

Investor Kit

Thursday, December 19, 2019



Top News

President Trump impeached for abuse of power:

WASHINGTON: President Donald Trump was impeached for abuse of power in a historic vote in the House of Representatives on Wednesday, setting up a Senate trial on removing him from office after three turbulent years.

<https://www.thenews.com.pk/latest/585652-trump-impeached-for-abuse-of-power>

Large-scale manufacturing contracts shrink for seventh month in row:

ISLAMABAD: The country's large-scale manufacturing (LSM) shrank for seventh month in row raising fears of massive layoffs across the industrial sector.

<https://www.dawn.com/news/1523119/large-scale-manufacturing-contracts-shrink-for-seventh-month-in-row>

Proposed increase in gas price to trigger inflation:

Islamabad: The business community reject another gas price hike that is on the cards as it will make life difficult for the masses, a business leader said Wednesday.

<https://www.thenews.com.pk/print/585576-proposed-increase-in-gas-price-to-trigger-inflation>

Climate damage to Pakistan's cotton crop ripples through economy:

ISLAMABAD: Mahboob Ahmad was so sure he would have a bumper crop of cotton last season that he was planning to finally fix the date of his eldest son's wedding, Thomson Reuters Foundation reported.

<https://www.thenews.com.pk/print/585254-climate-damage-to-pakistan-s-cotton-crop-ripples-through-economy>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,010	41,604	29,536
Close (Prev.)	19,086	41,769	29,820
Chg	(76.3)	(164.9)	(284.4)
% Chg	-0.40%	-0.39%	-0.95%
CYTD	10.7%	12.2%	5.3%
FYTD	19.6%	22.7%	18.2%
Volume (mn)		183	276
Value Trade (PKRmn)		10,311	12,161
Market Cap (USDbn)		41.01	48.40

Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.1	0.3	16.0
UNITY	15.2	(0.4)	14.3
FFL	16.3	(0.6)	13.2
KEL	4.3	(0.1)	12.4
HASCOLR1	12.2	(0.7)	10.6

Top Gainers

Scrip	Price	Chg	Chg %
DAWH	167.0	8.0	5.0%
DAWH	167.0	8.0	5.0%
DAWH	167.0	8.0	5.0%
FCEPL	86.0	3.9	4.8%
IDYM	564.0	22.5	4.2%

Top Losers

Scrip	Price	Chg	Chg %
IGIHL	215.4	(11.3)	-5.00%
EPCL	33.8	(1.8)	-4.98%
FFBL	21.0	(1.0)	-4.72%
NESTLE	7,860.0	(340.0)	-4.15%
GATM	45.7	(1.8)	-3.81%

Settled

Scrip	Price	Vol	Settled
KEL	3.7	9.5	0.3
BOP	9.5	9.4	0.5
UNITY	10.3	6.0	0.4
FFL	10.4	2.9	0.2
TRG	15.8	2.7	0.2

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,504.94	-0.13%	15.07%
SHANGHAI SE	3,010.87	-0.20%	20.73%
HangSeng	27,702.70	-0.65%	7.18%
PSEi	7,663.12	-0.91%	2.64%
Taiwan Taix	12,028.30	-0.78%	23.65%
Vietnam Index	954.57	0.36%	6.95%
Thai Stock Exh	1,557.23	-0.42%	-0.43%
Jakarta Stock Exh	6,263.21	-0.38%	1.11%
Korea Stock Exh	2,191.75	-0.14%	7.38%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.30	1.29	5.82
SHANGHAI SE	12.08	1.47	2.52
HangSeng	11.01	1.20	3.72
PSEi	16.48	1.93	1.68
Taiwan Taix	18.39	1.80	3.75
Vietnam Index	15.84	2.27	2.10
BSE Sensex 30	22.89	3.00	1.42

IGI Research

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Portfolio

FIPI	Buy	Sell	Net
18-Dec-19	9.2	(7.5)	1.64
MTD	148.0	(153.8)	(5.75)
CYTD	1,440.5	(1,379.2)	61.26
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	5.2	(4.6)	0.61
Overseas Pak	3.9	(2.9)	1.02

LIPI

	USDmn	Buy	Sell	Net
Individuals	58.8		(57.7)	1.07
Companies	3.1		(2.9)	0.16
Banks/DFIs	6.6		(6.7)	(0.15)
NBFC	0.1		(0.2)	(0.03)
Mutual Fund	5.3		(9.4)	(4.07)
Other Org.	0.4		(1.4)	(1.01)
Broker Prop. Tr.	19.8		(20.3)	(0.43)
Insur. Comp.	3.8		(0.9)	2.83

Future

Scrip	Price	Chg	Vol
FFL-DEC	16.9	0.9	18.8
TRG-DEC	25.2	0.6	16.2
UNITY-DEC	15.6	(0.3)	11.7
PAEL-DEC	28.1	(0.5)	11.5
HASCOL-DEC	26.7	0.9	8.7

Fixed Income

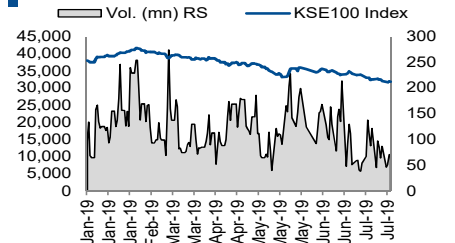
PIBs	03-yr	05-yr	10-yr
Last	99.81%	94.28%	89.14%
Previous	99.82%	94.28%	89.14%
Change (bps)	(1.10)	-	-
KIBOR	03-m	06-m	12-m
Last	13.25%	13.24%	12.83%
Previous	13.38%	13.36%	13.09%
Change (bps)	(13.00)	(12.00)	(26.00)
USDPKR	Buy	Sell	
Open Market	154.4	155.0	
Inter bank	154.9	155.4	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International	Current	Previous	Chg %
WTI(bbl)	60.92	59.83	1.82%
Brent (bbl)	66.14	64.99	1.77%
Arab Light	68.69	68.63	0.09%
Coal(USD)	73.50	75.85	-3.10%
Gold(Oz)	1,477.81	1,474.86	0.20%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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