

Investor Kit

Monday, December 21, 2020

Top News

Saudi Arabia suspends all international passenger flights for a week: LONDON: Saudi Arabia on Sunday suspended all international passenger flights for one week in response to a new strain of the coronavirus. <https://www.arabnews.com/node/1780261/saudi-arabia>

Vaccination drive in Pakistan expected in Q2 2021: IMF: ISLAMABAD: Pakistan is expected to launch Covid-19 vaccination drive in the second quarter of 2021 as the government is in discussions with several of the vaccine manufacturers and with donors (the World Bank and the Asian Development Bank) for the procurement of extra vaccines which will be funded through a \$250 million budget allocation. <https://epaper.brecorder.com/2020/12/20/1-page/862278-news.html>

'Growing debt market crucial to Pakistan's economic progress': KARACHI: Growing and dynamic debt market is crucial for the economic progress of Pakistan and it is imperative for all stakeholders of the financial ecosystem to take the country's debt market to regional and international levels, PSX chief executive officer said on Friday. <https://www.thenews.com.pk/print/760808-growing-debt-market-crucial-to-pakistan-s-economic-progress>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|----------|----------|----------|
| Close (Curr.) | 18,246.2 | 43,740.6 | 30,738.4 |
| Close (Prev.) | 18,040.7 | 43,250.8 | 30,314.0 |
| Chg | 205.5 | 489.7 | 424.4 |
| % Chg | 1.1% | 1.1% | 1.4% |
| CYTD | -2.2% | 7.4% | 6.0% |
| FYTD | 14.8% | 29.0% | 23.0% |
| Volume (mn) | 173.5 | 302.8 | 482.6 |
| Value Trade (PKRbn) | 9.1 | 13.7 | 23.7 |
| Market Cap (USDbn) | 1,210.8 | 1,854.0 | 8,028.3 |

Vol Leaders

| Scrip | Price | Chg % | Vol |
|-------|-------|-------|-------|
| PRL | 21.61 | -4.2% | 38.07 |
| FFL | 17.51 | 1.9% | 31.50 |
| KEL | 3.88 | 0.8% | 28.65 |
| ICIBL | 2.11 | 90.1% | 22.51 |
| PAEL | 38.62 | -2.6% | 22.43 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|-----|-------|
| ICIBL | 2.1 | 1.0 | 90.1% |
| UCAPM | 1.0 | 0.2 | 31.1% |
| TSMF | 6.2 | 1.0 | 19.1% |
| FEM | 3.7 | 0.5 | 15.7% |
| UVIC | 6.9 | 0.9 | 15.6% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|---------|-------|--------|
| KOHP | 3.7 | -0.6 | -13.7% |
| AWWAL | 8.0 | -1.0 | -11.1% |
| PGLC | 11.3 | -1.0 | -7.8% |
| SHJS | 72.1 | -5.8 | -7.5% |
| SAPT | 1,044.3 | -84.7 | -7.5% |

Global Markets Indices

| Exchange | Last | Previous | Chg % |
|---------------|----------|----------|-------|
| KSE 100 | 43,740.6 | 43,250.8 | 1.1% |
| SSE Composite | 3,394.9 | 3,367.2 | 0.8% |
| BSE30 | 46,960.7 | 46,263.2 | 1.5% |
| Hang Seng | 26,498.6 | 26,207.3 | 1.1% |
| KOSPI | 2,772.2 | 2,756.8 | 0.6% |
| Nikkei 225 | 26,763.4 | 26,687.8 | 0.3% |
| FTSE 100 | 6,529.2 | 6,513.3 | 0.2% |
| S&P 500 | 30,179.1 | 30,199.3 | -0.1% |
| DJIA | 12,738.2 | 12,752.1 | -0.1% |
| MSCI EM | 1,268.4 | 1,273.0 | -0.4% |
| MSCI FM | 562.9 | 561.0 | 0.3% |
| MSCI AWCI | 639.8 | 641.9 | -0.3% |

Global Markets Multiples

| Exchange | P/E | P/B | DY |
|---------------|------|-----|-----|
| KSE 100 | 7.1 | 1.0 | 4.4 |
| SSE Composite | 15.3 | 1.5 | 2.1 |
| BSE30 | 28.8 | 0.0 | 1.2 |
| Hang Seng | 14.2 | 1.2 | 2.6 |
| KOSPI | 19.7 | 1.2 | 1.6 |
| Nikkei 225 | 25.2 | 2.0 | 1.5 |
| FTSE 100 | 21.7 | 1.6 | 3.4 |
| S&P 500 | 24.8 | 4.6 | 2.0 |
| DJIA | 32.9 | 8.3 | 0.7 |
| MSCI EM | 19.7 | 0.0 | 2.0 |
| MSCI FM | 14.8 | 1.8 | 2.7 |
| MSCI AWCI | 24.4 | 0.0 | 1.9 |

Portfolio (USDmn)

| FIPI | Buy | Sell | Net |
|--------------------------|-------------|--------------|---------------|
| 18-Dec-20 | 11.5 | -14.4 | -2.9 |
| Sector-wise (Net) | Last | MTD | CYTD |
| Total | -2.9 | -29.2 | -504.3 |
| Cement | 0.0 | -1.9 | -100.1 |
| Banks | -3.8 | -27.5 | -165.7 |
| Fertiliser | -0.6 | -1.7 | -29.7 |
| Food | 0.0 | -0.4 | -6.7 |
| E&Ps | 0.3 | -4.4 | -119.7 |
| OMCs | 0.2 | -1.5 | -14.1 |
| Power | 0.0 | 0.8 | -8.4 |
| Tech. & Comm. | 0.1 | 2.5 | -1.9 |
| Tex. Comp. | 0.3 | 0.4 | -8.3 |
| All others | 0.7 | 4.5 | -49.7 |

LIPI

| Client Type | Last | MTD | CYTD |
|-----------------|------|-------|-------|
| Individuals | -0.8 | 17.2 | 216.9 |
| Mutual Funds | 0.5 | 8.7 | 20.3 |
| Banks/DFIs | 1.1 | -5.8 | -6.0 |
| Companies | 3.2 | -10.3 | 43.2 |
| Insurance Comp. | 0.7 | 15.5 | 222.5 |
| Brokers | -1.9 | 3.6 | -18.1 |
| Other Org. | 0.3 | 0.4 | 22.3 |
| NBFC | 0.0 | -0.2 | 3.2 |

Fixed Income

| PKRVs | Last | Previous | Chg. (bps) |
|----------|-------|----------|------------|
| 3 month | 7.09 | 7.11 | -2.0 |
| 6 month | 7.17 | 7.18 | -1.0 |
| 12 month | 7.27 | 7.30 | -3.0 |
| 3 year | 8.27 | 8.28 | -1.0 |
| 5 year | 9.25 | 9.25 | 0.0 |
| 7 year | 9.65 | 9.65 | 0.0 |
| 10 year | 10.00 | 10.00 | 0.0 |

Forex rates

| PKR | Last | Previous | Chg % |
|-----|-------|----------|-------|
| USD | 160.1 | 160.4 | -0.2% |
| EUR | 196.2 | 195.2 | 0.6% |
| JPY | 1.5 | 1.5 | 0.0% |
| GBP | 216.4 | 216.3 | 0.1% |
| CNY | 24.5 | 24.6 | -0.3% |

USD/PKR

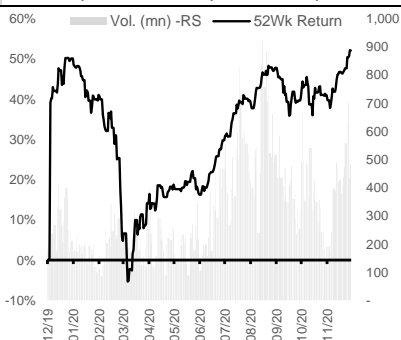
| | Buy | Sell |
|-------------|-------|-------|
| Inter-bank | 160.1 | 160.6 |
| Open-market | 159.8 | 160.7 |

Commodities

| International | Last | Previous | Chg % |
|------------------|----------------|-----------------|---------------|
| Arab Light (bbl) | 50.3 | 49.6 | 1.4% |
| Brent (bbl) | 52.0 | 50.4 | 3.2% |
| WTI (bbl) | 49.1 | 47.6 | 3.1% |
| Coal (USD/ton) | 91.8 | 82.4 | 11.3% |
| Steel (USD/ton) | 420.0 | 406.5 | 3.3% |
| HRC (USD/ton) | 4,588.0 | 4,476.0 | 2.5% |
| CRC (USD/ton) | 5,581.0 | 5,489.0 | 1.7% |
| Gold (USD/oz) | 1,881.4 | 1,853.6 | 1.5% |
| Domestic | Current | Previous | Chg. % |
| Cement | 579.0 | 578.0 | 0.2% |
| Sona Urea | 1,714.0 | 1,707.0 | 0.4% |
| DAP | 4,021.0 | 4,032.0 | -0.3% |

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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