

Investor Kit

Friday, January 8, 2021

Top News

Forex reserves increase by \$258m: KARACHI: The country's total liquid foreign exchange reserves increased by \$258 million to stand at \$20.512 billion end of the last week. During the week ended Dec 31, 2020, the State Bank of Pakistan (SBP) foreign exchange reserves surged by \$261 million to \$ 13.412 billion supported by arrival of the government of Pakistan official inflows. Net foreign reserves held by commercial banks stood at \$7.1 billion, declined by \$3 million in a week.
<https://epaper.brecorder.com/2021/01/08/3-page/864725-news.html>

FBR issues forfeiture of property rules: ISLAMABAD: The Federal Board of Revenue (FBR) Thursday authorised its customs officials to freeze and forfeit assets to the federal government including both movable and immovable properties suspected of having been acquired through proceeds of smuggling.
<https://epaper.brecorder.com/2021/01/08/1-page/864700-news.html?ref=whatsapp>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,008.2	45,344.5	31,652.4
Close (Prev.)	18,921.7	45,153.4	31,630.6
Chg	86.6	191.1	21.8
% Chg	0.5%	0.4%	0.1%
CYTD	1.9%	11.3%	9.1%
FYTD	19.6%	33.8%	26.7%
Volume (mn)	170.6	394.7	641.4
Value Trade (PKRbn)	11.9	18.5	25.5
Market Cap (USDbn)	1,298.0	1,977.2	8,249.5

Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	9.81	0.2%	94.87
POWER	10.42	0.0%	34.20
KAPCO	35.95	4.7%	32.19
PRL	25.26	-1.0%	27.52
PAEL	42.08	0.8%	20.39

Top Gainers

Scrip	Price	Chg	Chg %
NCML	4.0	0.4	11.1%
KHSM	10.8	1.0	10.2%
ESBL	11.2	1.0	9.8%
DNCC	10.3	0.7	7.8%
AKDCL	266.0	18.6	7.5%

Top Losers

Scrip	Price	Chg	Chg %
PIL	1.6	-0.2	-11.7%
TSMF	6.7	-0.9	-11.3%
BRRR	2.1	-0.3	-11.2%
RAVT	7.7	-0.8	-9.2%
FEM	3.1	-0.3	-7.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,344.5	45,153.4	0.4%
SSE Composite	3,576.2	3,550.9	0.7%
BSE30	48,093.3	48,174.1	-0.2%
Hang Seng	27,548.5	27,692.3	-0.5%
KOSPI	3,031.7	2,968.2	2.1%
Nikkei 225	27,490.1	27,055.9	1.6%
FTSE 100	6,857.0	6,841.9	0.2%
S&P 500	31,041.1	30,829.4	0.7%
DJIA	12,939.6	12,623.4	2.5%
MSCI EM	1,322.3	1,315.3	0.5%
MSCI FM	581.0	576.3	0.8%
MSCI AWCI	657.5	649.9	1.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.5
SSE Composite	13.8	1.5	2.2
BSE30	29.1	3.4	1.1
Hang Seng	12.4	1.2	3.0
KOSPI	14.7	1.2	1.6
Nikkei 225	24.4	2.0	1.5
FTSE 100	15.7	1.7	3.6
S&P 500	21.1	4.5	2.0
DJIA	30.2	7.5	0.8
MSCI EM	15.9	1.8	2.3
MSCI FM	12.7	1.8	3.3
MSCI AWCI	20.7	2.6	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
7-Jan-21	13.2	-10.8	2.4
Sector-wise (Net)	Last	MTD	CYTD
Total	2.4	3.6	3.6
Cement	0.3	1.1	1.1
Banks	1.8	4.2	4.2
Fertiliser	0.0	0.2	0.2
Food	0.0	0.0	0.0
E&Ps	-0.5	-1.3	-1.3
OMCs	-0.3	-0.6	-0.6
Power	0.3	0.6	0.6
Tech. & Comm.	0.7	2.6	2.6
Tex. Comp.	0.1	-1.0	-1.0
All others	0.1	-2.1	-2.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	-4.0	-3.3	-3.3
Mutual Funds	8.0	21.1	21.1
Banks/DFIs	1.9	-10.4	-10.4
Companies	0.6	-0.7	-0.7
Insurance Comp.	-5.7	-3.4	-3.4
Brokers	-1.0	-3.2	-3.2
Other Org.	-2.2	-3.8	-3.8
NBFC	0.0	0.0	0.0

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.19	7.18	1.0
12 month	7.31	7.28	3.0
3 year	8.55	8.32	23.0
5 year	9.51	9.33	18.0
7 year	9.76	9.63	13.0
10 year	10.00	9.96	4.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.4	160.6	-0.1%
EUR	196.8	197.9	-0.6%
JPY	1.5	1.6	-0.9%
GBP	217.5	218.5	-0.4%
CNY	24.8	24.8	-0.4%

USD/PKR

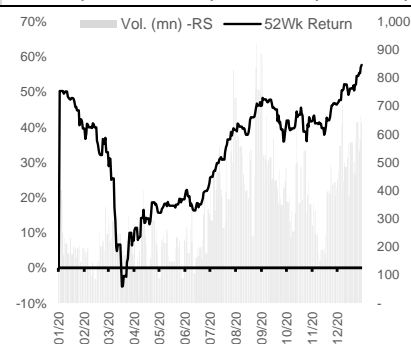
	Buy	Sell
Inter-bank	160.1	160.6
Open-market	160.3	161.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	53.8	53.0	1.5%
Brent (bbl)	53.8	53.6	0.5%
WTI (bbl)	50.8	50.6	0.4%
Coal (USD/ton)	85.5	#N/A	N/A
Steel (USD/ton)	481.0	477.0	0.8%
HRC (USD/ton)	4,597.0	4,607.0	-0.2%
CRC (USD/ton)	5,640.0	5,649.0	-0.2%
Gold (USD/oz)	1,914.0	1,918.6	-0.2%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

Part of Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2020 IGI Finex Securities Limited

Part of IGI Financial Services



Jama Punji
 سرمایہ کاری سمجھداری کے ساتھ

AA Packages Group Company