

Investor Kit

Tuesday, December 29, 2020

Top News

Saudi FM to visit Pakistan next month:

ISLAMABAD: A high-level Saudi delegation led by the kingdom's foreign minister will pay an official visit to Pakistan next month for talks with the Pakistani leadership on the latest situation in the region, including the Middle East, and other bilateral issues. <https://tribune.com.pk/story/2277762/saudi-fm-to-visit-pakistan-next-month>

Cabinet to discuss economy, ministries' summaries, PDM challenge today:

ISLAMABAD: The Federal Cabinet which is scheduled to meet on Tuesday (Dec 29) is expected to discuss its response to the rising political pressure by the Pakistan Democratic Movement, economic situation and Covid-19. <https://epaper.brecorder.com/2020/12/29/1-page/863263-news.html?ref=whatsapp>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,213.3	43,674.3	30,601.8
Close (Prev.)	18,097.7	43,416.8	30,444.5
Chg	115.6	257.5	157.3
% Chg	0.6%	0.6%	0.5%
CYTD	-2.4%	7.2%	5.5%
FYTD	14.6%	28.8%	22.5%
Volume (mn)	120.4	241.2	463.4
Value Trade (PKRbn)	7.8	11.8	18.9
Market Cap (USDbn)	1,243.8	1,906.2	7,990.4

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.07	6.8%	47.20
UNITY	30.52	7.1%	31.87
TRG	84.30	7.5%	25.87
PRL	21.62	3.9%	25.20
GGLR1	4.52	9.2%	23.07

Top Gainers

Scrip	Price	Chg	Chg %
BILF	2.2	0.4	25.3%
PPVC	3.5	0.5	15.6%
SSML	7.7	1.0	14.9%
SIBL	9.0	1.0	12.5%
DSIL	3.4	0.3	9.2%

Top Losers

Scrip	Price	Chg	Chg %
TRSM	2.7	-0.4	-12.6%
ICIBL	2.4	-0.3	-10.4%
FECM	2.9	-0.2	-7.8%
LMSM	14.3	-1.2	-7.5%
BNL	31.2	-2.5	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,674.3	43,416.8	0.6%
SSE Composite	3,397.3	3,363.1	1.0%
BSE30	47,353.8	46,973.5	0.8%
Hang Seng	26,314.6	26,386.6	-0.3%
KOSPI	2,808.6	2,806.9	0.1%
Nikkei 225	26,854.0	26,668.4	0.7%
FTSE 100	6,502.1	6,502.1	0.0%
S&P 500	30,404.0	30,199.9	0.7%
DJIA	12,838.9	12,711.0	1.0%
MSCI EM	1,252.3	1,255.2	-0.2%
MSCI FM	565.1	562.8	0.4%
MSCI AWCI	640.9	637.5	0.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	1.0	4.4
SSE Composite	15.2	1.5	2.1
BSE30	29.1	3.4	1.2
Hang Seng	14.1	1.2	2.7
KOSPI	20.1	1.2	1.6
Nikkei 225	25.1	2.0	1.5
FTSE 100	21.4	1.6	3.5
S&P 500	24.9	4.6	2.0
DJIA	32.8	8.1	0.8
MSCI EM	19.4	1.7	2.0
MSCI FM	14.7	1.9	2.9
MSCI AWCI	24.4	2.6	2.4

Portfolio (USDmn)

FIPI	Buy	Sell	Net
28-Dec-20	7.0	-11.6	-4.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-4.5	-54.2	-529.3
Cement	0.1	-2.6	-100.8
Banks	0.0	-30.6	-168.8
Fertiliser	-0.2	-10.1	-38.1
Food	-0.1	-0.4	-6.7
E&Ps	0.0	-4.6	-119.9
OMCs	0.0	-1.8	-14.4
Power	0.0	-4.7	-13.9
Tech. & Comm.	-1.6	0.0	-4.4
Tex. Comp.	0.0	0.4	-8.3
All others	-2.7	0.1	-54.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	4.7	16.6	216.3
Mutual Funds	1.6	8.0	19.6
Banks/DFIs	-1.1	-6.3	-6.5
Companies	0.8	16.1	69.6
Insurance Comp.	1.3	17.9	225.0
Brokers	-1.0	3.8	-17.9
Other Org.	-1.7	-1.6	20.3
NBFC	0.0	-0.4	3.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.10	0.0
6 month	7.17	7.17	0.0
12 month	7.26	7.27	-1.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.7	160.3	0.3%
EUR	195.9	195.4	0.3%
JPY	1.5	1.5	-0.1%
GBP	215.8	217.4	-0.7%
CNY	24.5	24.6	-0.1%

USD/PKR

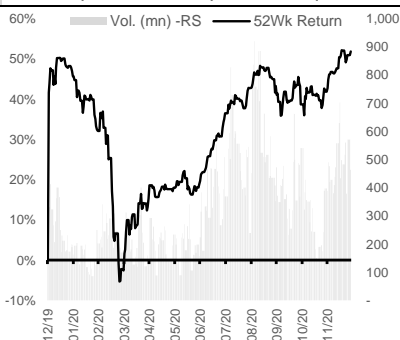
	Buy	Sell
Inter-bank	160.1	160.6
Open-market	160.3	161.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	50.2	50.2	0.0%
Brent (bbl)	50.5	50.9	-0.7%
WTI (bbl)	47.6	48.1	-1.0%
Coal (USD/ton)	91.8	91.8	0.0%
Steel (USD/ton)	426.5	426.5	0.0%
HRC (USD/ton)	4,720.0	4,930.0	-4.3%
CRC (USD/ton)	5,871.0	6,057.0	-3.1%
Gold (USD/oz)	1,873.7	1,883.5	-0.5%
Domestic	Current	Previous	Chg. %
Cement	581.0	579.0	0.3%
Sona Urea	1,714.0	1,714.0	0.0%
DAP	4,005.0	4,021.0	-0.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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