

Investor Kit

Tuesday, August 11, 2020

Top News

Pak Suzuki raises pickup prices: KARACHI: Pak Suzuki Motor Company Ltd (PSMCL) has increased the price of Ravi and Bolan by Rs35,000 from August 10. <https://www.dawn.com/news/1573792/pak-suzuki-raises-pickup-prices>

SBP enhances housing loan limit to Rs3m:

KARACHI: The State Bank of Pakistan (SBP) on Monday increased limit for housing finance loans to Rs3 million from Rs1m for borrowings from the microfinance banks. The SBP in a press release said the maximum size of general loans has also been enhanced from Rs150,000 to Rs350,000. <https://www.dawn.com/news/1573796/sbp-enhances-housing-loan-limit-to-rs3m>

ADB finds upsetting impacts of lockdown on agriculture sector:

KARACHI: Wheat harvesting largely remained unscathed of lockdown related to coronavirus, though movement restrictions choked the supplies of highly perishable produces in the Punjab, an Asian Development Bank (ADB) survey report said on Monday. <https://www.thenews.com.pk/print/698833-adb-finds-upsetting-impacts-of-lockdown-on-agriculture-sector>

'Pak-Afghan transit trade to normalise in a week':

LAHORE: Transit trade on Pakistan-Afghanistan border will resume to the pre-corona level in a week, Prime Minister Imran Khan assured business community in a meeting. "Pak-Afghan border issue has been prolonged for quite some time now and will be resolved in a week," a statement on Monday quoted Khan as saying after a meeting with a delegation of the Federation of Pakistan Chambers of Commerce and Industry (FPCCI). "Blockage will be removed allowing traffic flow to resume as previously before the COVID-19 pandemic," he said.

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,261.6	39,914.8	27,993.4
Close (Prev.)	17,297.0	40,029.7	28,042.9
Chg	-35.4	-114.9	-49.6
% Chg	-0.2%	-0.3%	-0.2%
CYTD	-7.5%	-2.0%	-3.5%
FYTD	8.6%	17.7%	12.0%
Volume (mn)	114.2	289.8	576.3
Value Trade (PKRbn)	8.5	12.8	17.5
Market Cap (USDbn)	1,174.4	1,772.8	7,398.3

Vol Leaders

Scrip	Price	Chg %	Vol
UNITYR2	3.35	3.4%	81.62
HASCOL	14.88	6.8%	65.26
WTL	1.34	-9.5%	35.84
POWERR1	0.65	6400.0%	31.22
TRG	49.77	-7.4%	28.57

Top Gainers

Scrip	Price	Chg	Chg %
POWERR1	0.7	0.6	6400.0%
SBL	8.4	1.0	13.2%
BIPLS	7.6	0.9	12.8%
SMTM	3.7	0.3	9.8%
ITTEFAQ	11.3	0.8	7.9%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	0.6	-0.2	-21.1%
RUBY	7.0	-1.0	-12.1%
KHSM	8.0	-1.0	-11.1%
DSML	8.0	-1.0	-11.1%
QUET	8.5	-0.9	-9.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,914.8	40,029.7	-0.3%
SSE Composite	3,379.3	3,354.0	0.8%
BSE30	38,182.1	38,040.6	0.4%
Hang Seng	24,377.4	24,531.6	-0.6%
KOSPI	2,386.4	2,351.7	1.5%
Nikkei 225	22,329.9	22,329.9	0.0%
FTSE 100	6,050.6	6,032.2	0.3%
S&P 500	27,791.4	27,433.5	1.3%
DJIA	11,085.2	11,139.4	-0.5%
MSCI EM	1,086.5	1,089.3	-0.3%
MSCI FM	486.7	483.5	0.7%
MSCI AWCI	564.1	563.2	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.8	1.0	5.3
SSE Composite	14.3	1.5	2.1
BSE30	24.3	2.8	1.4
Hang Seng	11.4	1.0	3.4
KOSPI	17.3	1.0	1.8
Nikkei 225	22.1	1.7	1.9
FTSE 100	19.6	1.3	3.7
S&P 500	25.2	4.0	2.3
DJIA	31.4	7.2	0.8
MSCI EM	17.7	1.6	2.3
MSCI FM	14.7	1.5	3.3
MSCI AWCI	23.0	2.3	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
10-Aug-20	8.0	-6.5	1.5
Sector-wise (Net)	Last	MTD	CYTD
Total	1.5	5.2	-355.9
Cement	0.4	2.3	-66.4
Banks	-0.4	-0.4	-92.8
Fertiliser	0.3	2.5	-28.4
Food	0.0	0.4	-2.6
E&Ps	0.1	-2.6	-100.0
OMCs	0.0	-0.1	-8.5
Power	0.0	0.1	-11.5
Tech. & Comm.	0.2	0.3	1.5
Tex. Comp.	0.1	0.4	-13.0
All others	0.8	2.2	-34.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	5.3	46.4	136.8
Mutual Funds	-2.4	-14.3	3.1
Banks/DFIs	-1.6	-2.1	19.1
Companies	0.4	0.8	40.7
Insurance Comp.	-3.4	-32.7	148.4
Brokers	0.6	-0.7	-7.8
Other Org.	-0.5	-3.6	11.3
NBFC	0.0	0.8	4.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.06	7.07	-1.0
6 month	7.15	7.15	0.0
12 month	7.24	7.23	1.0
3 year	8.28	8.25	3.0
5 year	8.99	8.96	3.0
7 year	9.16	9.13	3.0
10 year	9.51	9.42	9.0

Forex rates

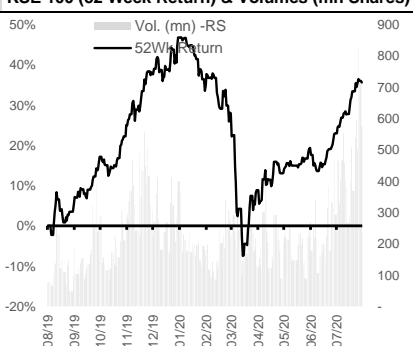
PKR	Last	Previous	Chg %
USD	168.4	168.3	0.1%
EUR	197.4	198.5	-0.6%
JPY	1.6	1.6	-0.2%
GBP	219.8	219.8	0.0%
CNY	24.2	24.1	0.1%
USD/PKR	Buy	Sell	
Inter-bank	166.3	166.8	
Open-market	166.3	167.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	45.0	45.0	0.0%
Brent (bbl)	44.3	44.0	0.5%
WTI (bbl)	41.9	41.2	1.7%
Coal (USD/ton)	56.0	56.0	0.0%
Steel (USD/ton)	289.5	287.5	0.7%
HRC (USD/ton)	3,973.0	3,983.0	-0.3%
CRC (USD/ton)	4,453.0	4,448.0	0.1%
Gold (USD/oz)	2,027.3	2,035.6	-0.4%
Domestic	Current	Previous	Chg. %
Cement	557.0	554.0	0.5%
Sona Urea	1,641.0	1,639.0	0.1%
DAP	3,409.0	3,402.0	0.2%

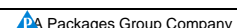
Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research




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