

## Investor Kit

Monday, 19 February 2018

## Top News

Pakistan could face economic pain from return to terrorist financing 'grey list': The prospect of Pakistan being placed back on a global terrorist financing watchlist could endanger its handful of remaining banking links to the outside world.  
<https://www.thenews.com.pk/print/281919-pakistan-could-face-economic-pain-from-return-to-terrorist-financing-grey-list>

Govt. may put on hold drug price revision notification:  
[https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL\\_ID=11201802170258&ENL\\_ID=11201802170103&EMID=11201802170037](https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201802170258&ENL_ID=11201802170103&EMID=11201802170037)

Power generation: ban imposed on new projects: The government has imposed ban on new power generation projects on the assumption that there would be surplus power in the country after completion of on-going projects. This decision was taken at a meeting of CCoPAC presided by Prime Minister Shahid Khaqan.  
<https://fp.brecorder.com/2018/02/20180219345373/>

September-December 2017: external borrowing challenge grows: Reliance on external borrowing was a whopping \$ 3.8 billion September-December 2017 - a month after Shahid Khaqan Abbasi took over as the country's chief executive.  
<https://fp.brecorder.com/2018/02/20180219345367/>

Total PARCO adds 10,000 m3 gasoline storage tank at its Machike terminal: Total PARCO Pakistan Limited inaugurated the safe construction of a 10,000 m3 large vertical storage tank at its Machike Terminal located near Sheikhpura-Punjab.  
<https://fp.brecorder.com/2018/02/20180217344928/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
The Hub Power Com	19-Feb	10:00	KHI	1HFY18
Ferozsons Lab Ltd	19-Feb	14:00	LHR	1HFY18
Fauji Cement Co. Ltd.	19-Feb	10:30	RWL	2QFY18
Oil & Gas Developm	19-Feb	2:00	ISL	2QFY18
United Bank Limited	19-Feb	10:00	UAE	CY17
Pak. Tobacco Co. Ltd.	20-Feb	2:00	ISL	CY17
D. G. Khan Cement C	20-Feb	11:00	LHR	2QFY18
Otsuka Pakistan Lim	20-Feb	10:45	KHI	2QFY18
National Bank of Pa	20-Feb	9:00	KHI	CY17
Agriauto Industries Ltd	21-Feb	11:00	KHI	2QFY18
Pioneer Cement Lim	21-Feb	11:30	LHR	2QFY18
Bestway Cement Lim	21-Feb	11:30	LHR	2QFY18
Kohinoor Mills Limit	21-Feb	05:21	KSR	2QFY18
Pakistan State Oil Co	21-Feb	03:36	KHI	2QFY18
Engro Corporation Li	21-Feb	03:36	KHI	CY17
Sapphire Textile Mil	22-Feb	05:21	LHR	2QFY18
Indus Motor Co. Limi	23-Feb	04:17	KHI	2QFY18
Kott Addu Power Co.	23-Feb	10:00	LHR	2QFY18
Pak. Int. Cont. Term.	43154	04:79	KHI	CY17
Unilever Pak. Foods Ltd	26-Feb	2:30	KHI	CY17
Askari Bank Limited	26-Feb	10:00	RWL	CY17

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,851	43,627	31,457
Close (Prev.)	21,454	42,942	30,993
Chg	397	685	464
% Chg	1.8%	1.6%	1.5%
CYTD	8.1%	7.8%	5.7%
FYTD	-9.9%	-6.3%	-3.2%
Volume (mn)		64	148
Value Trade (PKRmn)		4,010	5,839
Market Cap (USDbn)		68.3	81.4

## Vol Leaders

Scrip	Price	Chg	Vol
TRG	36.4	0.9	13.8
ANL	20.0	0.7	11.3
PSX	24.8	0.3	5.7
FFL	26.1	0.7	5.6
HUMNL	9.5	0.0	5.6

## Top Gainers

Scrip	Price	Chg	Chg %
FBLM	4.0	1.0	33.3%
UCAPM	1.3	0.3	27.6%
SANE	4.8	0.8	18.8%
TRIBL	1.7	0.2	12.3%
AASM	3.5	0.3	10.8%

## Top Losers

Scrip	Price	Chg	Chg %
GFIL	3.4	(0.5)	-11.6%
GRYL	4.2	(0.5)	-10.8%
SJTM	2.8	(0.3)	-10.8%
CSM	2.8	(0.3)	-9.5%
AEL	9.5	(1.0)	-9.5%

## Settled

Scrip	Price	Vol	Settled
TRG	36.4	3.8	24.5%
PSX	24.8	8.6	54.0%
ANL	20.0	4.0	35.6%
BOP	9.6	2.1	33.8%
SSGC	35.1	2.4	41.9%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,011	-0.8%	-0.1%
SHANGHAI SE	3,199	0.4%	-3.3%
HangSeng	31,115	2.0%	4.0%
PSEI	8,612	0.2%	0.6%
Taiwan Taiex	10,421	0.5%	-2.1%
Vietnam Index	1,060	1.7%	7.7%
Thai Stock Exh	1,806	0.3%	3.0%
Jakarta Stock Exh	6,592	0.0%	3.7%
Korea Stock Exh	2,422	1.1%	-1.9%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.60	1.60	5.6
SHANGHAI SE	12.46	1.74	2.3
HangSeng	12.15	1.46	3.3
PSEI	18.84	2.52	1.5
Taiwan Taiex	13.39	1.71	4.2
Vietnam Index	18.78	2.98	1.6
BSE Sensex 30	22.26	3.12	1.3

## Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDm
16-Feb-18	9.1	(9.7)	(0.60)
MTD	90.3	(118.4)	(28.0)
CYTD	424.7	(367.0)	57.7
Foreign Ind.	0.1	(0.1)	0.06
Foreign Corp.	13.0	(12.2)	0.8
Overseas Pak	3.3	(2.5)	0.76
LIPI			USDm
Individuals	38.82	(44.60)	(5.78)
Companies	3.38	(2.87)	0.51
Banks/DFIs	0.85	(1.96)	(1.11)
NBFC	0.1	(0.8)	(0.69)
Mutual Fund	4.5	(3.9)	0.55
Other Org.	1.7	(1.0)	0.73
Broker Prop. Tr.	10.2	(10.2)	0.07
Insur. Comp.	7.6	(1.3)	6.32

## Future

Scrip	Price	Chg	Vol
TRG-FEB	36.5	0.9	19.3
PAEL-FEB	54.9	1.0	1.7
LOTCHM-FEB	8.7	0.2	1.4
POWER-FEB	9.5	0.0	1.2
DOL-FEB	16.1	(0.4)	1.1

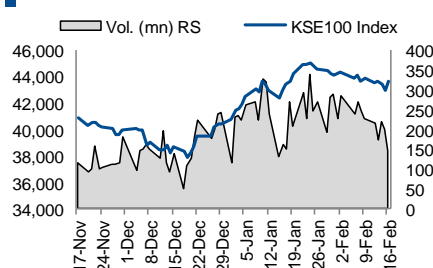
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.00%	8.00%	8.55%
Previous	6.77%	8.12%	8.55%
Change (bps)	23.00	(12.00)	-
KIBOR	03-m	06-m	12-m
Last	6.36%	6.42%	6.75%
Previous	6.36%	6.43%	6.73%
Change (bps)	-	(1.00)	2.00
USDPKR	Buy	Sell	
Open Market	110.30	110.50	
Inter bank	110.46	110.64	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	522.0	525.0	-0.57%
Urea (bag)	1,423.0	1,413.0	0.71%
FO (MT)	67,051.9	67,051.9	0.00%
Cotton	7,145.0	7,145.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	62.53	61.06	2.41%
Brent (bbl)	65.42	64.84	0.89%
Arab Light	62.83	63.22	-0.62%
Coal(USD)	93.80	93.25	0.59%
Gold(Oz)	1,347.78	1,346.96	0.06%

## KSE100 - 3M Performance



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