

Investor Kit

Monday, August 24, 2020

Top News

Pakistan rejects India's outburst on Jammu, Kashmir: ISLAMABAD: Pakistan has "strongly rejected" the Indian statement on Kashmir in reaction to the recent China-Pakistan Foreign Ministers' Strategic Dialogue, terming the comments made by spokesperson of Indian Ministry of External Affairs (MEA) Anurag Srivastava "unwarranted and irresponsible".
<https://www.dawn.com/news/1576167/pakistan-rejects-indias-outburst-on-jammu-kashmir>

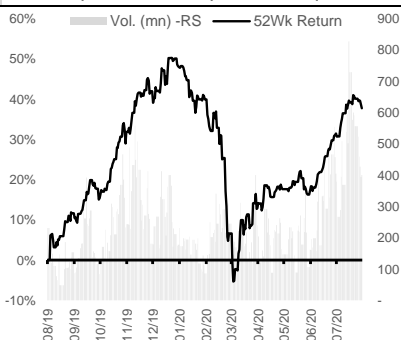
NRO & Nawaz Sharif's departure to UK: Govt, PML-N lock in war of words: ISLAMABAD: A war of words has begun between the government and the opposition Pakistan Muslim league-Nawaz (PML-N) after the former hinted at starting legal proceedings to bring ex-prime minister Muhammad Nawaz Sharif back from the United Kingdom where he had gone for medical treatment. <https://www.thenews.com.pk/print/705075-nro-nawaz-sharif-s-departure-to-uk-govt-pml-n-lock-in-war-of-words>

Nepra returns power expansion plan to NTDC: ISLAMABAD: In an interesting development, the National Electric Power Regulatory Authority (Nepra) has returned to the National Transmission & Despatch Company (NTDC) the 27-year Indicative Generation Capacity Expansion Plan (IGCEP 2020-47) to get its approval from the government on the basis of preferred fuel mix and provincial shares. <https://www.dawn.com/news/1575983/nepra-returns-power-expansion-plan-to-ntdc>

ECC okays import of 200,000 tonnes of wheat: ISLAMABAD: The Economic Coordination Committee (ECC) of the cabinet on Friday directed the Trading Corporation of Pakistan (TCP) to move swiftly to import 200,000 tonnes of wheat and decided to reduce sales tax and duties on import of sugar to control rising prices in the country. <https://www.dawn.com/news/1575755/ecc-okays-import-of-200000-tonnes-of-wheat>

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,176.8	39,621.6	27,858.6
Close (Prev.)	17,283.5	39,868.6	28,075.0
Chg	-106.7	-247.0	-216.4
% Chg	-0.6%	-0.6%	-0.8%
CYTD	-7.9%	-2.7%	-4.0%
FYTD	8.1%	16.9%	11.5%
Volume (mn)	98.7	207.4	400.5
Value Trade (PKRbn)	7.8	10.4	13.7
Market Cap (USDbn)	1,168.6	1,759.7	7,361.2

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.21	-4.7%	23.98
ANL	17.24	1.2%	21.79
TPL	7.15	-3.2%	19.59
DCL	10.02	11.1%	17.80
UNITY	14.37	0.1%	16.77

Top Gainers

Scrip	Price	Chg	Chg %
GRYL	6.8	1.0	17.2%
FCIBL	6.7	0.8	13.8%
TPLP	10.0	1.0	11.1%
DCL	10.0	1.0	11.1%
PACE	3.2	0.2	7.7%

Top Losers

Scrip	Price	Chg	Chg %
FTSM	3.4	-1.0	-22.5%
FNBM	0.9	-0.1	-14.0%
MSCL	9.3	-0.9	-8.9%
SBL	7.5	-0.7	-8.0%
TELE	1.3	-0.2	-10.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,621.6	39,868.6	-0.6%
SSE Composite	3,380.7	3,363.9	0.5%
BSE30	38,434.7	38,220.4	0.6%
Hang Seng	25,113.8	24,791.4	1.3%
KOSPI	2,304.6	2,274.2	1.3%
Nikkei 225	22,920.3	22,880.6	0.2%
FTSE 100	6,001.9	6,013.3	-0.2%
S&P 500	27,930.3	27,739.7	0.7%
DJIA	11,555.2	11,477.1	0.7%
MSCI EM	1,091.9	1,080.5	1.0%
MSCI FM	497.7	497.7	0.0%
MSCI AWCI	571.0	569.6	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.4	1.0	5.2
SSE Composite	14.4	1.5	2.2
BSE30	24.2	2.8	1.4
Hang Seng	11.8	1.0	3.3
KOSPI	16.8	1.0	1.9
Nikkei 225	23.0	1.7	1.8
FTSE 100	19.5	1.5	3.7
S&P 500	25.1	4.0	2.3
DJIA	32.7	7.5	0.8
MSCI EM	17.7	1.6	2.3
MSCI FM	14.3	1.6	3.0
MSCI AWCI	23.3	2.4	2.1

Portfolio (USDm)

FIPI	Buy	Sell	Net
21-Aug-20	8.2	-8.4	-0.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.2	8.4	-352.7
Cement	-0.7	3.4	-65.3
Banks	-0.6	-4.2	-96.6
Fertiliser	0.4	6.4	-24.5
Food	0.1	0.6	-2.4
E&Ps	0.2	-0.7	-98.0
OMCs	-0.1	-0.3	-8.7
Power	0.1	-0.7	-12.3
Tech. & Comm.	-0.1	0.8	2.0
Tex. Comp.	0.1	0.2	-13.1
All others	0.3	2.9	-33.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	3.0	59.8	150.2
Mutual Funds	-3.4	-8.1	9.4
Banks/DFIs	1.6	-20.0	1.2
Companies	0.2	-2.0	37.9
Insurance Comp.	2.0	-26.9	154.3
Brokers	-3.8	-6.0	-13.2
Other Org.	0.3	-5.8	9.1
NBFC	0.2	0.5	3.9

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.94	6.93	1.0
6 month	7.04	7.04	0.0
12 month	7.13	7.14	-1.0
3 year	8.21	8.20	1.0
5 year	8.86	8.88	-2.0
7 year	9.11	9.16	-5.0
10 year	9.30	9.40	-10.0

Forex rates

PKR	Last	Previous	Chg %
USD	168.4	168.4	0.0%
EUR	198.4	199.8	-0.7%
JPY	1.6	1.6	-0.2%
GBP	220.1	222.6	-1.1%
CNY	24.3	24.4	-0.2%

USD/PKR

	Buy	Sell
Inter-bank	168.2	168.7
Open-market	168.0	168.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	44.7	44.9	-0.4%
Brent (bbl)	43.5	44.1	-1.4%
WTI (bbl)	42.2	42.6	-0.9%
Coal (USD/ton)	57.7	57.7	0.0%
Steel (USD/ton)	284.0	286.0	-0.7%
HRC (USD/ton)	3,991.0	3,992.0	0.0%
CRC (USD/ton)	4,557.0	4,547.0	0.2%
Gold (USD/oz)	1,940.5	1,947.3	-0.3%
Domestic	Current	Previous	Chg. %
Cement	556.0	558.0	-0.4%
Sona Urea	1,670.0	1,665.0	0.3%
DAP	3,476.0	1,665.0	108.8%

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