

Investor Kit

Friday, February 7, 2020



Top News

Foreign exchange: SBP reserves jump \$359m to \$12.3b: The worldwide commerce reserves held by the central financial institution elevated 3% on a weekly basis, in keeping with info launched by the State Monetary establishment of Pakistan (SBP) on Thursday. <https://www.thenewsobservers.com/foreign-exchange-sbp-reserves-jump-359m-to-12-3b/>

Moody's keeps Pakistan's banking system outlook stable :Moody's Investors Service – a leading global agency – on Thursday stated that Pakistan's banking system would have a stable outlook for the next 12-18 months. <https://tribune.com.pk/story/2151366/2-moodys-keeps-pakistans-banking-system-outlook-stable/>

No new taxes, FBR tells IMF as govt tries to dispel talk of a 'mini-budget': At the conclusion of its performance review with the visiting International Monetary Fund (IMF) delegation, top officials of the Federal Board of Revenue (FBR) have denied all talk of a "mini-budget" to bridge the shortfall in revenue collection posted in the first two quarters of this fiscal year. <https://www.dawn.com/news/1532994/no-new-taxes-fbr-tells-imf-as-govt-tries-to-dispel-talk-of-a-mini-budget>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,729	42,507	29,457
Close (Prev.)	19,739	42,561	29,562
Chg	(10.8)	(54.3)	(105.1)
% Chg	-0.05%	-0.13%	-0.36%
CYTD	5.7%	4.3%	1.5%
FYTD	24.1%	25.4%	17.9%
Volume (mn)		160	231
Value Trade (PKRmn)		8,545	9,773
Market Cap (USDbn)		40.51	47.32

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	22.9	0.7	27.6
WTL	1.2	(0.0)	16.5
FCCL	16.6	0.1	13.6
DGKC	76.7	0.1	12.8
BOP	13.6	(0.1)	12.5

Top Gainers

Scrip	Price	Chg	Chg %
PTC	10.1	0.6	6.0%
SRVI	859.8	44.8	5.5%
IDYM	531.2	27.7	5.5%
BNWM	49.7	2.6	5.5%
COLG	2,584.0	134.0	5.5%

Top Losers

Scrip	Price	Chg	Chg %
HCAR	199.8	(11.6)	-5.50%
PSMC	235.4	(13.7)	-5.50%
PAKT	2,035.0	(115.0)	-5.35%
HASCOL	21.7	(0.8)	-3.38%
BYCO	8.6	(0.3)	-2.82%

Settled

Scrip	Price	Vol	Settled
HASCOL	34.8	3.3	0.3
LOTCHEM	16.4	6.6	0.6
BOP	9.5	4.9	0.5
UNITY	10.3	3.0	0.4
MLCF	15.4	3.1	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,386.40	0.66%	0.32%
SHANGHAI SE	2,976.53	-2.75%	-2.41%
HangSeng	27,909.12	-1.52%	-1.00%
PSEi	7,616.35	1.98%	-2.55%
Taiwan Taiex	12,118.71	0.24%	1.01%
Vietnam Index	991.46	0.52%	3.17%
Thai Stock Exh	1,573.70	-0.06%	-0.39%
Jakarta Stock Exh	6,249.21	0.25%	-0.80%
Korea Stock Exh	2,246.13	-0.93%	2.21%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.89	1.32	6.08
SHANGHAI SE	10.77	1.45	2.76
HangSeng	10.52	1.21	3.90
PSEi	14.93	1.92	1.80
Taiwan Taiex	16.29	1.81	3.94
Vietnam Index	14.02	2.34	1.87
BSE Sensex 30	23.43	3.17	1.37

Portfolio

FIPI	Buy	Sell	Net
6-Feb-20	5.1	(4.9)	0.19
MTD	98.6	(94.4)	4.26
CYTD	98.6	(94.4)	4.26
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	3.2	(10.9)	(7.79)
Overseas Pak	1.7	(1.3)	0.39

LIPI

	USDmn	Buy	Sell	Net
Individuals	27.3		(26.1)	1.15
Companies	1.3		(0.5)	0.82
Banks/DFIs	4.8		(5.8)	(1.04)
NBFC	0.2		(0.2)	(0.00)
Mutual Fund	3.2		(2.5)	0.75
Other Org.	0.8		(0.6)	0.19
Broker Prop. Tr.	7.9		(7.3)	0.63
Insur. Comp.	5.4		(0.5)	4.88

Future

Scrip	Price	Chg	Vol
MLCF-JAN	23.0	0.7	19.7
TRG-JAN	27.1	(0.2)	13.2
DGKC-JAN	77.0	(0.0)	11.9
HASCOL-JAN	21.8	(0.1)	8.1
FCCL-JAN	16.7	0.1	6.3

Fixed Income

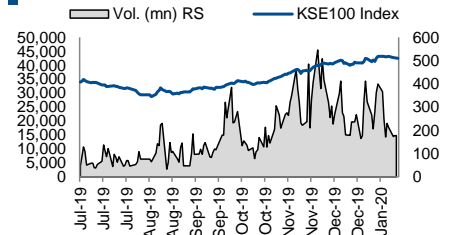
PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.31%	13.25%	13.01%
Previous	13.43%	13.38%	13.28%
Change (bps)	(12.00)	(13.00)	(27.00)
USDPKR	Buy	Sell	
Open Market		154.6	155.3
Inter bank		154.6	155.1

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International	Current	Previous	Chg %
WTI(bbl)	51.06	50.95	0.22%
Brent (bbl)	55.13	54.93	0.36%
Arab Light	65.51	67.15	-2.44%
Coal(USD)	79.40	77.50	2.45%
Gold(Oz)	1,570.75	1,571.41	-0.04%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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