

Investor Kit

Monday, December 28, 2020

Top News

Foreign investment: PSX saw \$284.832m outflow in FY19: SECP: ISLAMABAD: Foreign investment in the stock market exhibited a net outflow of \$284.832 million during 2019-20 against \$356.04 million in 2018-19, reflecting a decrease of 20 percent. According to the SECP annual report for 2019-20, 530 companies with paid-up capital of Rs1,391.477 billion were listed on Pakistan Stock Exchange (PSX) as on June 30, 2020. <https://epaper.brecorder.com/2020/12/26/1-page/863005-news.html>

Govt to cut import duties on industrial inputs from January: LAHORE: Import duties on industrial inputs will be slashed by six percent from January 1 to spur industrial production and encourage export-oriented sector, commerce adviser said on Saturday. <https://www.thenews.com.pk/print/764792-govt-to-cut-import-duties-on-industrial-inputs-from-january>

IMF allows govt to delay sales, income tax measures: ISLAMABAD: At a time when the economy is grappling with second wave of Covid-19, the International Monetary Fund (IMF) has accepted Pakistan's plea to delay implementation of some significant tax measures for a period of six months. <https://www.dawn.com/news/1597851/imf-allows-govt-to-delay-sales-income-tax-measures>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,097.7	43,416.8	30,444.5
Close (Prev.)	17,939.2	43,087.7	30,248.7
Chg	158.5	329.1	195.8
% Chg	0.9%	0.8%	0.6%
CYTD	-3.0%	6.6%	4.9%
FYTD	13.9%	28.1%	21.8%
Volume (mn)	214.7	322.8	570.6
Value Trade (PKRbn)	12.9	17.2	25.5
Market Cap (USDbn)	1,235.9	1,895.0	7,949.2

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	28.51	6.6%	46.89
TRG	78.42	7.5%	37.30
MLCF	43.38	3.4%	34.68
GGLR1	4.14	18.3%	21.29
ANL	27.04	0.0%	20.96

Top Gainers

Scrip	Price	Chg	Chg %
UCAPM	1.0	0.2	23.8%
PACE	3.5	0.6	21.7%
FCSC	1.5	0.3	21.3%
GGLR1	4.1	0.6	18.3%
DSIL	3.1	0.4	13.8%

Top Losers

Scrip	Price	Chg	Chg %
PPVC	3.0	-0.3	-10.1%
ICIBL	2.7	-0.3	-9.1%
GFIL	5.1	-0.4	-7.8%
MTIL	10.4	-0.9	-7.7%
ARPAK	112.4	-9.1	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,416.8	43,087.7	0.8%
SSE Composite	3,363.1	3,382.3	-0.6%
BSE30	46,973.5	46,444.2	1.1%
Hang Seng	26,386.6	26,343.1	0.2%
KOSPI	2,806.9	2,759.8	1.7%
Nikkei 225	26,668.4	26,524.8	0.5%
FTSE 100	6,502.1	6,495.8	0.1%
S&P 500	30,199.9	30,129.8	0.2%
DJIA	12,711.0	12,653.1	0.5%
MSCI EM	1,253.5	1,258.1	-0.4%
MSCI FM	561.9	562.7	-0.1%
MSCI AWCI	637.3	636.0	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.4
SSE Composite	15.0	1.5	2.2
BSE30	28.8	3.4	1.2
Hang Seng	14.1	1.2	2.7
KOSPI	20.1	1.2	1.6
Nikkei 225	24.9	2.0	1.5
FTSE 100	21.4	1.6	3.5
S&P 500	24.7	4.6	2.0
DJIA	32.5	8.1	0.8
MSCI EM	19.4	1.7	2.0
MSCI FM	15.2	1.9	2.8
MSCI AWCI	24.3	2.6	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
24-Dec-20	12.7	-25.8	-13.2
Sector-wise (Net)	Last	MTD	CYTD
Total	-13.2	-49.6	-524.8
Cement	-0.4	-2.7	-100.9
Banks	0.2	-30.6	-168.8
Fertiliser	-8.1	-9.9	-37.9
Food	-0.1	-0.3	-6.6
E&Ps	0.3	-4.6	-119.9
OMCs	0.2	-1.7	-14.3
Power	-5.5	-4.7	-13.8
Tech. & Comm.	0.1	1.6	-2.8
Tex. Comp.	0.1	0.5	-8.3
All others	0.0	2.8	-51.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	-11.0	11.9	211.6
Mutual Funds	1.5	6.4	18.0
Banks/DFIs	-1.0	-5.2	-5.4
Companies	24.8	15.4	68.8
Insurance Comp.	-1.1	16.7	223.7
Brokers	-0.3	4.8	-16.9
Other Org.	0.2	0.1	21.9
NBFC	0.0	-0.4	3.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.09	1.0
6 month	7.17	7.17	0.0
12 month	7.27	7.27	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

Forex rates

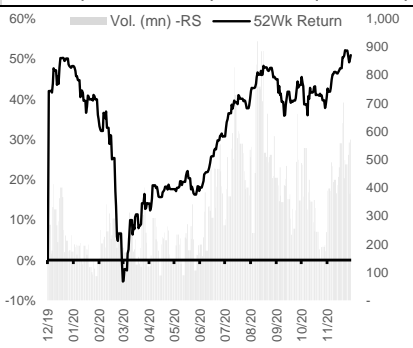
PKR	Last	Previous	Chg %
USD	160.3	160.3	0.0%
EUR	195.4	195.6	-0.1%
JPY	1.5	1.5	-0.2%
GBP	217.4	216.6	0.4%
CNY	24.6	24.5	0.1%
USD/PKR	Buy	Sell	
Inter-bank	160.1	160.6	
Open-market	160.3	161.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	50.2	48.8	2.8%
Brent (bbl)	50.9	50.8	0.1%
WTI (bbl)	48.1	48.0	0.2%
Coal (USD/ton)	91.8	91.8	0.0%
Steel (USD/ton)	426.5	427.0	-0.1%
HRC (USD/ton)	4,930.0	4,930.0	0.0%
CRC (USD/ton)	6,057.0	6,057.0	0.0%
Gold (USD/oz)	1,883.5	1,872.9	0.6%
Domestic	Current	Previous	Chg. %
Cement	581.0	579.0	0.3%
Sona Urea	1,714.0	1,714.0	0.0%
DAP	4,005.0	4,021.0	-0.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)




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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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