

# Investor Kit

Friday, 01 February 2019

## Top News

State Bank of Pakistan (SBP) Governor Tariq Bajwa on Thursday announced a 25 basis point increase in the policy rate, bringing it to 10.25 per cent effective from Feb 1. <https://www.dawn.com/news/1461012/sbp-nudges-policy-rate-up-by-25-basis-points-to-1025pc>

The government on Thursday announced a reduction in the prices of various petroleum products for the month of February. <https://www.dawn.com/news/1461022/govt-reduces-petrol-price-by-59-paisas-for-february>

The Asian Infrastructure Investment Bank (AIIB) on Thursday said it was considering to invest over \$1 billion in Pakistan's critical infrastructure projects in the transport, urban and rural water and energy sectors. <https://www.dawn.com/news/1461136/aiib-looking-to-invest-over-1bn-in-pakistan>

Prime Minister Imran Khan on Thursday launched three-year and five-year Pakistan Banao Certificates (PBCs) for overseas Pakistanis with a minimum investment of US \$500 on an annual rate of return of 6.25 percent and 6.75 percent respectively. Addressing a ceremony in this connection, the Prime Minister exhorted the overseas Pakistanis to come forward and enthusiastically purchase the certificates to make the scheme a success. <https://fp.brecorder.com/2019/02/20190201443842/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Engro Power Qadirpur	1-Feb	10:00	KHI	CY18
Mitchell's Fruit Farms	4-Feb	10:30	LHR	CY18
Thatta Cement Co. Ltd.	4-Feb	3:30	KHI	2QFY19
Jubilee Gen. Insurance	5-Feb	10:00	KHI	CY18
Engro Foods Limited	7-Feb	3:00	KHI	CY18
Hi-Tech Lubricants Ltd	7-Feb	3:00	KHI	CY18
Engro Fertilizers Ltd.	8-Feb	9:30	KHI	CY18
Jubilee Life Insurance	8-Feb	10:00	KHI	CY18
P.I.C.T.L	11-Feb	10:00	KHI	2QFY19
Fauji Cement Co. Ltd.	18-Feb	12:00	KPK	2QFY19
Kot Addu Power Co.	19-Feb	10:00	LHR	2QFY19
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,578	40,800	29,663
Close (Prev.)	19,501	40,607	29,631
Chg	77	192	32
% Chg	0.4%	0.5%	0.1%
CYTD	-3.2%	0.8%	-0.4%
FYTD	-4.8%	-2.7%	-3.0%
Volume (mn)		126	240
Value Trade (PKRmn)		7,245	8,754
Market Cap (USDbn)		51.3	60.0

## Vol Leaders

Script	Price	Chg	Vol
PIBTL	12.6	0.9	31.2
WTL	1.8	0.2	15.6
PAEL	27.7	0.7	12.3
EPCL	40.2	0.3	12.0
DCL	14.2	(0.7)	9.8

## Top Gainers

Script	Price	Chg	Chg %
BYCO	10.5	0.9	9.5%
PIBTL	12.6	0.9	7.7%
GSKCH	330.8	15.8	5.0%
GLAXO	142.6	6.8	5.0%
HASCOL	164.7	7.8	5.0%

## Top Losers

Script	Price	Chg	Chg %
PAKT	2,620.0	(137.6)	-5.0%
MARI	1,293.0	(48.0)	-3.6%
SML	67.6	(2.3)	-3.2%
HCAR	239.1	(6.1)	-2.5%
HGFA	10.3	(0.2)	-1.9%

## Settled

Script	Price	Vol	Settled
PIBTL	12.6	13.0	0.3
WTL	1.8	9.3	0.6
PAEL	27.7	3.4	0.2
EPCL	40.2	3.9	0.3
TRG	27.2	2.6	0.2

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,257	1.9%	0.5%
SHANGHAI SE	2,585	0.3%	3.6%
HangSeng	27,942	1.1%	8.1%
PSEI	8,007	0.3%	7.3%
Taiwan Taix	9,932	0.0%	2.1%
Vietnam Index	911	-0.6%	2.0%
Thai Stock Exh	1,642	0.6%	5.0%
Jakarta Stock Exh	6,533	1.1%	5.5%
Korea Stock Exh	2,205	-0.1%	8.0%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.92	1.41	6.4
SHANGHAI SE	9.70	1.35	3.2
HangSeng	10.68	1.30	3.8
PSEI	16.70	2.14	1.7
Taiwan Taix	13.53	1.50	4.7
Vietnam Index	14.26	2.41	1.7
BSE Sensex 30	21.31	3.00	1.5

## Portfolio

FIPI	Buy	Sell	Net USDmn
31-Jan-19	8.7	(5.4)	3.37
MTD	106.1	(89.9)	16.18
CYTD	106.1	(89.9)	16.18
Foreign Ind.	0.0	(0.0)	(0.03)
Foreign Corp.	7.2	(3.5)	3.76
Overseas Pak	1.5	(1.8)	(0.36)

## LIPI

	Buy	Sell	Net USDmn
Individuals	46.4	(46.6)	(0.21)
Companies	1.9	(2.2)	(0.24)
Banks/DFIs	2.7	(4.0)	(1.33)
NBFC	0.1	(0.0)	0.05
Mutual Fund	3.6	(4.8)	(1.28)
Other Org.	0.7	(1.0)	(0.22)
Broker Prop. Tr.	12.7	(12.5)	0.26
Insur. Comp.	2.0	(2.4)	(0.40)

## Future

Script	Price	Chg	Vol
PIBTL-FEB	12.7	0.9	10.0
PAEL-FEB	27.9	0.7	8.8
TRG-FEB	27.4	0.6	6.5
EPCL-FEB	40.4	0.2	5.8
STPL-FEB	22.8	(0.2)	3.4

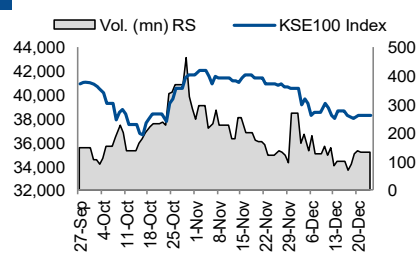
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-
KIBOR	03-m	06-m	12-m
Last	10.52%	10.75%	11.32%
Previous	10.53%	10.75%	11.32%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market	138.50	138.88	
Inter bank	138.30	138.80	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	606.0	605.0	0.17%
Urea (bag)	1,825.0	1,807.0	1.00%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%
International	Current	Previous	Chg %
WTI(bbl)	53.84	53.79	0.09%
Brent (bbl)	61.89	61.65	0.39%
Arab Light	62.04	61.47	0.93%
Coal(USD)	90.40	89.75	0.72%
Gold(Oz)	1,318.44	1,321.25	-0.21%

## KSE100 - 3M Performance



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