

## Investor Kit

Friday, 02 February 2018

## Top News

Pakistan's annual inflation climbed to 4.4 per cent in January from 3.7pc in the same month last year mainly due to hike in petroleum prices.  
<https://www.dawn.com/news/1386727/inflation-jumps-to-44pc>

Japanese and Chinese bike assemblers on Thursday raised the prices of motorcycles by Rs1,000-7,000 citing rupee depreciation against the dollar and raw materials becoming pricier.  
<https://www.dawn.com/news/1386726/bike-assemblers-push-up-prices>

China will provide lucrative incentives to its importers in order to encourage exports from Pakistan on permanent and sustainable basis, said Yao Ching, Ambassador of the People's Republic of China.  
<http://fp.brecorder.com/2018/02/20180202340570/>

The Election Commission of Pakistan (ECP) Secretary Babar Yaqoob Fateh Muhammad on Thursday said that schedule for the Senate of Pakistan elections would be issued on Friday. Since the Elections Act, 2017, could not be extended to the Federal Capital and the Tribal Areas, therefore, the schedule for these regions could not be issued on Friday.  
<https://www.thenews.com.pk/print/275937-ecp-issues-senate-election-schedule-today>

Mega Conglomerate to buy shares of Dawood Hercules: The board of directors of Dawood Hercules Corporation has accepted an offer received from Mega Conglomerate (Private) Limited pursuant to which the Mega Conglomerate has agreed to purchase entire share holding of Dawood Hercules in the Hub Power Company at a purchase price of Rs 106.50 per share.  
<https://fp.brecorder.com/2018/02/20180202340526/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Lotte Chemical Pak. Ltd	2-Feb	10:00	KHI	CY17
Cherat Cement Co. Ltd	7-Feb	3:00	KHI	2QFY18
Engro Fertilizers Ltd.	8-Feb	9:30	KHI	CY17
Cherat Packaging Ltd.	8-Feb	10:30	KHI	2QFY18
Cent. Paper & Board	8-Feb	3:30	KHI	2QFY18
Engro Foods Limited	9-Feb	3:00	KHI	CY17
Thatta Cement Co. Ltd.	12-Feb	11:00	KHI	2QFY18
Tri-Pack Films Limited	16-Feb	11:00	KHI	CY17
Fauji Cement Co. Ltd.	19-Feb	10:30	RWL	2QFY18
Agriauto Industries Ltd	21-Feb	11:00	KHI	2QFY18
Indus Motor Co. Limitec	23-Feb	10:00	KHI	2QFY18
Kott Addu Power Co.	23-Feb	10:00	LHR	2QFY18
Pak. Int. Cont. Term.	23-Feb	11:30	KHI	CY17
Unilever Pak. Foods Lt	26-Feb	2:30	KHI	CY17

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	22,141	44,255	31,766
Close (Prev.)	22,019	44,049	31,762
Chg	122	206	4
% Chg	0.6%	0.5%	0.0%
CYTD	9.5%	9.3%	6.7%
FYTD	-8.7%	-5.0%	-2.2%
Volume (mn)		71	228
Value Trade (PKRmn)		6,560	9,757
Market Cap (USDbn)		70.3	83.5

## Vol Leaders

Script	Price	Chg	Vol
WTL	2.7	0.1	23.8
FFL	20.2	(0.8)	13.1
ASL	22.2	0.7	10.9
LOTCEM	8.7	0.1	10.8
ANL	15.4	(0.1)	10.7

## Top Gainers

Script	Price	Chg	Chg %
MJREB	829.4	39.5	5.0%
PIOC	79.2	3.8	5.0%
DAWH	128.2	6.1	5.0%
SPWL	29.7	1.3	4.4%
CSAP	151.6	6.3	4.4%

## Top Losers

Script	Price	Chg	Chg %
PMPK	3021.0	(159.0)	-5.0%
JDWS	337.0	(17.0)	-4.8%
PAKT	2066.7	(92.9)	-4.3%
COLG	2680.0	(120.0)	-4.3%
HCAR	519.7	(11.8)	-2.2%

## Settled

Script	Price	Vol	Settled
SILK	1.5	0.8	1.2%
WTL	2.7	7.8	32.9%
FFL	20.2	4.8	35.9%
ASL	22.2	4.9	39.0%
LOTCEM	8.7	4.8	37.9%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,907	-0.2%	5.4%
SHANGHAI SE	3,447	-1.0%	4.2%
HangSeng	32,642	-0.7%	9.1%
PSEI	8,739	-0.3%	2.1%
Taiwan Taiex	11,160	0.5%	4.9%
Vietnam Index	1,100	-1.0%	11.7%
Thai Stock Exh	1,834	0.4%	4.6%
Jakarta Stock Exh	6,598	-0.1%	3.8%
Korea Stock Exh	2,569	0.1%	4.1%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.50	1.62	5.7
SHANGHAI SE	13.44	1.87	2.1
HangSeng	12.83	1.53	3.1
PSEI	19.11	2.56	1.5
Taiwan Taiex	14.33	1.83	3.9
Vietnam Index	19.31	3.12	1.6
BSE Sensex 30	23.01	3.29	1.3

Portfolio	Buy	Sell	Net
FIPI	USDmn		
1-Feb-18	6.3	(10.5)	(4.14)
MTD	6.3	(10.5)	(4.1)
CYTD	325.6	(244.1)	81.6
Foreign Ind.	0.1	(0.0)	0.03
Foreign Corp.	3.1	(6.6)	(3.5)
Overseas Pak	3.5	(4.3)	(0.87)
LIPI	USDmn		
Individuals	74.87	(73.65)	1.23
Companies	3.55	(3.55)	(0.01)
Banks/DFIs	4.19	(3.27)	0.92
NBFC	0.1	(0.0)	0.02
Mutual Fund	6.3	(5.0)	1.30
Other Org.	2.6	(1.2)	1.39
Broker Prop. Tr.	17.0	(15.6)	1.47
Insur. Comp.	1.6	(3.7)	(2.18)

## Future

Script	Price	Chg	Vol
TRG-FEB	35.4	(0.2)	6.3
PAEL-FEB	59.9	(1.2)	4.8
BOP-FEB	10.3	0.1	4.3
WTL-FEB	2.7	0.1	4.2
ISL-FEB	126.2	2.3	2.9

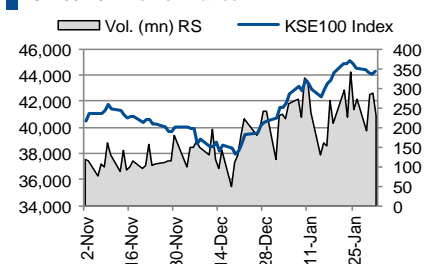
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.54%	8.15%	8.60%
Previous	7.53%	8.15%	8.62%
Change (bps)	1.00	-	(2.00)
KIBOR	03-m	06-m	12-m
Last	6.36%	6.44%	6.73%
Previous	6.37%	6.43%	6.74%
Change (bps)	(1.00)	1.00	(1.00)
USDPKR	Buy	Sell	
Open Market	110.30	110.50	
Inter bank	110.47	110.65	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	529.0	530.0	-0.19%
Urea (bag)	1,414.0	1,411.0	0.21%
FO (M/T)	67,052.4	65,689.2	2.08%
Cotton	7,445.0	7,545.0	-1.33%
International	Current	Previous	Chg %
WTI(bbl)	66.06	65.80	0.40%
Brent (bbl)	69.81	69.65	0.23%
Arab Light	67.72	67.76	-0.06%
Coal(USD)	98.75	98.10	0.66%
Gold(Oz)	1,347.56	1,348.79	-0.09%

## KSE100 - 3M Performance



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