

Investor Kit

Thursday, January 7, 2021

Top News

FBR estimates Rs1trn revenue loss: ISLAMABAD: The Federal Board of Revenue (FBR) has estimated a revenue loss of approximately Rs1 trillion in its tax collection, if the FBR accepts the stance of the provincial revenue authorities on disputed areas of sales tax collection on goods and services including restaurants, transportation of petroleum products, toll manufacturing, and the construction business.
<https://www.brecorder.com/news/40048625/fbr-estimates-rs1trn-revenue-loss>

Govt raises Rs760 billion from domestic sukuk market in 2020: KARACHI: The government raised more than Rs760 billion from the domestic sukuk market with Islamic banks still having enough liquidity to fill in the fiscal gap. The News learnt on Wednesday.
<https://www.thenews.com.pk/print/770270-govt-raises-rs760-billion-from-domestic-sukuk-market-in-2020>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,921.7	45,153.4	31,630.6
Close (Prev.)	18,708.7	44,650.4	31,266.2
Chg	213.0	503.0	364.4
% Chg	1.1%	1.1%	1.2%
CYTD	1.4%	10.8%	9.0%
FYTD	19.1%	33.2%	26.6%
Volume (mn)	152.8	373.2	664.5
Value Trade (PKRbn)	10.4	16.6	24.7
Market Cap (USDbn)	1,292.1	1,968.8	8,243.8

Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	9.79	11.4%	97.63
PRL	25.52	4.6%	87.25
KAPCO	34.34	1.7%	31.11
HASCOL	15.19	2.2%	28.64
HUMNL	6.12	1.7%	26.85

Top Gainers

Scrip	Price	Chg	Chg %
SMTM	4.6	1.0	27.6%
UVIC	5.9	0.7	14.1%
FPJM	2.9	0.4	14.0%
TSMF	7.5	0.9	13.0%
BYCO	9.8	1.0	11.4%

Top Losers

Scrip	Price	Chg	Chg %
BRRR	2.3	-0.5	-17.7%
PIM	5.6	-0.6	-10.1%
ASHT	9.5	-1.0	-9.3%
PINL	4.9	-0.5	-9.3%
DNCC	9.5	-0.9	-8.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,153.4	44,650.4	1.1%
SSE Composite	3,550.9	3,528.7	0.6%
BSE30	48,174.1	48,437.8	-0.5%
Hang Seng	27,692.3	27,649.9	0.2%
KOSPI	2,968.2	2,990.6	-0.7%
Nikkei 225	27,055.9	27,158.6	-0.4%
FTSE 100	6,841.9	6,612.3	3.5%
S&P 500	30,829.4	30,391.6	1.4%
DJIA	12,623.4	12,802.4	-1.4%
MSCI EM	1,315.3	1,320.0	-0.4%
MSCI FM	576.3	575.8	0.1%
MSCI AWCI	649.9	647.0	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.5
SSE Composite	13.7	1.5	2.3
BSE30	29.4	3.5	1.1
Hang Seng	12.5	1.2	3.0
KOSPI	14.4	1.2	1.7
Nikkei 225	24.0	2.0	1.5
FTSE 100	15.7	1.7	3.6
S&P 500	21.0	4.4	2.0
DJIA	29.5	7.3	0.8
MSCI EM	15.8	1.8	2.3
MSCI FM	12.5	1.8	3.3
MSCI AWCI	20.5	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
6-Jan-21	12.6	-11.2	1.4
Sector-wise (Net)	Last	MTD	CYTD
Total	1.4	1.2	1.2
Cement	0.6	0.8	0.8
Banks	1.3	2.4	2.4
Fertiliser	0.0	0.2	0.2
Food	0.0	0.0	0.0
E&Ps	-0.1	-0.8	-0.8
OMCs	0.0	-0.4	-0.4
Power	0.3	0.3	0.3
Tech. & Comm.	0.3	1.9	1.9
Tex. Comp.	-0.4	-1.0	-1.0
All others	-0.7	-2.3	-2.3
LIPI	Last	MTD	CYTD
Individuals	0.2	0.7	0.7
Mutual Funds	-1.1	13.1	13.1
Banks/DFIs	-1.9	-12.3	-12.3
Companies	1.6	-1.3	-1.3
Insurance Comp.	0.8	2.4	2.4
Brokers	-0.3	-2.2	-2.2
Other Org.	-0.7	-1.6	-1.6
NBFC	0.0	0.0	0.0

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.11	1.0
6 month	7.18	7.18	0.0
12 month	7.28	7.28	0.0
3 year	8.32	8.29	3.0
5 year	9.33	9.28	5.0
7 year	9.63	9.65	-2.0
10 year	9.96	9.99	-3.0

Forex rates

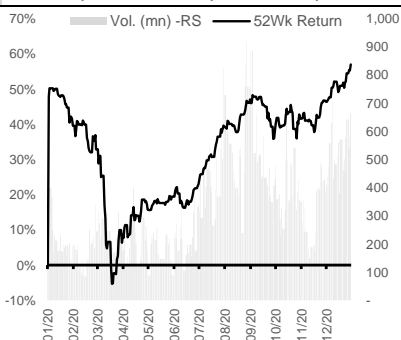
PKR	Last	Previous	Chg %
USD	160.6	160.7	-0.1%
EUR	197.9	197.5	0.2%
JPY	1.6	1.6	-0.4%
GBP	218.5	218.9	-0.2%
CNY	24.8	24.9	-0.1%
USD/PKR	Buy	Sell	
Inter-bank	160.1	160.6	
Open-market	160.3	161.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	53.0	50.1	5.9%
Brent (bbl)	53.6	52.8	1.5%
WTI (bbl)	50.6	49.9	1.4%
Coal (USD/ton)	91.8	91.8	0.0%
Steel (USD/ton)	477.0	483.5	-1.3%
HRC (USD/ton)	4,607.0	4,611.0	-0.1%
CRC (USD/ton)	5,649.0	5,667.0	-0.3%
Gold (USD/oz)	1,918.6	1,950.0	-1.6%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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