

Top News

Economy

Pakistan's foreign exchange reserves dropped \$55 million to \$20.333 billion in the week ended February 19, the central bank said on Thursday. Total foreign reserves amounted to \$20.387 billion a week ago, said the State Bank of Pakistan (SBP). During the week, the central bank's forex reserves decreased \$36 million to \$15.479 billion as compared to \$15.515 billion in the previous week. The decrease in reserves was due to payments of \$35 million on account of external debt servicing, the SBP said. The reserves held by commercial banks also dipped to \$4.854 billion in the week under review from the previous week's level of \$4.873 billion.

A standing committee of the National Assembly was Thursday informed that only 25 percent of the total amount allocated for water and power sector projects was released during the first two quarters of the current fiscal. The committee was told that an amount of Rs120 billion for 62 projects was proposed but only Rs 30 billion funds were released.

Oil & Gas

A private sector firm, Universal Gas Distribution Company (UGDC), was allowed on Wednesday to import or purchase liquefied natural gas (LNG) from suppliers and sell it to compressed natural gas (CNG) stations across the country for vehicular consumption. This is the first time that a private sector firm had been allowed to sell imported LNG to consumers — a business currently in the monopoly of the two gas utilities, namely the Sui Southern Gas Company Limited (SSGCL) and Sui Northern Gas Pipelines Limited (SNGPL).

Pharma

Deputy Attorney General Sajid Ilyas Bhatti Thursday informed the Supreme Court that the ministry of health and Drug Control Authority (DRA) was working to form a policy to control the quality and price of medicines. The two-member bench of the apex court comprising Chief Justice Anwar Zaheer Jamali and Justice Khilji Arif Hussain heard the suo motu case. During the course of proceeding, the court was informed that three applications of adjournment were filed by the respondent and the court had to decide that whether it would hear the case in absence of respondents. Case was adjourned for indefinite time.

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Habib Metropolitan Bar	26-Feb	3:00	KHI	CY15
IGI Insurance Limited	26-Feb	4:30	LHR	CY15
Agriautos Ind. Limited	26-Feb	3:00	KHI	2QFY16
Fecto Cement Limited	26-Feb	11:30	KHI	2QFY16
Treet Corporation Ltd.	26-Feb	11:30	LHR	2QFY16
Wyeth Pakistan Limitec	26-Feb	3:30	KHI	FY15
Tariq Glass Ind. Limitec	26-Feb	11:00	LHR	2QFY16
Dost Steels Limited	26-Feb	11:00	KHI	2QFY16
Silk Bank Limited	28-Feb	3:00	KHI	CY15

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,957	30,803	21,413
Close (Prev.)	17,964	30,787	21,414
Chg	(7)	16	(0)
% Chg	0.0%	0.1%	0.0%
CYTD	-6.9%	-6.1%	-6.6%
FYTD	-16.8%	-10.5%	-10.9%
Volume (mn)		77	121
Value Trade (PKRmn)		4,245	5,174
Market Cap (USDbn)		51.81	62.5

Vol Leaders

Scrip	Price	Chg	Vol
TRG	24.0	(0.7)	9.6
KEL	6.8	(0.1)	8.2
JSCL	19.6	0.1	6.7
LOTCEM	5.7	0.4	6.6
PAEL	56.0	0.1	4.6

Top Gainers

Scrip	Price	Chg	Chg %
PAKT	1,220.3	58.1	5.0%
ASRL	68.3	3.3	5.0%
GHGL	96.3	4.6	5.0%
RMPL	8,189.0	389.0	5.0%
BATA	3,385.6	157.6	4.9%

Top Losers

Scrip	Price	Chg	Chg %
FABL	14.5	(0.8)	-5.3%
NESTLE	6887.5	(362.5)	-5.0%
POML	215.0	(10.0)	-4.4%
GATM	38.8	(1.7)	-4.1%
BNWM	44.8	(1.7)	-3.7%

Settled

Scrip	Price	Vol	Settled
KEL	6.8	6.2	40%
TRG	24.0	3.2	29%
JSCL	19.6	2.2	31%
LOTCEM	5.7	2.4	37%
BOP	8.2	2.8	45%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	22,976	-0.5%	-12.0%
SHANGHAI SE	2,741	-6.4%	-22.5%
HangSeng	18,889	-1.6%	-13.8%
PSEi	6,769	-0.7%	-2.6%
Taiwan Taiex	8,366	1.0%	0.3%
Vietnam Index	563	-0.9%	-2.8%
Thai Stock Exh	1,333	0.1%	3.5%
Jakarta Stock Exh	4,658	0.0%	1.4%
Korea Stock Exh	1,919	0.3%	-2.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.19	1.54	6.7
SHANGHAI SE	11.31	1.59	2.5
HangSeng	9.67	1.01	4.3
PSEi	16.68	2.41	2.1
Taiwan Taiex	12.59	1.48	4.1
Vietnam Index	12.68	1.67	3.4
BSE Sensex 30	16.63	2.48	1.8

Portfolio

	Buy	Sell	Net
FIPI			USDmn
25-Feb-16	4.85	(9.21)	(4.36)
MTD	169.2	(207.0)	(37.8)
CYTD	327.2	(414.8)	(87.6)
Foreign Ind.	0.0	(0.1)	(0.05)
Foreign Corp.	3.1	(7.4)	(4.3)
Overseas Pak	1.7	(1.7)	(0.05)
LIPI			USDmn
Individuals	47.1	(46.30)	0.83
Companies	2.6	(2.06)	0.54
Banks/DFIs	2.2	(1.55)	0.62
NBFC	1.3	(0.4)	0.92
Mutual Fund	5.7	(5.7)	0.07
Other Org.	1.8	(0.9)	0.97
Broker Prop. Tr.	14.5	(14.1)	0.40

Future

Scrip	Price	Chg	Vol
PAEL-MAR	56.3	0.0	5.4
TRG-MAR	24.3	(0.6)	3.3
SNGP-MAR	23.3	0.2	3.0
BOP-FEB	8.3	0.1	2.9
PAEL-FEB	55.9	(0.1)	2.7

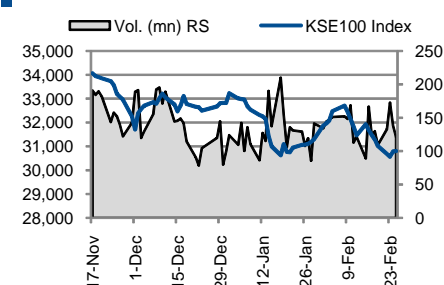
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.54%	7.18%	8.59%
Previous	6.52%	7.08%	8.60%
Change (bps)	2.00	10.00	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.35%	6.36%	6.65%
Previous	6.36%	6.36%	6.66%
Change (bps)	(1.00)	-	(1.00)
USDPKR	Buy	Sell	
Open Market	106.00	106.20	
Inter bank	104.48	104.66	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	516.0	516.0	0.00%
Urea (bag)	1,871.0	1,880.0	-0.48%
FO (M/T)	22,629.6	20,876.4	8.40%
Cotton	5,385.0	5,435.0	-0.92%
International	Current	Previous	Chg %
WTI(bbl)	33.03	33.07	-0.12%
Brent (bbl)	35.13	35.29	-0.45%
Arab Light	28.98	27.48	5.46%
Coal(USD)	52.45	52.35	0.19%
Gold(Oz)	1,235.79	1,232.91	0.23%

KSE100 - 3M Performance



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