

Investor Kit

Monday, December 23, 2019



Top News

FATF urges action against banned outfits: ISLAMABAD: The Financial Action Task Force (FATF) has told Pakistan to ensure that individuals affiliated with proscribed organisations were convicted and also sought details of the legal measures it had taken to regulate madrassas.
<https://tribune.com.pk/story/2122590/1-fatf-pushes-pakistan-convict-members-banned-outfits/>

Five-year business plan: PIA initiates process to hire consultancy firm: Pakistan International Airlines (PIA) has initiated the process of hiring a reputable international consultancy firm with extensive aviation consulting experience to prepare a five-year corporate business plan, sources said.
<https://www.brecorder.com/2019/12/22/555462/five-year-business-plan-pia-initiates-process-to-hire-consultancy-firm/>

FBR chief writes letter to heads of banks: Chairman Federal Board of Revenue (FBR) Shabbar Zaidi has written a letter to heads of banks, specifying that the tax department would seek information about banks' customers through adoption of special procedures and format.
<https://www.brecorder.com/2019/12/21/555285/fbr-chief-writes-letter-to-heads-of-banks/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,656	40,833	29,118
Close (Prev.)	18,587	40,655	28,867
Chg	69.3	177.6	251.5
% Chg	0.37%	0.44%	0.87%
CYTD	8.6%	10.2%	3.8%
FYTD	17.4%	20.4%	16.5%
Volume (mn)		104	181
Value Trade (PKRmn)		7,009	8,531
Market Cap (USDbn)		40.51	47.63

Vol Leaders

Scrip	Price	Chg	Vol
HASCOLR1	10.5	(0.6)	18.6
FFL	14.8	(0.5)	14.2
UNITY	14.8	0.1	8.7
KEL	4.1	(0.0)	7.4
PAEL	26.2	(0.1)	5.6

Top Gainers

Scrip	Price	Chg	Chg %
SHEL	225.8	10.8	5.0%
ATLH	385.0	17.0	4.6%
INIL	99.6	4.3	4.5%
NESTLE	7,800.0	325.0	4.4%
HGFA	9.5	-	3.6%

Top Losers

Scrip	Price	Chg	Chg %
HMB	36.1	(1.4)	-3.76%
NML	103.8	(3.7)	-3.42%
TRG	23.3	(0.8)	-3.33%
SNGP	75.2	(2.3)	-2.95%
HASCOL	24.5	(0.7)	-2.70%

Settled

Scrip	Price	Vol	Settled
HASCOLR1	10.5	6.4	0.2
FFL	10.4	4.3	0.3
KEL	3.7	5.0	0.5
UNITY	10.3	2.5	0.3
TPLI	-	0.0	0.0

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,681.54	0.02%	15.56%
SHANGHAI SE	3,004.94	-0.40%	20.49%
HangSeng	27,871.35	0.25%	7.84%
PSEi	7,773.12	1.56%	4.11%
Taiwan Taix	11,959.08	-0.50%	22.94%
Vietnam Index	956.41	0.44%	7.16%
Thai Stock Exh	1,572.92	-0.04%	0.58%
Jakarta Stock Exh	6,284.37	0.55%	1.45%
Korea Stock Exh	2,204.18	0.35%	7.99%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.14	1.26	5.95
SHANGHAI SE	12.05	1.47	2.53
HangSeng	11.08	1.21	3.70
PSEi	16.72	1.96	1.66
Taiwan Taix	18.26	1.79	3.78
Vietnam Index	15.88	2.28	2.10
BSE Sensex 30	22.99	3.01	1.42

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net
20-Dec-19	7.3	(8.0)	(0.67)
MTD	165.5	(170.4)	(4.85)
CYTD	1,457.9	(1,395.8)	62.16
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	5.3	(5.8)	(0.44)
Overseas Pak	1.9	(2.2)	(0.26)

LIPI

	Buy	Sell	Net
Individuals	40.7	(38.2)	2.46
Companies	1.5	(2.2)	(0.70)
Banks/DFIs	3.1	(2.4)	0.74
NBFC	0.2	(0.0)	0.20
Mutual Fund	5.1	(7.9)	(2.88)
Other Org.	0.6	(0.5)	0.07
Broker Prop. Tr.	15.0	(15.0)	0.03
Insur. Comp.	3.4	(2.7)	0.75

Future

Scrip	Price	Chg	Vol
UNITY-DEC	14.8	0.1	7.9
FFL-DEC	14.9	(0.5)	7.4
TRG-DEC	23.3	(0.8)	7.3
HASCOL-DEC	24.4	(0.8)	6.5
PAEL-DEC	26.2	(0.2)	5.9

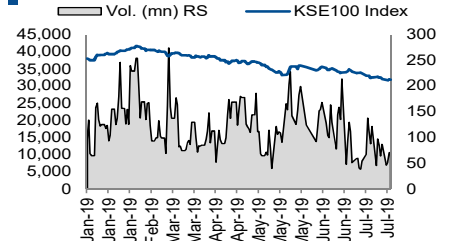
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.85%	94.26%	89.14%
Previous	99.87%	94.25%	89.32%
Change (bps)	(1.70)	1.00	(18.30)
KIBOR	03-m	06-m	12-m
Last	13.25%	13.24%	12.84%
Previous	13.40%	13.34%	13.13%
Change (bps)	(15.00)	(10.00)	(29.00)
USDPKR	Buy	Sell	
Open Market	154.3	154.9	
Inter bank	156.1	156.6	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	60.21	61.22	-1.65%
Brent (bbl)	65.94	66.62	-1.02%
Arab Light	69.56	69.36	0.29%
Coal(USD)	73.50	73.50	0.00%
Gold(Oz)	1,481.26	1,478.99	0.15%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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