

Investor Kit

Friday, February 28, 2020



Top News

IMF, Pakistan reach staff-level pact to keep \$6 billion programme on track: ISLAMABAD: The International Monetary Fund (IMF) announced on Thursday that it reached a staff-level agreement with Pakistan after both sides finally built consensus on future policy actions that are needed to keep the \$6 billion programme on track. <https://tribune.com.pk/story/2165570/1-imf-pakistan-reach-staff-level-pact-keep-6-billion-programme-track/>

Foreign exchange: SBP reserves jump \$87m to \$12.6b: KARACHI: The foreign exchange reserves held by the central bank increased 0.69% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday. <https://tribune.com.pk/story/2165499/2-foreign-exchange-sbp-reserves-jump-87m-12-6b/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,579	38,087	26,397
Close (Prev.)	17,648	38,338	26,688
Chg	(68.4)	(251.0)	(291.0)
% Chg	-0.39%	-0.65%	-1.09%
CYTD	-5.8%	-6.5%	-9.0%
FYTD	10.6%	12.3%	5.6%
Volume (mn)		187	249
Value Trade (PKRmn)		8,859	10,004
Market Cap (USDbn)		37.58	44.52

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	13.0	(0.5)	29.4
HASCOL	19.4	(0.8)	17.5
MLCF	23.7	1.1	15.1
BOP	12.3	(0.1)	14.6
TRG	21.8	(0.4)	9.4

Top Gainers

Scrip	Price	Chg	Chg %
MLCF	23.7	1.1	4.9%
ICI	712.5	31.7	4.7%
ANL	12.2	0.5	4.4%
PIOC	28.2	1.1	4.0%
UBL	165.1	5.8	3.6%

Top Losers

Scrip	Price	Chg	Chg %
BYCO	6.3	(0.5)	-6.76%
NATF	221.9	(15.4)	-6.50%
BNWM	42.0	(2.9)	-6.48%
IGIHL	204.0	(13.7)	-6.29%
SPWL	18.8	(1.2)	-6.15%

Settled

Scrip	Price	Vol	Settled
WTL	1.1	81.6	0.7
UNITY	10.3	12.5	0.2
BOP	9.5	7.3	0.3
HASCOL	34.8	3.6	0.2
MLCF	15.4	8.0	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,745.66	-0.36%	-3.66%
SHANGHAI SE	2,991.33	0.11%	-1.93%
HangSeng	26,778.62	0.31%	-5.01%
PSEi	6,967.84	0.84%	-10.84%
Taiwan Taix	11,292.17	-1.24%	-5.88%
Vietnam Index	898.44	0.28%	-6.51%
Thai Stock Exh	1,395.08	2.10%	-11.69%
Jakarta Stock Exh	5,535.69	-2.69%	-12.13%
Korea Stock Exh	2,054.89	-1.05%	-6.50%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.28	1.17	6.68
SHANGHAI SE	10.95	1.46	2.67
HangSeng	10.35	1.18	3.98
PSEi	13.81	1.77	1.95
Taiwan Taix	15.14	1.68	4.18
Vietnam Index	12.76	2.07	1.97
BSE Sensex 30	21.43	3.10	1.42

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net USDmn
27-Feb-20	3.6	(8.9)	(5.25)
MTD	68.6	(118.8)	(50.21)
CYTD	202.7	(250.1)	(47.36)
Foreign Ind.	0.0	-	0.00
Foreign Corp.	0.7	(4.2)	(3.51)
Overseas Pak	3.0	(4.7)	(1.74)

LIPI

	Buy	Sell	Net USDmn
Individuals	54.8	(56.6)	(1.77)
Companies	5.9	(5.4)	0.56
Banks/DFIs	5.7	(2.1)	3.64
NBFC	0.2	(0.1)	0.10
Mutual Fund	4.9	(10.8)	(5.91)
Other Org.	0.4	(1.0)	(0.52)
Broker Prop. Tr.	19.2	(19.2)	0.01
Insur. Comp.	11.0	(1.9)	9.15

Future

Scrip	Price	Chg	Vol
UNITY-MAR	13.1	(0.5)	19.6
UNITY-FEB	12.9	(0.5)	15.3
HASCOL-MAR	19.6	(0.8)	13.0
TRG-MAR	22.0	(0.5)	11.1
MLCF-MAR	24.0	1.2	9.4

Fixed Income

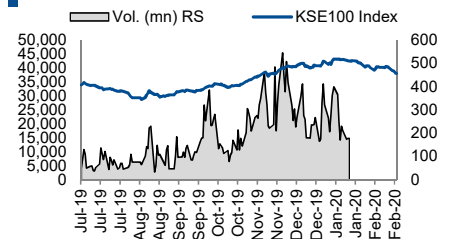
PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.26%	13.24%	13.17%
Previous	13.26%	13.25%	13.19%
Change (bps)	-	(1.00)	(2.00)
USDPKR	Buy	Sell	
Open Market		154.0	154.4
Inter bank		154.2	154.7

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International	Current	Previous	Chg %
WTI(bbl)	45.85	48.11	-4.70%
Brent (bbl)	51.01	52.82	-3.43%
Arab Light	55.29	56.22	-1.65%
Coal(USD)	76.00	76.00	0.00%
Gold(Oz)	1,637.02	1,649.70	-0.77%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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