

Investor Kit

Tuesday, February 11, 2020



Top News

Coronavirus outbreak: IMF warns of negative impact on Pak economy: ISLAMABAD: The IMF mission has expressed concerns over coronavirus impact on Pakistan's economy as spillover effect of slowing down of Chinese economy might negatively affect Islamabad's GDP growth endeavours for the current fiscal year. However, Pakistani authorities rejected any negative impact on its economy in totality and argued that there would be no negative impact so the GDP growth target of 3.3 percent and inflation hovering around 11 to 12 percent must remain intact. <https://www.thenews.com.pk/print/612274-coronavirus-outbreak-imf-warns-of-negative-impact-on-pak-economy>

RLNG price raised by Rs109 per mmbtu for Feb:

ISLAMABAD: The Oil and Gas Regulatory Authority (Ogra) on Monday notified the revised tariff of Regasified Liquefied Natural Gas (RLNG) for the SSGC and SNGPL for the current month. It shows that the RLNG price has been hiked by Rs109 per mmbtu and Punjab and Islamabad will get costly RLNG. <https://www.thenews.com.pk/print/612280-rlng-price-raised-by-rs109-per-mmbtu-for-feb>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,091	39,297	27,520
Close (Prev.)	18,455	40,144	28,043
Chg	(363.9)	(846.9)	(522.5)
% Chg	-1.97%	-2.11%	-1.86%
CYTD	-3.0%	-3.5%	-5.1%
FYTD	13.8%	15.9%	10.1%
Volume (mn)		130	181
Value Trade (PKRmn)		5,973	6,662
Market Cap (USDbn)		37.52	44.27

Vol Leaders

Scrip	Price	Chg	Vol
HASCOL	21.6	(1.4)	15.4
UNITY	11.8	(0.9)	11.7
MLCF	21.4	(0.4)	9.6
TRG	23.6	(1.5)	9.2
WTL	1.0	(0.0)	9.0

Top Gainers

Scrip	Price	Chg	Chg %
PAKT	2,162.4	122.4	6.0%
THALL	382.3	8.0	2.1%
IDYM	639.0	9.0	1.4%
HMB	39.6	0.5	1.3%
FHAM	9.3	0.1	1.1%

Top Losers

Scrip	Price	Chg	Chg %
UNITY	11.8	(0.9)	-7.11%
PSX	10.7	(0.8)	-6.76%
HASCOL	21.6	(1.4)	-6.00%
SHEL	187.0	(11.9)	-6.00%
GSKCH	218.6	(14.0)	-6.00%

Settled

Scrip	Price	Vol	Settled
HASCOL	34.8	3.9	0.2
UNITY	10.3	5.1	0.4
TRG	15.8	2.8	0.3
MLCF	15.4	5.0	0.5
BOP	12.5	5.4	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,979.62	-0.39%	-0.66%
SHANGHAI SE	2,890.49	0.51%	-5.23%
HangSeng	27,241.34	-0.59%	-3.36%
PSEi	7,430.86	-1.02%	-4.92%
Taiwan Taix	11,574.07	-0.33%	-3.53%
Vietnam Index	930.73	-1.07%	-3.15%
Thai Stock Exh	1,535.24	-0.04%	-2.82%
Jakarta Stock Exh	5,952.08	-0.79%	-5.52%
Korea Stock Exh	2,201.07	-0.49%	0.15%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.46	1.21	6.52
SHANGHAI SE	10.56	1.41	2.77
HangSeng	10.40	1.19	3.96
PSEi	14.57	1.87	1.84
Taiwan Taix	15.53	1.72	4.12
Vietnam Index	13.12	2.15	1.96
BSE Sensex 30	22.75	3.23	1.39

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net USDmn
10-Feb-20	4.1	(4.4)	(0.35)
MTD	21.4	(35.9)	(14.52)
CYTD	155.6	(167.3)	(11.67)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	1.7	(2.6)	(0.89)
Overseas Pak	2.3	(1.8)	0.54
LIPI	USDmn		
Individuals	38.5	(36.8)	1.70
Companies	2.9	(6.5)	(3.55)
Banks/DFIs	7.6	(4.2)	3.43
NBFC	0.0	(0.0)	0.01
Mutual Fund	2.7	(7.9)	(5.20)
Other Org.	0.5	(0.2)	0.31
Broker Prop. Tr.	11.4	(11.6)	(0.17)
Insur. Comp.	4.2	(0.4)	3.82

Future

Scrip	Price	Chg	Vol
TRG-FEB	23.8	(1.5)	15.9
HASCOL-FEB	21.8	(1.4)	13.0
MLCF-FEB	21.5	(0.5)	7.5
UNITY-FEB	11.8	(0.9)	6.7
DGKC-FEB	63.0	(4.0)	5.1

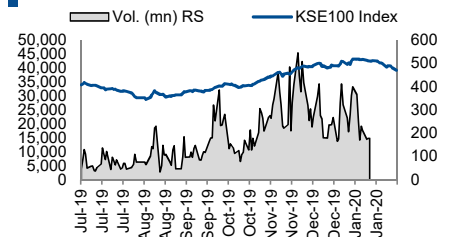
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.31%	13.25%	13.01%
Previous	13.43%	13.38%	13.28%
Change (bps)	(12.00)	(13.00)	(27.00)
USDPKR	Buy	Sell	
Open Market	154.0	154.7	
Inter bank	154.4	154.9	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	50.11	55.85	-10.28%
Brent (bbl)	53.92	62.39	-13.58%
Arab Light	56.93	58.24	-2.25%
Coal(USD)	81.90	76.60	6.92%
Gold(Oz)	1,568.76	1,558.66	0.65%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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