

Investor Kit

Tuesday, February 18, 2020



Top News

FATF demands tightening of laws against terror financing: ISLAMABAD: The Financial Action Task Force (FATF) has expressed satisfaction over the steps taken by Pakistan to curb terror financing and demanded that the country further tightens its laws to bring individuals involved in money laundering and terror financing to task. <https://tribune.com.pk/story/2158891/1-fatf-demands-tightening-laws-terror-financing/>

'No prior action required' to secure third IMF tranche, finance ministry reacts to media report: The finance ministry on Monday dispelled reports that "tough prior actions" were needed before Pakistan could secure the third tranche of Rs452 million from the International Monetary Fund (IMF). <https://www.dawn.com/news/1535035/no-prior-action-required-to-secure-third-imf-tranche-finance-ministry-reacts-to-media-report>

HBL commences voluntary closure of its New York branch: KARACHI: Habib Bank Limited (HBL) on Monday announced the voluntary closure of its New York branch. Upon such closure, HBL will no longer operate any bank branch in the US. <https://epaper.brecorder.com/2020/02/18/20-page/825339-news.html>

Govt to freeze power tariff for a year: ISLAMABAD: The government is working on a proposal to freeze power tariff for one year amid soaring inflation that has hit people hard. <https://tribune.com.pk/story/2158848/2-govt-freeze-power-tariff-year/>

GIDC collections come under scrutiny as court questions fate of funds: ISLAMABAD: Despite collecting the Gas Infrastructure Development Cess (GIDC) for almost 10 years now, the government on Tuesday was left floundering for a response when a three-member bench of the Supreme Court began asking questions about what the money had been used for. <https://www.dawn.com/news/1535194/gidc-collections-come-under-scrutiny-as-court-questions-fate-of-funds>

Hubco to set up recycling project: KARACHI: A delegation of Hub Power Company (HUBCO) visited the office of SITE Association of Industry (SAI) President Suleman Chawla and discussed plans to build a domestic effluent recycling project to provide consistent and reliable industrial grade water to the industry, a statement said on Monday. <https://www.thenews.com.pk/print/615500-hubco-to-set-up-recycling-project>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,604	40,277	28,003
Close (Prev.)	18,599	40,243	28,016
Chg	5.4	33.7	(13.1)
% Chg	0.03%	0.08%	-0.05%
CYTD	-0.3%	-1.1%	-3.5%
FYTD	17.1%	18.8%	12.1%
Volume (mn)		78	100
Value Trade (PKRmn)		3,878	4,379
Market Cap (USDbn)		31.27	36.92

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	13.8	0.8	16.3
DGKC	66.6	(1.5)	9.1
HASCOL	22.5	0.2	7.9
HBL	169.0	6.7	4.5
PIBTL	11.1	(0.1)	4.2

Top Gainers

Scrip	Price	Chg	Chg %
KAPCO	27.2	1.7	6.5%
UNITY	13.8	0.8	5.7%
STJT	77.2	4.1	5.6%
JLICL	419.0	19.0	4.8%
BNWM	47.0	2.0	4.5%

Top Losers

Scrip	Price	Chg	Chg %
BWCL	99.4	(3.4)	-3.30%
HUBC	96.7	(2.2)	-2.26%
DGKC	66.6	(1.5)	-2.23%
HGHL	46.0	(1.0)	-2.11%
AINL	42.4	(0.6)	-1.49%

Settled

Scrip	Price	Vol	Settled
UNITY	10.3	4.5	0.2
DGKC	52.9	3.5	0.4
KEL	3.7	2.5	0.3
HASCOL	34.8	1.8	0.2
BOP	13.0	1.8	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	40,853.89	-0.49%	-0.97%
SHANGHAI SE	2,972.02	-0.39%	-2.56%
HangSeng	27,585.91	-1.34%	-2.14%
PSEi	7,317.40	-0.13%	-6.37%
Taiwan Taiex	11,681.09	-0.70%	-2.63%
Vietnam Index	932.27	-0.27%	-2.99%
Thai Stock Exh	1,516.84	-0.68%	-3.99%
Jakarta Stock Exh	5,896.14	0.49%	-6.40%
Korea Stock Exh	2,211.78	-1.36%	0.64%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.66	1.25	6.32
SHANGHAI SE	10.86	1.45	2.70
HangSeng	10.59	1.20	3.88
PSEi	14.49	1.86	1.86
Taiwan Taiex	15.74	1.74	4.06
Vietnam Index	13.16	2.16	1.94
BSE Sensex 30	22.62	3.19	1.39

Portfolio

FIPI	Buy	Sell	Net USDmn
17-Feb-20	2.6	(3.9)	(1.32)
MTD	98.5	(129.0)	(30.47)
CYTD	176.4	(200.2)	(23.79)
Foreign Ind.	0.0	-	0.00
Foreign Corp.	1.1	(2.4)	(1.25)
Overseas Pak	1.5	(1.5)	(0.07)

LIPI

	Buy	Sell	Net USDmn
Individuals	23.1	(22.8)	0.28
Companies	0.8	(2.3)	(1.53)
Banks/DFIs	1.8	(3.3)	(1.55)
NBFC	0.0	(0.0)	0.01
Mutual Fund	1.7	(2.1)	(0.38)
Other Org.	3.6	(0.1)	3.50
Broker Prop. Tr.	6.3	(6.1)	0.20
Insur. Comp.	3.5	(2.7)	0.78

Future

Scrip	Price	Chg	Vol
LOTCHEM-FEB	13.9	(0.6)	8.9
PIBTL-FEB	11.3	0.1	8.8
HASCOL-FEB	22.4	(0.6)	8.4
UNITY-FEB	13.2	(0.2)	7.3
DGKC-FEB	68.5	(1.4)	4.3

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)

KIBOR

	03-m	06-m	12-m
Last	13.26%	13.24%	13.17%
Previous	13.26%	13.25%	13.19%
Change (bps)	-	(1.00)	(2.00)

USDPKR

	Buy	Sell
Open Market	154.0	154.7
Inter bank	154.4	154.9

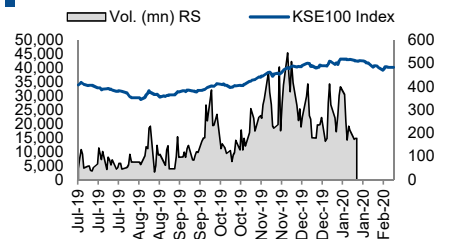
Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International

	Current	Previous	Chg %
WTI(bbl)	51.69	51.32	0.72%
Brent (bbl)	57.06	55.83	2.20%
Arab Light	59.55	59.24	0.52%
Coal(USD)	82.20	81.00	1.48%
Gold(Oz)	1,586.99	1,573.61	0.85%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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