

# Investor Kit

Tuesday, August 25, 2020

## Top News

**Economy on right track, says Imran as he reveals current account surplus of \$424m in July:** Prime Minister Imran Khan on Monday said the country's current account balance had recorded a surplus of \$424 million in July, signalling that the economy was "on the right track".  
<https://www.dawn.com/news/1576206/economy-on-right-track-says-imran-as-he-reveals-current-account-surplus-of-424m-in-july>

## \$800 million external inflows received in July:

ISLAMABAD: The country received \$800 million total external inflows from multiple financing sources in the first month (July) of fiscal year 2020-21 including \$115 million from foreign commercial banks, which is seven percent of annual budget estimates of \$12.233 billion for the entire fiscal year.  
<https://www.brecorder.com/news/40014293/800-million-external-inflows-received-in-july>

## FATF requirements: NA passes four bills amid opposition's protest:

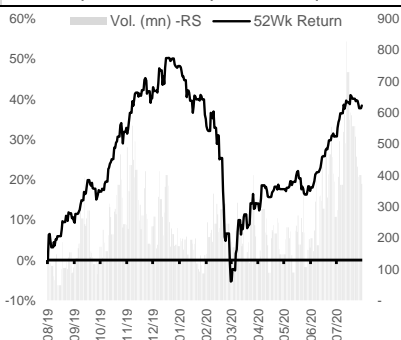
ISLAMABAD: The National Assembly Monday passed four bills to fulfill the requirements of the Financial Action Task Force (FATF) to get the country out of the grey list amid dissent from opposition political parties. The Lower House of the Parliament passed four bills - The Anti-Money Laundering (Second Amendment) Bill, 2020, The Companies (Amendment) Bill, 2020, The Limited Liability Partnership (Amendment) Bill, 2020, and The Islamabad Capital Territory Waqf Properties Bill, 2020, - with majority votes.  
<https://www.brecorder.com/news/40014304/fatf-requirements-na-passes-four-bills-amid-oppositions-protest>

## Saudis neither stopped oil supply nor asked to return loans:

Shah Mehmood Qureshi: ISLAMABAD: Foreign Minister Shah Mehmood Qureshi Monday categorically said there were no tensions between Saudi Arabia and Pakistan and all speculations in this regard had been conjured by the media.  
<https://www.thenews.com.pk/print/705450-saudis-neither-stopped-oil-supply-nor-asked-to-return-loans-qureshi>

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,229.3	39,802.6	27,930.9
Close (Prev.)	17,176.8	39,621.6	27,858.6
Chg	52.5	181.0	72.3
% Chg	0.3%	0.5%	0.3%
CYTD	-7.6%	-2.3%	-3.7%
FYTD	8.4%	17.4%	11.8%
Volume (mn)	107.3	172.6	371.7
Value Trade (PKRbn)	8.2	11.0	14.9
Market Cap (USDbn)	1,172.2	1,767.8	7,378.9

## Vol Leaders

Scrip	Price	Chg %	Vol
TRG	54.46	7.2%	29.89
DCL	11.02	10.0%	23.46
PACE	3.53	10.3%	23.46
WTL	1.18	-2.5%	20.18
PRL	16.80	7.5%	19.42

## Top Gainers

Scrip	Price	Chg	Chg %
SLL	2.8	0.7	31.0%
MDTL	1.5	0.2	19.2%
FDIBL	1.8	0.3	15.7%
FCSC	1.2	0.2	14.2%
DWSM	2.9	0.3	12.8%

## Top Losers

Scrip	Price	Chg	Chg %
SMTM	3.4	-0.4	-9.5%
SPLC	0.6	-0.1	-8.8%
NEXT	9.0	-0.9	-8.8%
GRYL	6.2	-0.6	-8.5%
STJT	111.7	-9.1	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,802.6	39,621.6	0.5%
SSE Composite	3,385.6	3,380.7	0.1%
BSE30	38,799.1	38,434.7	0.9%
Hang Seng	25,551.6	25,113.8	1.7%
KOSPI	2,329.8	2,304.6	1.1%
Nikkei 225	22,985.5	22,920.3	0.3%
FTSE 100	6,104.7	6,001.9	1.7%
S&P 500	28,308.5	27,930.3	1.4%
DJIA	11,626.2	11,555.2	0.6%
MSCI EM	1,108.2	1,091.9	1.5%
MSCI FM	499.6	497.7	0.4%
MSCI AWCI	577.2	571.0	1.1%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.5	1.0	5.2
SSE Composite	14.4	1.5	2.2
BSE30	24.4	2.8	1.4
Hang Seng	12.0	1.0	3.3
KOSPI	17.0	1.0	1.9
Nikkei 225	22.7	1.7	1.8
FTSE 100	19.9	1.5	3.6
S&P 500	25.4	4.1	2.2
DJIA	33.0	7.5	0.8
MSCI EM	17.9	1.6	2.3
MSCI FM	14.3	1.6	3.0
MSCI AWCI	23.5	2.4	2.1

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
24-Aug-20	7.3	-7.4	-0.2
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.2</b>	<b>8.3</b>	<b>-352.8</b>
Cement	-0.8	2.6	-66.1
Banks	0.0	-4.2	-96.6
Fertiliser	0.0	6.3	-24.6
Food	0.0	0.6	-2.4
E&Ps	0.5	-0.2	-97.5
OMCs	0.4	0.1	-8.3
Power	0.1	-0.6	-12.3
Tech. & Comm.	0.2	1.0	2.2
Tex. Comp.	0.1	0.3	-13.0
All others	-0.6	2.3	-34.1
<b>LIPI</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
Individuals	0.3	60.1	150.5
Mutual Funds	-0.6	-8.7	8.7
Banks/DFIs	-1.2	-21.2	0.0
Companies	-0.2	-2.1	37.8
Insurance Comp.	1.0	-25.8	155.3
Brokers	1.5	-4.5	-11.7
Other Org.	-0.8	-6.6	8.3
NBFC	0.1	0.6	4.0

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.94	6.94	0.0
6 month	7.05	7.04	1.0
12 month	7.13	7.13	0.0
3 year	8.21	8.21	0.0
5 year	8.85	8.86	-1.0
7 year	9.11	9.11	0.0
10 year	9.29	9.30	-1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	168.5	168.4	0.0%
EUR	198.5	198.4	0.1%
JPY	1.6	1.6	0.0%
GBP	220.0	220.1	-0.1%
CNY	24.3	24.3	0.1%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	168.2	168.7	
Open-market	168.0	168.6	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	44.8	44.7	0.2%
Brent (bbl)	44.3	43.5	1.8%
WTI (bbl)	42.5	42.2	0.7%
Coal (USD/ton)	57.7	57.7	0.0%
Steel (USD/ton)	287.0	284.0	1.1%
HRC (USD/ton)	3,990.0	3,991.0	0.0%
CRC (USD/ton)	4,564.0	4,557.0	0.2%
Gold (USD/oz)	1,928.9	1,940.5	-0.6%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	556.0	558.0	-0.4%
Sona Urea	1,670.0	1,665.0	0.3%
DAP	3,476.0	1,665.0	108.8%

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