

Investor Kit

Monday, January 11, 2021

Top News

Italy to deploy new economic missions in Pakistan:

ISLAMABAD: The Ambassador of Italy to Pakistan Andreas Ferrarese on Sunday said the new economic mission would be deployed in Pakistan to further promote bilateral trade and economic cooperation in different potential areas.
<https://www.brecorder.com/news/40049580/italy-to-deploy-new-economic-missions-in-pakistan>

73pc Pakistanis approve PTI's handling of Covid-19 crisis:

KARACHI: As many as 73 percent respondents of Gallup Pakistan Survey have strongly approved of the government's management of COVID-19 pandemic, which is 21 percent higher than the global average of people expressing satisfaction with their respective government's handling of the pandemic. <https://www.thenews.com.pk/print/771529-73pc-pakistanis-approve-pti-s-handling-of-covid-19-crisis>

Remittances set another record in Dec:

KARACHI: Remittances received by the country from overseas Pakistanis set another record in December 2020 as inflows stood above \$2 billion for the sixth consecutive month.
<https://tribune.com.pk/story/2279238/remittances-set-another-record-in-dec>

Tax collection surpasses Rs2,205 bn in first half of current fiscal year, says PM:

(Karachi) Prime Minister Imran Khan has said that tax collection has surpassed Rs2,205 billion during the first half of the current fiscal year, local media reported.
<https://www.brecorder.com/news/40049553/tax-collection-surpasses-rs2205-bn-in-first-half-of-current-fiscal-year-says-pm>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,123.8	45,654.3	31,889.5
Close (Prev.)	19,008.2	45,344.5	31,652.4
Chg	115.5	309.8	237.1
% Chg	0.6%	0.7%	0.7%
CYTD	2.5%	12.1%	9.9%
FYTD	20.3%	34.7%	27.6%
Volume (mn)	130.1	457.6	696.4
Value Trade (PKRbn)	8.9	16.1	21.6
Market Cap (USDbn)	1,305.9	1,990.7	8,311.3

Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	10.41	6.1%	163.81
HUMNL	6.43	4.6%	44.94
PRL	25.68	1.7%	38.01
KEL	4.02	4.4%	37.18
LOTCEM	16.50	5.0%	25.40

Top Gainers

Scrip	Price	Chg	Chg %
SLL	3.6	0.4	12.5%
ASHT	10.5	1.0	10.5%
BFMOD	6.6	0.6	10.0%
KHSM	11.8	1.0	9.3%
BILF	1.9	0.1	8.0%

Top Losers

Scrip	Price	Chg	Chg %
DWTM	2.5	-0.6	-19.4%
TRSM	2.7	-0.3	-9.4%
JUBS	5.1	-0.5	-8.9%
IDSM	31.5	-2.6	-7.5%
GATI	546.0	-44.0	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,654.3	45,344.5	0.7%
SSE Composite	3,570.1	3,576.2	-0.2%
BSE30	48,782.5	48,093.3	1.4%
Hang Seng	27,878.2	27,548.5	1.2%
KOSPI	3,152.2	3,031.7	4.0%
Nikkei 225	28,139.0	27,490.1	2.4%
FTSE 100	6,873.3	6,857.0	0.2%
S&P 500	31,098.0	31,041.1	0.2%
DJIA	13,105.2	12,939.6	1.3%
MSCI EM	1,353.5	1,322.3	2.4%
MSCI FM	584.4	581.0	0.6%
MSCI AWCI	663.6	657.5	0.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.4	1.1	4.5
SSE Composite	13.8	1.5	2.3
BSE30	29.5	3.5	1.1
Hang Seng	12.6	1.2	3.0
KOSPI	15.3	1.2	1.6
Nikkei 225	24.9	2.1	1.5
FTSE 100	15.7	1.7	3.6
S&P 500	21.2	4.5	2.0
DJIA	30.6	7.6	0.8
MSCI EM	16.3	1.8	2.2
MSCI FM	12.7	1.8	3.3
MSCI AWCI	20.9	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
8-Jan-21	10.2	-9.9	0.3
Sector-wise (Net)	Last	MTD	CYTD
Total	0.3	3.9	3.9
Cement	0.1	1.2	1.2
Banks	-0.3	3.9	3.9
Fertiliser	0.3	0.6	0.6
Food	0.0	0.1	0.1
E&Ps	0.3	-1.0	-1.0
OMCs	0.1	-0.6	-0.6
Power	0.1	0.7	0.7
Tech. & Comm.	-0.1	2.4	2.4
Tex. Comp.	0.1	-0.9	-0.9
All others	-0.3	-2.4	-2.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.6	-3.9	-3.9
Mutual Funds	3.9	25.0	25.0
Banks/DFIs	-1.8	-12.2	-12.2
Companies	0.5	-0.2	-0.2
Insurance Comp.	-4.6	-8.0	-8.0
Brokers	2.8	-0.3	-0.3
Other Org.	-0.4	-4.2	-4.2
NBFC	-0.1	-0.1	-0.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.20	7.19	1.0
12 month	7.30	7.31	-1.0
3 year	8.50	8.55	-5.0
5 year	9.54	9.51	3.0
7 year	9.78	9.76	2.0
10 year	10.01	10.00	1.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.5	160.4	0.0%
EUR	196.1	196.8	-0.3%
JPY	1.5	1.5	-0.1%
GBP	217.7	217.5	0.1%
CNY	24.8	24.8	0.1%

USD/PKR

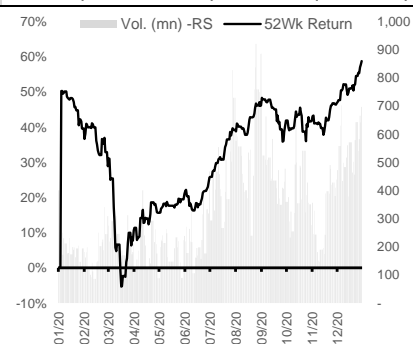
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.5	160.2

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	54.1	53.8	0.5%
Brent (bbl)	55.9	53.8	3.8%
WTI (bbl)	52.2	50.8	2.8%
Coal (USD/ton)	85.5	85.5	0.0%
Steel (USD/ton)	488.0	481.0	1.5%
HRC (USD/ton)	4,650.0	4,597.0	1.2%
CRC (USD/ton)	5,646.0	5,640.0	0.1%
Gold (USD/oz)	1,849.0	1,914.0	-3.4%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



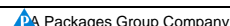
Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaquat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2020 IGI Finex Securities Limited

Part of IGI Financial Services



Jama Punji
 سرمایہ کاری سمجھداری کے ساتھ

AA Packages Group Company