

Investor Kit

Thursday, 18 February 2016



Top News

Economy

The banks on Wednesday kept chasing the government papers as they offered Rs489 billion to invest in the treasury bills (T-bills). However, the government raised just Rs198bn much less than the auction target of Rs250bn. The cut-off yield on the three-month T-bills was cut to 6.21 per cent from 6.25pc, six-month to 6.22pc from 6.26pc and 12-month to 6.24pc from 6.27pc.

Oil & Gas

Ministry of Petroleum and Natural Resources (MoP&NR) and Ministry of Law are said to have conflicting viewpoints on the proposed deregulation of Compressed Natural Gas (CNG) sector with OGRA Amendment Ordinance 2009 which regulates CNG sector having lapsed. The Economic Co-ordination Committee (ECC) of the Cabinet, which is scheduled to meet on Thursday (today), will consider a proposal of MoP&NR to deregulate CNG sector.

Power

K-Electric has signed an accord with Attock Cement Limited for providing additional 16MW electricity to the cement manufacturer. A useful and economical methodology was constructed via a one-window operation for serving the additional 16MW to Attock Cement Scheme. The signing ceremony was attended by K-Electric's Chief Operating Officer Distribution, Asif Saad, and Chief of HSEQ & Special Projects Aamir Zafar along with other key members, whereas Irfan Amanullah, Company Secretary for Attock Cement along with his team members was also present on the occasion.

Cement

D G Khan Cement Company Limited (DGKCL) has decided to increase its investment in Adamjee Insurance Company by Rs 1.26 billion, said a stock filing. The fresh investment will be made through purchase of Adamjee shares at the prevailing stock market rate. The DGKCL board has authorised the company's CEO and CFO to execute the transaction as and when deemed appropriate in the interest of the company and its shareholders.

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Engro Corporation Ltd.	18-Feb	10:00	KHI	CY15
Ghandara Nissan Ltd.	18-Feb	11:00	KHI	2QFY16
Byco Petroleum Limite	18-Feb	4:00	KHI	2QFY16
Cent. Paper & Board	18-Feb	10:30	KHI	2QFY16
Aisha Steel Mills Ltd.	18-Feb	11:00	KHI	2QFY16
Ghandara Ind. Ltd.	18-Feb	3:00	KHI	2QFY16
Searl Company Limitec	18-Feb	4:00	KHI	2QFY16
I.C.I Pakistan Limited	18-Feb	10:30	KHI	2QFY16
Bestway Cement Ltd.	18-Feb	12:00	ISL	2QFY16
Pakcem Limited	18-Feb	12:15	ISL	2QFY16
Kohinoor Energy Ltd.	18-Feb	11:30	LHR	2QFY16

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,368	31,470	21,836
Close (Prev.)	18,515	31,673	22,008
Chg	(146)	(203)	(172)
% Chg	-0.8%	-0.6%	-0.8%
CYTD	-4.7%	-4.1%	-4.8%
FYTD	-14.9%	-8.5%	-9.2%
Volume (mn)		66	124
Value Trade (PKRmn)		4,334	5,442
Market Cap (USDbn)		54.89	66.4

Vol Leaders

Scrip	Price	Chg	Vol
DFML	9.2	0.1	13.2
WTL	2.0	0.4	11.1
TRG	27.4	(0.4)	10.0
FCCL	40.0	0.4	4.7
KEL	6.9	(0.0)	4.4

Top Gainers

Scrip	Price	Chg	Chg %
JDWS	364.7	16.8	4.8%
EFUG	166.3	5.3	3.3%
PKGP	27.3	0.7	2.6%
MLCF	81.5	1.4	1.8%
BOP	8.4	0.1	1.6%

Top Losers

Scrip	Price	Chg	Chg %
GHGL	94.6	(5.0)	-5.0%
PAKT	1162.5	(53.6)	-4.4%
PKGS	513.7	(21.5)	-4.0%
SSGC	29.3	(1.2)	-3.9%
ASRL	67.8	(2.6)	-3.7%

Settled

Scrip	Price	Vol	Settled
DFML	9.2	3.8	28%
WTL	2.0	6.0	55%
TRG	27.4	2.9	26%
SSGC	29.3	2.1	33%
KEL	6.9	1.4	25%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	23,382	0.8%	-10.5%
SHANGHAI SE	2,867	1.1%	-19.0%
HangSeng	18,925	-1.0%	-13.6%
PSEi	6,757	0.2%	-2.8%
Taiwan Taix	8,214	0.0%	-1.5%
Vietnam Index	547	-0.2%	-5.5%
Thai Stock Exh	1,288	-0.1%	0.0%
Jakarta Stock Exh	4,766	0.4%	3.8%
Korea Stock Exh	1,884	-0.2%	-3.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.31	1.58	6.6
SHANGHAI SE	11.73	1.66	2.4
HangSeng	9.50	1.00	4.3
PSEi	16.56	2.41	2.1
Taiwan Taix	12.34	1.45	4.2
Vietnam Index	12.32	1.63	3.5
BSE Sensex 30	16.93	2.52	1.8

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net
17-Feb-16	8.80	(10.73)	(1.93)
MTD	131.0	(158.2)	(27.2)
CYTD	289.0	(366.0)	(77.0)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	7.7	(9.3)	(1.6)
Overseas Pak	1.1	(1.4)	(0.30)
LIPI			USDmn
Individuals	38.4	(37.38)	1.03
Companies	3.3	(0.52)	2.78
Banks/DFIs	1.3	(1.01)	0.32
NBFC	0.9	(0.6)	0.36
Mutual Fund	2.3	(4.4)	(2.13)
Other Org.	0.6	(1.2)	(0.58)
Broker Prop. Tr.	9.9	(9.8)	0.14

Future

Scrip	Price	Chg	Vol
PAEL-FEB	59.9	(0.2)	2.8
SNGP-FEB	24.8	(0.3)	2.7
FCCL-FEB	40.1	0.4	2.2
SSGC-FEB	29.3	(1.3)	1.7
DGKC-FEB	154.5	0.3	1.1

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.62%	7.23%	8.69%
Previous	6.62%	7.26%	8.71%
Change (bps)	-	(3.00)	(2.00)

KIBOR

	03-m	06-m	12-m
Last	6.36%	6.36%	6.67%
Previous	6.37%	6.37%	6.66%
Change (bps)	(1.00)	(1.00)	1.00

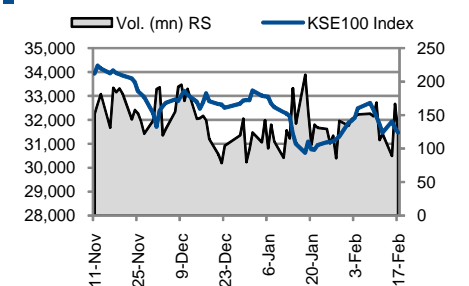
USDPKR

	Buy	Sell
Open Market	106.00	106.20
Inter bank	104.64	104.82

Commodities

Local	Current	Previous	Chg %
Cement(bag)	516.0	516.0	0.00%
Urea (bag)	1,880.0	1,879.0	0.05%
FO (M/T)	22,629.6	20,876.4	8.40%
Cotton	5,485.0	5,485.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	31.25	30.66	1.92%
Brent (bbl)	34.88	34.50	1.10%
Arab Light	27.96	28.89	-3.22%
Coal(USD)	52.15	51.75	0.77%
Gold(Oz)	1,209.24	1,208.50	0.06%

KSE100 - 3M Performance



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