

Investor Kit

Thursday, December 5, 2019



Top News

Nov CPI inflation up 12.7pc YoY: ISLAMABAD: The Consumers Price Index-based inflation on year-on-year (YoY) basis witnessed an increase of 12.7 percent in November 2019 from 116.18 points in November 2018 to 130.90 points. The CPI on month-on-month basis went up by 1.34 percent in November to 130.90 points from 129.16 points in October 2019. <https://epaper.brecorder.com/2019/12/05/1-page/813568-news.html>

Cement dispatches post 2.91pc growth in five months:

LAHORE: The domestic cement dispatches in the first five months of this fiscal reached 16.854 million tons posting a positive growth of 2.91 percent while exports reached 3.608 million tons depicting a growth of 21.46 percent. Overall cement dispatches grew by 5.76 percent to 20.462 million tons. <https://epaper.brecorder.com/2019/12/05/16-page/813703-news.html>

Auction Result: SBP Sells T-Bills worth Rs.398.44 Billion:

Dec 04, 2019 (MLN): The State Bank of Pakistan (SBP) conducted an auction on Wednesday in which it sold Market Treasury Bills (MTBs) worth Rs.398.44 billion for 3, 6 and 12 months. <https://mettisglobal.news/auction-result-sbp-sells-t-bills-worth-rs-398-44-billion>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,400	40,271	28,435
Close (Prev.)	18,204	39,789	28,119
Chg	195.5	481.8	315.8
% Chg	1.07%	1.21%	1.12%
CYTD	7.1%	8.6%	1.4%
FYTD	15.8%	18.8%	13.8%
Volume (mn)		240	393
Value Trade (PKRmn)		12,012	14,808
Market Cap (USDbn)		39.86	47.15

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	13.1	0.2	26.9
LOTCHEM	15.4	0.4	17.7
KEL	4.6	(0.1)	16.0
FFL	16.2	1.0	13.9
MLCF	24.3	1.2	13.1

Top Gainers

Scrip	Price	Chg	Chg %
BYCO	8.4	0.5	5.8%
IGIHL	203.8	9.7	5.0%
PSMC	276.4	13.2	5.0%
NESTLE	6,750.0	(64.5)	5.0%
ATRL	130.5	6.2	5.0%

Top Losers

Scrip	Price	Chg	Chg %
HASCOL	29.7	(1.6)	-5.00%
NATF	226.5	(3.8)	-1.66%
KEL	4.6	(0.1)	-1.49%
FML	100.3	(1.2)	-1.18%
AGP	85.6	(0.9)	-1.05%

Settled

Scrip	Price	Vol	Settled
UNITY	10.3	10.8	0.4
LOTCHEM	16.4	6.2	0.3
KEL	3.7	7.7	0.4
FFL	10.4	5.9	0.4
MLCF	15.4	4.5	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,850.29	0.43%	13.26%
SHANGHAI SE	2,878.12	-0.23%	15.41%
HangSeng	26,062.56	-1.25%	0.84%
PSEi	7,815.93	-0.50%	4.69%
Taiwan Taix	11,510.47	-0.18%	18.33%
Vietnam Index	965.90	1.31%	8.22%
Thai Stock Exh	1,565.45	-0.14%	0.10%
Jakarta Stock Exh	6,112.88	-0.34%	-1.32%
Korea Stock Exh	2,068.89	-0.73%	1.36%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.01	1.25	6.03
SHANGHAI SE	11.56	1.41	2.64
HangSeng	10.35	1.20	3.97
PSEi	16.83	1.97	1.65
Taiwan Taix	17.58	1.72	3.71
Vietnam Index	16.19	2.30	2.03
BSE Sensex 30	22.49	2.95	1.45

Portfolio

FIPI	Buy	Sell	Net USDmn
4-Dec-19	9.4	(11.3)	(1.93)
MTD	27.6	(27.6)	(0.04)
CYTD	1,302.3	(1,235.3)	66.97
Foreign Ind.	0.1	(0.2)	(0.04)
Foreign Corp.	5.1	(7.3)	(2.23)
Overseas Pak	4.2	(3.8)	0.34

LIPI

USDmn	Buy	Sell	Net
Individuals	79.0	(73.5)	5.51
Companies	3.7	(5.0)	(1.21)
Banks/DFIs	1.9	(7.1)	(5.26)
NBFC	0.0	(0.7)	(0.67)
Mutual Fund	7.8	(5.0)	2.79
Other Org.	1.1	(1.3)	(0.17)
Broker Prop. Tr.	26.6	(24.8)	1.78
Insur. Comp.	1.8	(2.7)	(0.84)

Future

Scrip	Price	Chg	Vol
UNITY-DEC	13.2	0.2	11.4
PAEL-DEC	28.3	1.1	11.0
MLCF-DEC	24.1	1.1	10.7
TRG-DEC	25.7	0.9	10.5
DGKC-DEC	77.5	3.6	10.2

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.40%	12.45%	78.49%
Previous	13.36%	12.45%	78.49%
Change (bps)	4.00	-	-

KIBOR

	03-m	06-m	12-m
Last	13.40%	13.37%	13.08%
Previous	13.51%	13.45%	13.32%
Change (bps)	(11.00)	(8.00)	(24.00)

USDPKR

	Buy	Sell
Open Market	154.9	155.4
Inter bank	155.1	155.7

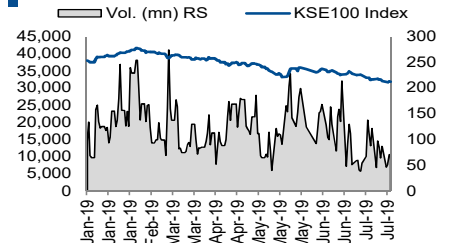
Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International

	Current	Previous	Chg %
WTI(bbl)	58.21	56.43	3.15%
Brent (bbl)	62.90	61.22	2.74%
Arab Light	65.47	64.82	1.00%
Coal(USD)	77.25	78.00	-0.96%
Gold(Oz)	1,476.12	1,482.21	-0.41%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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