (CCoP) in its meeting held with Advisor to the Prime Minister on Finance & Revenue, Abdul Hafeez Shaikh in the chair today, directed the Ministry of Privatization to expedite the process of privatization of public sector enterprises approved for privatization and further advised the Ministry of Privatization to hire financial advisors for at least 10 PSEs before the next CCoP meeting. <https://mettisglobal.news/ccop-directs-privatization-ministry-to-expedite-the-privatization-process-of-public-sector-enterprises>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	13,994	29,738	21,872
Close (Prev.)	14,289	30,277	22,175
Chg	(294.6)	(539.5)	(302.8)
% Chg	-2.06%	-1.78%	-1.37%
CYTD	-18.5%	-19.8%	-22.0%
FYTD	-11.9%	-12.3%	-12.5%
Volume (mn)		91	109
Value Trade (PKRmn)		4,072	4,344
Market Cap (USDbn)		33.92	39.8

Vol Leaders

Scrip	Price	Chg	Vol
KEL	3.0	(0.1)	10.3
UNITY	7.7	(0.6)	7.8
MLCF	17.2	0.3	6.7
LOTCHEM	16.0	0.4	5.4
ISL	30.0	(0.6)	4.0

Top Gainers

Scrip	Price	Chg	Chg %
NESTLE	6,013.0	285.6	5.0%
ATRL	66.1	3.0	4.7%
SRVI	479.9	20.9	4.6%
NRL	85.0	3.6	4.5%
SHFA	195.8	8.3	4.4%

Top Losers

Scrip	Price	Chg	Chg %
PSX	10.2	(0.9)	-7.67%
UNITY	7.7	(0.6)	-7.19%
FHAM	9.0	(0.5)	-5.26%
FABL	18.4	(1.0)	-5.17%
PKGS	268.9	(14.2)	-5.00%

Settled

Scrip	Price	Vol	Settled
UNITY	7.7	3.4	0.3
MLCF	17.2	2.1	0.3
BOP	7.2	2.2	0.4
LOTCHEM	16.0	2.1	0.4
ISL	30.0	1.6	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,327.36	1.74%	3.49%
SHANGHAI SE	2,794.55	0.93%	12.06%
HangSeng	26,120.77	0.48%	1.06%
PSEi	7,914.16	-0.04%	6.00%
Taiwan Taiex	10,494.49	1.04%	7.89%
Vietnam Index	975.24	0.96%	9.27%
Thai Stock Exh	1,665.12	-0.26%	6.47%
Jakarta Stock Exh	6,274.67	1.14%	1.29%
Korea Stock Exh	1,920.61	0.57%	-5.90%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.43	0.96	8.11
SHANGHAI SE	10.92	1.40	2.79
HangSeng	10.44	1.18	3.92
PSEi	17.09	2.05	1.64
Taiwan Taiex	15.74	1.57	4.20
Vietnam Index	16.06	2.38	1.88
BSE Sensex 30	18.41	2.82	1.57

Portfolio

Buy	Sell	Net	
FIPI		USDmn	
8-Aug-19	3.1	(2.6)	0.55
MTD	13.8	(14.3)	(0.43)
CYTD	810.4	(732.7)	77.73
Foreign Ind.	0.0	-	0.01
Foreign Corp.	2.1	(1.7)	0.43
Overseas Pak	1.0	(0.9)	0.10

LIPI

Buy	Sell	Net	
USDmn			
Individuals	24.6	(20.5)	4.07
Companies	2.8	(2.8)	(0.07)
Banks/DFIs	2.1	(2.0)	0.11
NBFC	0.0	(0.0)	0.01
Mutual Fund	2.0	(6.7)	(4.68)
Other Org.	0.2	(0.1)	0.09
Broker Prop. Tr.	8.9	(8.7)	0.13
Insur. Comp.	2.5	(2.7)	(0.21)

Future

Scrip	Price	Chg	Vol
MLCF-AUG	17.3	0.2	10.9
ISL-AUG	30.2	(0.5)	6.7
DGKC-AUG	44.3	0.4	6.6
TRG-AUG	12.4	0.0	4.4
LOTCHEM-AUG	16.1	0.3	2.8

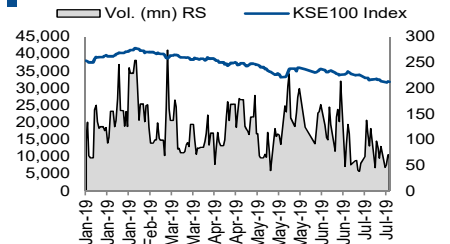
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.05%	13.68%	13.42%
Previous	14.15%	13.69%	13.42%
Change (bps)	(10.25)	(0.70)	0.43
KIBOR	03-m	06-m	12-m
Last	13.78%	13.95%	14.20%
Previous	13.05%	13.19%	13.68%
Change (bps)	73.00	76.00	52.00
USDPKR	Buy	Sell	
Open Market		157.6	158.5
Inter bank		158.15	158.68

Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%
International	Current	Previous	Chg %
WTI(bbl)	52.46	52.59	-0.25%
Brent (bbl)	57.26	57.76	-0.87%
Arab Light	59.36	60.42	-1.75%
Coal(USD)	59.9	60.1	-0.33%
Gold(Oz)	1507.24	1500.43	0.45%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	Abbottabad Office Ground Floor, Al Fatah Shopping Center, Opp. Radio Station, Mansehra Road Tel: (+92-99) 2408243 - 44
Peshawar Office 2nd Floor, The Mall Tower, 35 The Mall Saddar Cantt. Tel: (92-91) 5273035, 5223882	