

Investor Kit

Friday, 23 February 2018

Top News

PML-N out of Senate race: The Election Commission of Pakistan (ECP) on Thursday ruled that the nominees fielded by the Pakistan Muslim League-Nawaz (PML-N) could take part in the Senate polls as independent candidates.
<https://www.thenews.com.pk/print/284413-pml-n-out-of-senate-race>

Indonesia's Pertamina to sign LNG deal: State-owned Indonesia energy firm Pertamina will discuss an agreement with Pakistan LNG Limited for supply of liquefied natural gas (LNG) to Pakistan for 10 years with an optional extension of five years, sources said. The Indonesian government has initiated cooperation in the energy sector with Pakistan since September 2017.
<https://fp.brecorder.com/2018/02/20180223346456/>

Ghandara Nissan likely to resume Datsun car production: https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201802220339&EN_ID=11201802220135&EMID=11201802220047

All bids rejected in auction for PIBs: The federal government Wednesday rejected all the bids for Pakistan Investment Bonds (PIBs).
<http://fp.brecorder.com/2018/02/20180223346517/>

NA panel recommends Rs194b worth of power projects <https://tribune.com.pk/story/1641150/2-na-panel-recommends-rs194b-worth-power-projects/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Indus Motor Co. Limited	23-Feb	10:00	KHI	2QFY18
Kott Addu Power Co.	23-Feb	10:00	LHR	2QFY18
Pak. Int. Cont. Term.	23-Feb	11:30	KHI	CY17
Unilever Pak. Foods Ltd	26-Feb	2:30	KHI	CY17
Askari Bank Limited	26-Feb	10:00	RWL	CY17
Mughal Iron & Steel Inc	26-Feb	10:00	LHR	2QFY18
Kohat Cement Com	26-Feb	11:00	LHR	2QFY18
Abbott Laboratories	26-Feb	11:30	KHI	CY17
Ghani Glass Limited	26-Feb	11:30	LHR	2QFY18
Roshan Packages Limit	26-Feb	12:00	LHR	2QFY18
Dolmen City REIT	26-Feb	12:30	KHI	2QFY18
The Searle Company L	26-Feb	14:00	KHI	2QFY18
Ghani Valus Galss Lim	26-Feb	14:00	LHR	2QFY18
Unilever Pak. Foods Ltd	26-Feb	14:30	KHI	CY17
Power Cement Limited	26-Feb	14:30	KHI	2QFY18
Gul Ahmed Textile Mill	26-Feb	14:30	KHI	2QFY18
Ghani Automobile Idusl	26-Feb	15:00	LHR	2QFY18
Treet Corporation Limit	27-Feb	11:30	LHR	2QFY18
Faysal Bank Limited	28-Feb	9:30	LHR	2QFY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,819	43,529	31,421
Close (Prev.)	21,409	42,920	31,024
Chg	410	609	396
% Chg	1.9%	1.4%	1.3%
CYTD	7.9%	7.6%	5.5%
FYTD	-10.0%	-6.5%	-3.3%
Volume (mn)		68	191
Value Trade (PKRmn)		6,339	9,086
Market Cap (USDbn)		69.5	82.5

Vol Leaders

Script	Price	Chg	Vol
DSL	13.5	0.5	19.4
ANL	17.6	(0.6)	16.2
LOTICHEM	9.0	0.2	10.2
FFL	26.7	(0.8)	7.3
MFL	29.1	0.3	6.8

Top Gainers

Script	Price	Chg	Chg %
BATA	2,584.1	123.1	5.0%
POL	594.7	28.3	5.0%
BWCL	148.3	7.1	5.0%
NESTLE	12,074.0	574.0	5.0%
ENGRO	301.4	13.5	4.7%

Top Losers

Script	Price	Chg	Chg %
MUREB	910.5	(47.9)	-5.0%
OLPL	40.9	(1.0)	-2.4%
ARM	21.0	(0.5)	-2.3%
EFUG	147.4	(2.5)	-1.7%
AKBL	21.6	(0.3)	-1.3%

Settled

Script	Price	Vol	Settled
DSL	13.5	6.1	31.4%
ANL	17.6	5.2	32.3%
LOTICHEM	9.0	4.1	35.8%
BOP	9.4	3.7	44.4%
POWER	9.3	3.3	42.4%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,820	-0.1%	-0.7%
SHANGHAI SE	3,269	2.2%	-1.2%
HangSeng	30,966	-1.5%	3.5%
PSE	8,516	-1.1%	-0.5%
Taiwan Taiex	10,662	-0.5%	0.2%
Vietnam Index	1,076	-1.0%	9.3%
Thai Stock Exh	1,789	-0.7%	2.0%
Jakarta Stock Exh	6,593	-0.8%	3.7%
Korea Stock Exh	2,414	-0.6%	-2.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.47	1.59	5.7
SHANGHAI SE	12.73	1.77	2.2
HangSeng	12.09	1.45	3.3
PSE	18.72	2.51	1.5
Taiwan Taiex	13.70	1.75	4.1
Vietnam Index	18.83	3.02	1.6
BSE Sensex 30	21.95	3.11	1.3

Portfolio	Buy	Sell	Net
FIPI	USDmn		
22-Feb-18	11.0	(10.8)	0.12
MTD	128.0	(159.8)	(31.7)
CYTD	468.2	(414.3)	54.0
Foreign Ind.	0.1	(0.1)	0.03
Foreign Corp.	7.1	(6.7)	0.4
Overseas Pak	3.8	(4.1)	(0.29)
LIPI	USDmn		
Individuals	76.36	(80.74)	(4.37)
Companies	9.22	(7.20)	2.02
Banks/DFIs	2.67	(5.53)	(2.85)
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	6.1	(7.0)	(0.92)
Other Org.	1.2	(0.7)	0.44
Broker Prop. Tr.	23.0	(22.9)	0.06
Insur. Comp.	7.3	(1.8)	5.51

Future

Script	Price	Chg	Vol
TRG-MAR	37.1	0.1	13.4
POWER-MAR	9.1	0.0	12.5
BOP-MAR	9.5	(0.0)	11.5
BOP-FEB	9.4	(0.1)	10.8
POWER-FEB	9.4	0.1	8.6

Fixed Income

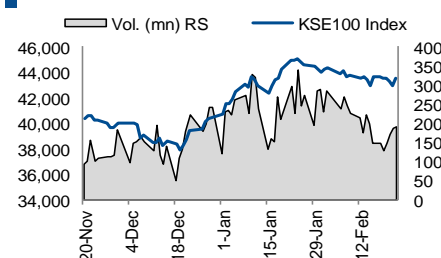
PIBs	03-yr	05-yr	10-yr
Last	7.69%	8.20%	8.56%
Previous	7.65%	8.17%	8.56%
Change (bps)	4.00	3.00	-
KIBOR	03-m	06-m	12-m
Last	6.24%	6.32%	6.49%
Previous	6.21%	6.25%	6.30%
Change (bps)	3.00	7.00	19.00
USDPKR	Buy	Sell	
Open Market	111.60	111.90	
Inter bank	110.48	110.66	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	522.0	525.0	-0.57%
Urea (bag)	1,423.0	1,413.0	0.71%
FO (M/T)	67,051.9	67,051.9	0.00%
Cotton	7,145.0	7,145.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	62.76	62.22	0.87%
Brent (bbl)	66.30	64.80	2.31%
Arab Light	63.12	63.76	-1.00%
Coal(USD)	96.80	96.60	0.21%
Gold(Oz)	1,328.57	1,326.43	0.16%

Vol. (mn) RS	KSE100 Index
46,000	400
44,000	350
42,000	300
40,000	250
38,000	200
36,000	150
34,000	100
	50
	0

KSE100 - 3M Performance



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