

# Investor Kit

Wednesday, August 26, 2020

## Top News

**Pakistan, China agree to boost industrial cooperation under CPEC:** ISLAMABAD: Pakistan and China on Tuesday agreed to elevate the memorandum of understanding on industrial cooperation to the framework agreement under the China-Pakistan Economic Corridor to realise the vision for development of special economic zones (SEZs). <https://www.dawn.com/news/1576528/pakistan-china-agree-to-boost-industrial-cooperation-under-cpec>

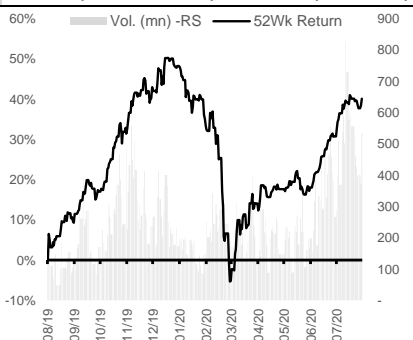
**Rejection of FATF specific bills by Senate: Govt decides to summon joint sitting after Ashura:** ISLAMABAD: The government has decided to summon a joint sitting of the two houses of parliament immediately after Ashura Muharram to take up the two Financial Action Task Force (FATF) specific bills rejected by Senate on Tuesday evening with majority vote. Well-placed political sources told The News afterwards the same evening that the government was assured through back channel parleys with the opposition that the legislation required by the FATF for scrapping Pakistan's name from the so-called grey list of the force would be made after due modification. The bills were adopted by the National Assembly on its last day through majority vote and the opposition's amendments were discarded to make the laws reasonable. <https://www.thenews.com.pk/print/705976-rejection-of-fatf-specific-bills-by-senate-govt-decides-to-summon-joint-sitting-after-ashura>

**CPEC hits financial snags?** ISLAMABAD: China Pakistan Economic Corridor (CPEC) has reportedly hit snags as the Chinese banks/ financial institutions are reluctant to fund the projects due to current state of affairs, well informed sources told Business Recorder. <https://www.brecorder.com/news/40014542/cpec-hits-financial-snags>

**Cabinet vows to bring back Nawaz:** ISLAMABAD: The Federal Cabinet has decided that all steps would be taken to bring back former prime minister Nawaz Sharif from Britain, with the prime minister and cabinet members reiterating their resolve of not being black-mailed on the issue. <https://www.brecorder.com/news/40014540/cabinet-vows-to-bring-back-nawaz>

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,439.8	40,292.8	28,266.3
Close (Prev.)	17,229.3	39,802.6	27,930.9
Chg	210.5	490.2	335.4
% Chg	1.2%	1.2%	1.2%
CYTD	-6.5%	-1.1%	-2.6%
FYTD	9.7%	18.9%	13.1%
Volume (mn)	141.9	272.6	534.3
Value Trade (PKRbn)	10.3	14.3	20.3
Market Cap (USDbn)	1,186.5	1,789.5	7,467.5

## Vol Leaders

Scrip	Price	Chg %	Vol
HASCOL	16.96	5.6%	50.30
UNITYR2	3.81	-5.5%	37.70
TRG	56.69	4.1%	30.06
PRL	18.06	7.5%	27.50
POWERR1	0.49	-5.8%	18.15

## Top Gainers

Scrip	Price	Chg	Chg %
FNBM	1.0	0.1	16.3%
MODAM	3.2	0.4	14.5%
NCML	3.8	0.4	12.6%
CTM	4.0	0.4	12.0%
BIPLS	9.1	0.9	10.5%

## Top Losers

Scrip	Price	Chg	Chg %
JUBS	3.0	-0.3	-7.9%
786	22.7	-1.8	-7.5%
FRCL	13.3	-1.1	-7.3%
KPUS	84.0	-6.5	-7.1%
PACE	3.3	-0.2	-6.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,292.8	39,802.6	1.2%
SSE Composite	3,373.6	3,385.6	-0.4%
BSE30	38,843.9	38,799.1	0.1%
Hang Seng	25,486.2	25,551.6	-0.3%
KOSPI	2,366.7	2,329.8	1.6%
Nikkei 225	23,296.8	22,985.5	1.4%
FTSE 100	6,037.0	6,104.7	-1.1%
S&P 500	28,248.4	28,308.5	-0.2%
DJIA	11,721.8	11,626.2	0.8%
MSCI EM	1,114.7	1,108.2	0.6%
MSCI FM	503.8	499.6	0.8%
MSCI AWCI	578.9	577.2	0.3%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.5	1.0	5.2
SSE Composite	14.4	1.5	2.2
BSE30	24.5	2.8	1.4
Hang Seng	12.0	1.0	3.3
KOSPI	17.3	1.0	1.9
Nikkei 225	23.1	1.7	1.8
FTSE 100	19.7	1.5	3.7
S&P 500	25.3	4.1	2.2
DJIA	33.3	7.6	0.8
MSCI EM	18.0	1.6	2.3
MSCI FM	14.5	1.6	3.0
MSCI AWCI	23.6	2.4	2.1

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
25-Aug-20	12.0	-9.6	2.4
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>2.4</b>	<b>10.6</b>	<b>-350.5</b>
Cement	0.9	3.5	-65.2
Banks	0.2	-4.0	-96.4
Fertiliser	0.1	6.4	-24.5
Food	0.0	0.6	-2.5
E&Ps	0.4	0.2	-97.2
OMCs	0.6	0.7	-7.8
Power	0.1	-0.6	-12.2
Tech. & Comm.	0.7	1.7	2.9
Tex. Comp.	0.0	0.4	-13.0
All others	-0.5	1.8	-34.7
<b>LIPI</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
Individuals	-2.7	57.4	147.8
Mutual Funds	3.2	-5.5	11.9
Banks/DFIs	-2.5	-23.7	-2.5
Companies	0.7	-1.4	38.5
Insurance Comp.	-1.1	-26.9	154.3
Brokers	-0.3	-4.8	-12.0
Other Org.	0.6	-6.0	8.9
NBFC	-0.3	0.3	3.6

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.95	6.94	1.0
6 month	7.04	7.05	-1.0
12 month	7.13	7.13	0.0
3 year	8.21	8.21	0.0
5 year	8.85	8.85	0.0
7 year	9.10	9.11	-1.0
10 year	9.30	9.29	1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	168.4	168.5	0.0%
EUR	199.1	198.5	0.3%
JPY	1.6	1.6	-0.5%
GBP	221.2	220.0	0.6%
CNY	24.3	24.3	0.0%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	168.2	168.7	
Open-market	168.0	168.6	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	45.8	44.8	2.1%
Brent (bbl)	45.6	44.3	2.8%
WTI (bbl)	43.2	42.5	1.6%
Coal (USD/ton)	57.0	57.7	-1.1%
Steel (USD/ton)	286.5	287.0	-0.2%
HRC (USD/ton)	3,987.0	3,990.0	-0.1%
CRC (USD/ton)	4,567.0	4,564.0	0.1%
Gold (USD/oz)	1,928.2	1,928.9	0.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	556.0	558.0	-0.4%
Sona Urea	1,670.0	1,665.0	0.3%
DAP	3,476.0	1,665.0	108.8%

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2 ,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

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