

# Investor Kit

Tuesday, January 5, 2021

## Top News

**FATF Compliance: Pakistan Post initiate process to close saving accounts:** In order to comply with the Financial Action Task Force (FATF) demands, the Pakistan Post has initiated the process to close the general savings accounts and special savings accounts in post offices across the country from Monday, January 4.  
<https://www.brecorder.com/news/40047119>

**Focus on price stability sharpened: ISLAMABAD:** Minister for Finance and Revenue, Dr Abdul Hafeez Sheikh Monday directed to constitute a committee that shall come up with an action plan, after taking on board, all the relevant stakeholders to further reduce the prices of sugar and edible oil.  
<https://epaper.brecorder.com/2021/01/05/1-page/864151-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,770.2	44,686.5	31,282.0
Close (Prev.)	18,584.0	44,434.8	31,169.5
Chg	186.2	251.7	112.5
% Chg	1.0%	0.6%	0.4%
CYTD	0.6%	9.7%	7.8%
FYTD	18.1%	31.8%	25.2%
Volume (mn)	217.0	334.4	539.8
Value Trade (PKRbn)	16.1	20.8	26.6
Market Cap (USDbn)	1,281.8	1,948.5	8,153.0

## Vol Leaders

Scrip	Price	Chg %	Vol
PAEL	41.20	5.3%	27.37
HUBC	89.95	5.5%	25.33
HASCOL	15.09	0.0%	24.92
WTL	1.32	7.3%	22.91
TRG	83.74	-6.5%	21.64

## Top Gainers

Scrip	Price	Chg	Chg %
FANM	3.9	0.9	30.0%
FIBLM	2.9	0.4	17.3%
KHSM	8.8	1.0	12.8%
PASL	1.1	0.1	8.9%
DAAG	13.4	1.0	8.1%

## Top Losers

Scrip	Price	Chg	Chg %
TSMF	6.7	-0.8	-11.0%
PAKMI	1.7	-0.2	-10.3%
BILF	1.9	-0.2	-9.0%
FECM	3.0	-0.3	-8.5%
DFSM	2.3	-0.2	-7.9%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,686.5	44,434.8	0.6%
SSE Composite	3,503.0	3,473.1	0.9%
BSE30	48,176.8	47,869.0	0.6%
Hang Seng	27,472.8	27,231.1	0.9%
KOSPI	2,944.5	2,873.5	2.5%
Nikkei 225	27,258.4	27,444.2	-0.7%
FTSE 100	6,571.9	6,460.5	1.7%
S&P 500	30,223.9	30,606.5	-1.3%
DJIA	12,694.7	12,888.3	-1.5%
MSCI EM	1,304.4	1,291.8	1.0%
MSCI FM	574.8	571.6	0.6%
MSCI AWCI	643.0	646.3	-0.5%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.5
SSE Composite	13.4	1.5	2.3
BSE30	29.6	3.5	1.1
Hang Seng	12.4	1.2	3.0
KOSPI	14.4	1.2	1.6
Nikkei 225	24.2	2.0	1.5
FTSE 100	15.1	1.6	3.8
S&P 500	20.6	4.3	2.0
DJIA	29.8	7.4	0.8
MSCI EM	15.7	1.8	2.3
MSCI FM	12.6	1.8	3.4
MSCI AWCI	20.3	2.5	2.0

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
4-Jan-21	11.0	-11.2	-0.2
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.2</b>	<b>0.3</b>	<b>0.3</b>
Cement	0.3	0.3	0.3
Banks	-0.8	-0.5	-0.5
Fertiliser	0.1	0.1	0.1
Food	0.0	0.0	0.0
E&Ps	-0.1	0.0	0.0
OMCs	0.0	-0.1	-0.1
Power	-0.5	-0.6	-0.6
Tech. & Comm.	1.2	1.6	1.6
Tex. Comp.	-0.1	-0.5	-0.5
All others	-0.3	-0.1	-0.1

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.6	-1.2	-1.2
Mutual Funds	6.6	12.0	12.0
Banks/DFIs	-6.0	-10.2	-10.2
Companies	0.4	-0.3	-0.3
Insurance Comp.	2.2	2.3	2.3
Brokers	-2.3	-1.0	-1.0
Other Org.	-0.1	-2.0	-2.0
NBFC	0.0	0.0	0.0

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.11	0.0
6 month	7.18	7.18	0.0
12 month	7.28	7.28	0.0
3 year	8.28	8.27	1.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	9.98	9.98	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	160.2	160.6	-0.2%
EUR	196.5	196.1	0.2%
JPY	1.6	1.6	-0.1%
GBP	217.7	219.5	-0.8%
CNY	24.8	24.6	0.9%

## USD/PKR

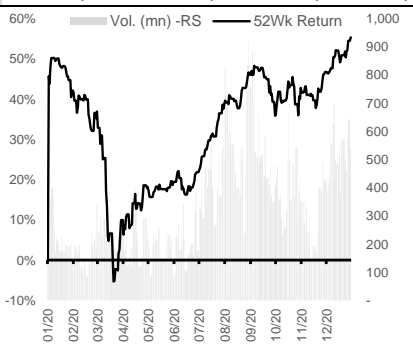
	Buy	Sell
Inter-bank	160.1	160.6
Open-market	160.3	161.0

## Commodities

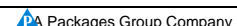
International	Last	Previous	Chg %
Arab Light (bbl)	49.9	49.9	0.0%
Brent (bbl)	50.0	51.2	-2.3%
WTI (bbl)	47.6	48.5	-1.9%
Coal (USD/ton)	91.8	91.8	0.0%
Steel (USD/ton)	480.0	464.0	3.4%
HRC (USD/ton)	4,597.0	4,575.0	0.5%
CRC (USD/ton)	5,680.0	5,666.0	0.2%
Gold (USD/oz)	1,942.9	1,898.7	2.3%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	581.0	579.0	0.3%
Sona Urea	1,714.0	1,714.0	0.0%
DAP	4,005.0	4,021.0	-0.4%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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