

# Investor Kit

Friday, February 21, 2020



## Top News

**FATF gives Pakistan time until October to exit 'grey list':**  
**sources:** ISLAMABAD: Pakistan is likely to stay on the "grey list" of the Financial Action Task Force (FATF), which has agreed to give Islamabad time until October to fully implement the 27-point Action Plan given by the global financial watchdog, according to sources. <https://tribune.com.pk/story/2161142/1-fatf-gives-pakistan-time-october-exit-grey-list-sources/>

**Forex reserves move up by \$74m:** KARACHI: The foreign exchange reserves held by the State Bank of Pakistan (SBP) increased by \$74 million to \$12.504 billion during the week ended February 14, 2020. <https://epaper.brecorder.com/2020/02/21/5-page/825733-news.html>

**SC reserves verdict in GIDC case:** Feb 20, 2020: The Supreme Court on Thursday reserved its judgment on the Gas Infrastructure Development Cess (GIDC) case. A three-member bench of the apex court headed by Justice Mushir Alam and comprised Justice Faisal Arab and Justice Mansoor Ali Shah heard the case. <https://mettisglobal.news/sc-reserves-verdict-in-gidc-case>

**Govt expected to privatise five PSEs till June-end:**  
 ISLAMABAD: Government has decided to complete privatisation of five public sector enterprises by end of the current fiscal year, a minister said on Thursday, with a National Assembly body having rectified legal changes to expedite process of selloff or divestment. <https://www.thenews.com.pk/print/617081-govt-expected-to-privatise-five-pse-till-june-end>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,722	40,482	28,018
Close (Prev.)	18,793	40,575	28,064
Chg	(71.4)	(92.9)	(45.8)
% Chg	-0.38%	-0.23%	-0.16%
CYTD	0.3%	-0.6%	-3.4%
FYTD	17.8%	19.4%	12.1%
Volume (mn)		84	112
Value Trade (PKRmn)		3,974	4,719
Market Cap (USDbn)		34.80	41.56

## Vol Leaders

Scrip	Price	Chg	Vol
HASCOL	22.5	(0.7)	8.8
BOP	13.2	0.3	8.7
DGKC	68.3	(1.2)	8.1
UNITY	14.4	(0.2)	8.1
MLCF	23.4	(0.1)	6.1

## Top Gainers

Scrip	Price	Chg	Chg %
PKGS	386.5	23.6	6.5%
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COLG	2,138.3	100.0	4.9%
THALL	385.5	16.0	4.3%
FFBL	18.6	0.5	2.6%

## Top Losers

Scrip	Price	Chg	Chg %
BWCL	97.6	(6.0)	-5.77%
HASCOL	22.5	(0.7)	-2.85%
BYCO	7.3	(0.2)	-2.65%
SHFA	283.2	(7.5)	-2.58%
MTL	701.9	(17.2)	-2.40%

## Settled

Scrip	Price	Vol	Settled
KEL	3.7	7.5	0.3
BOP	9.5	5.7	0.4
UNITY	10.3	2.6	0.3
HASCOL	34.8	2.8	0.3
DGKC	52.9	2.6	0.3

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,170.12	-0.37%	-0.20%
SHANGHAI SE	3,030.15	1.84%	-0.65%
HangSeng	27,609.16	-0.17%	-2.06%
PSEi	7,413.00	0.22%	-5.15%
Taiwan TaieX	11,725.09	-0.29%	-2.27%
Vietnam Index	938.13	1.01%	-2.38%
Thai Stock Exh	1,491.24	-0.95%	-5.61%
Jakarta Stock Exh	5,942.49	0.23%	-5.67%
Korea Stock Exh	2,195.50	-0.67%	-0.10%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.71	1.24	6.27
SHANGHAI SE	11.06	1.48	2.65
HangSeng	10.60	1.22	3.87
PSEi	14.68	1.88	1.84
Taiwan TaieX	15.76	1.75	4.04
Vietnam Index	13.23	2.17	1.93
BSE Sensex 30	22.19	3.22	1.37

## IGI Research

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IGI Finex Securities Limited

## Portfolio

FIPI	Buy	Sell	Net
20-Feb-20	2.7	(4.1)	(1.36)
MTD	53.7	(86.0)	(32.33)
CYTD	187.7	(217.2)	(29.48)
Foreign Ind.	-	(0.0)	(0.00)
Foreign Corp.	1.2	(2.3)	(1.08)
Overseas Pak	1.5	(1.7)	(0.27)

## LIPI

	Buy	Sell	Net
Individuals	26.5	(26.9)	(0.37)
Companies	1.2	(0.6)	0.61
Banks/DFIs	0.8	(0.9)	(0.09)
NBFC	0.2	(0.1)	0.13
Mutual Fund	1.6	(1.5)	0.02
Other Org.	0.4	(0.2)	0.19
Broker Prop. Tr.	7.8	(8.3)	(0.49)
Insur. Comp.	1.9	(0.6)	1.35

## Future

Scrip	Price	Chg	Vol
UNITY-FEB	14.5	(0.3)	7.2
DGKC-FEB	68.5	(1.5)	6.7
HASCOL-FEB	22.5	(0.7)	6.6
PAEL-FEB	25.1	0.4	4.3
MLCF-FEB	23.4	(0.2)	3.9

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)

## KIBOR

	03-m	06-m	12-m
Last	13.26%	13.24%	13.17%
Previous	13.26%	13.25%	13.19%
Change (bps)	-	(1.00)	(2.00)

## USDPKR

	Buy	Sell
Open Market	154.0	154.7
Inter bank	154.4	154.9

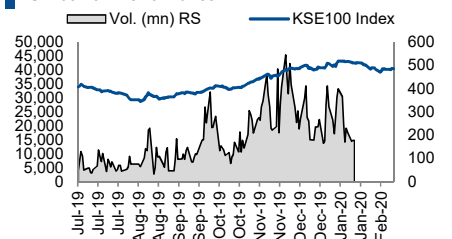
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

## International

	Current	Previous	Chg %
WTI(bbl)	53.57	52.61	1.82%
Brent (bbl)	58.96	58.38	0.99%
Arab Light	61.65	60.63	1.68%
Coal(USD)	79.10	82.20	-3.77%
Gold(Oz)	1,626.09	1,601.67	1.52%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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