

Investor Kit

Monday, August 10, 2020

Top News

Moody's upgrades outlook, maintains B3 rating: ISLAMABAD: Moody's Investors Service (Moody's) has confirmed the government of Pakistan's B3 local and foreign currency issuer and senior unsecured debt ratings with a stable outlook.
<https://www.brecorder.com/news/40010775/moodys-upgrades-outlook-maintains-b3-rating>

Pakistan approaches Riyadh for renewal of \$3.2b oil facility: ISLAMABAD: An agreement between Pakistan and Saudi Arabia for provision of \$3.2 billion worth of oil on deferred payments per annum has expired two months ago and decision about its renewal remains pending with Riyadh, sources told The Express Tribune.
<https://tribune.com.pk/story/2258491/pakistan-approaches-riyadh-for-renewal-of-32b-oil-facility>

NA panel green-lights FATF related bill: ISLAMABAD: A parliamentary panel has approved with majority vote the Limited Liability Partnership (Amendment) Bill, 2020, sponsored by the federal government to fulfill some of the requirements of the 27-point action plan of the Financial Action Task Force (FATF). <https://tribune.com.pk/story/2258483/na-panel-green-lights-fatf-related-bill>

Textile exporters: SBP to start crediting duty drawbacks from Sept 1: Dawood: ISLAMABAD: Prime Minister's Advisor on Commerce and Investment, Abdul Razak Dawood Saturday said the State Bank of Pakistan (SBP) will start crediting duty drawbacks in the accounts of exporters from September 1, 2020.
<https://epaper.brecorder.com/2020/08/09/1-page/847225-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,297.0	40,029.7	28,042.9
Close (Prev.)	17,424.6	40,166.1	28,073.7
Chg	-127.5	-136.4	-30.8
% Chg	-0.7%	-0.3%	-0.1%
CYTD	-7.3%	-1.7%	-3.3%
FYTD	8.8%	18.1%	12.2%
Volume (mn)	184.8	368.9	728.8
Value Trade (PKRbn)	12.0	16.7	23.0
Market Cap (USDbn)	1,176.8	1,778.0	7,424.0

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.48	3.5%	144.41
PIBTL	12.17	7.0%	52.63
UNITY	13.24	8.2%	50.41
PAEL	34.80	3.9%	37.53
TRG	53.73	-2.3%	36.18

Top Gainers

Scrip	Price	Chg	Chg %
UCAPM	0.8	0.2	46.2%
PASL	1.1	0.1	15.4%
UVIC	4.8	0.6	13.9%
DSL	4.4	0.5	13.3%
NEXT	9.4	1.0	12.0%

Top Losers

Scrip	Price	Chg	Chg %
FFLM	3.4	-0.6	-15.0%
MODAM	2.6	-0.4	-14.0%
SMTM	3.4	-0.3	-7.9%
DWSM	2.4	-0.2	-6.3%
KHSM	9.0	0.0	0.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,029.7	40,166.1	-0.3%
SSE Composite	3,354.0	3,386.5	-1.0%
BSE30	38,040.6	38,025.5	0.0%
Hang Seng	24,531.6	24,930.6	-1.6%
KOSPI	2,351.7	2,342.6	0.4%
Nikkei 225	22,329.9	22,418.2	-0.4%
FTSE 100	6,032.2	6,026.9	0.1%
S&P 500	27,433.5	27,387.0	0.2%
DJIA	11,139.4	11,267.1	-1.1%
MSCI EM	1,089.3	1,106.6	-1.6%
MSCI FM	483.5	483.0	0.1%
MSCI AWCI	563.2	565.2	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.7	1.0	5.3
SSE Composite	14.2	1.5	2.2
BSE30	24.2	2.8	1.4
Hang Seng	11.5	1.0	3.4
KOSPI	17.1	1.0	1.9
Nikkei 225	22.1	1.7	1.9
FTSE 100	19.6	1.2	3.7
S&P 500	24.8	4.0	2.3
DJIA	31.6	7.2	0.8
MSCI EM	17.8	1.6	2.3
MSCI FM	14.5	1.5	3.3
MSCI AWCI	23.0	2.3	2.1

Portfolio (USDm)

FIPI	Buy	Sell	Net
7-Aug-20	9.8	-10.8	-1.0
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.0	3.7	-357.4
Cement	1.0	2.0	-66.7
Banks	-1.2	0.1	-92.3
Fertiliser	0.3	2.2	-28.8
Food	-0.1	0.4	-2.6
E&Ps	-0.6	-2.7	-100.1
OMCs	-0.1	-0.1	-8.5
Power	0.1	0.1	-11.5
Tech. & Comm.	-0.2	0.1	1.3
Tex. Comp.	0.0	0.3	-13.0
All others	-0.2	1.4	-35.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	7.4	43.0	133.4
Mutual Funds	-2.0	-10.8	6.7
Banks/DFIs	0.4	-0.2	21.0
Companies	-1.3	0.6	40.5
Insurance Comp.	-3.7	-31.4	149.8
Brokers	-0.2	-2.0	-9.2
Other Org.	0.4	-1.4	13.5
NBFC	0.1	0.6	3.9

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.07	7.06	1.0
6 month	7.15	7.15	0.0
12 month	7.23	7.23	0.0
3 year	8.25	8.25	0.0
5 year	8.96	8.95	1.0
7 year	9.13	9.10	3.0
10 year	9.42	9.40	2.0

Forex rates

PKR	Last	Previous	Chg %
USD	168.3	168.4	-0.1%
EUR	198.5	200.2	-0.8%
JPY	1.6	1.6	-0.5%
GBP	219.8	221.5	-0.8%
CNY	24.1	24.2	-0.5%

USD/PKR

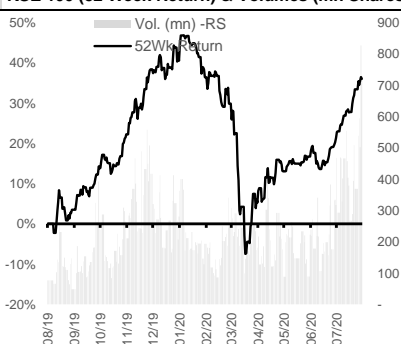
	Buy	Sell
Inter-bank	166.3	166.8
Open-market	166.3	167.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	45.0	45.3	-0.6%
Brent (bbl)	44.0	44.2	-0.4%
WTI (bbl)	41.2	42.0	-1.7%
Coal (USD/ton)	56.0	56.0	0.0%
Steel (USD/ton)	287.5	290.0	-0.9%
HRC (USD/ton)	3,983.0	3,982.0	0.0%
CRC (USD/ton)	4,448.0	4,445.0	0.1%
Gold (USD/oz)	2,035.6	2,063.5	-1.4%
Domestic	Current	Previous	Chg. %
Cement	557.0	554.0	0.5%
Sona Urea	1,641.0	1,639.0	0.1%
DAP	3,409.0	3,402.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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